

CERTIFICATE OF ELECTRONIC TRANSMISSION

I hereby certify that this correspondence is being electronically transmitted via EFS-WEB on August 11, 2008.

/David E. Jefferies/ August 11, 2008

David E. Jefferies Date
Reg. No. 46,800

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Serial No. : PCT/US2008/057678
Filed : March 20, 2008
Confirmation No. : 2848
Applicant[s] : PDS Biotechnology Corporation
Title: : **Stimulation of an Immune Response by Cationic Lipids**
Our Ref: : PDSB-08WO

Cincinnati, Ohio 45202

August 11, 2008

MAIL STOP PCT
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

**RESPONSE TO INVITATION TO FURNISH NUCLEOTIDE AND/OR AMINO ACID
SEQUENCE LISTING AND/OR TABLES RELATED THERETO COMPLYING WITH
STANDARD AND/OR TECHNICAL REQUIREMENTS**

In response to the Invitation to Furnish Nucleotide and/or Amino Acid Sequence Listing and/or Tables Related Thereto Complying with Standard and/or Technical Requirements mailed July 16, 2008 in the above-identified PCT patent application, please find attached a copy of the substitute sequence listing in computer readable form, and a paper copy of the substitute sequence listing.

The substitute sequence listing does not go beyond the disclosure in the above-identified International application as filed. The changes in the substitute sequence listing are non-substantive.

The substitute sequence listing recorded in computer readable form and the paper copy of the substitute sequence listing are identical.

No fee is believed due. Any deficiencies or credits necessary to complete this communication should be applied to Deposit Account No. 23-3000.

Respectfully submitted,
WOOD, HERRON & EVANS, L.L.P.

By: /David E. Jefferies/
David E. Jefferies, Reg. No. 46,800