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CWS XML4IP Task Force Meeting

Alexandria, USA, 26-30 October, 2015

MEETING REPORT

INTRODUCTION

1.   The XML4IP Task Force meeting took place in Alexandria from 26 to 30 October 2015. The following six offices/organizations were represented at the meeting: CA, EM, GB, KR, US, and WIPO (IB). The meeting agenda was adopted as proposed by the International Bureau of WIPO (IB) and is reproduced along with the delegations list as an Annex to this report.

2.   The meeting was opened by Ms. Sharon Marsh, Deputy Commissioner for Trademark. She emphasized the importance of our work with WIPO and work on Trademarks around the world with emphasis on information exchange, information gathering, and translation to native languages.

3.   Mr. Yun, as Task Force Leader, chaired the meeting. The delegations would like to extend their most sincere thanks to the USPTO for the excellent hospitality and support they made available for the Task Force meeting.

DISCUSSIONS, CONCLUSIONS AND AGREEMENTS

Agenda Item 2: Adoption of the Agenda

4.   The IB explained that the purpose of the meeting was to prepare the next version of ST.96 and the importance of the work on the Madrid and Hague XML schemas.

5.   The IB gave an overview of the items of Agenda for discussion, which are listed in the XML4IP TF e-forum wiki at:

https://www3.wipo.int/confluence/display/xml4iptf/XML4IPTF+Meeting+2015-10+Alexandria

https://www3.wipo.int/confluence/display/xml4iptf/XML4IP+TF+2015+Alexandria+Meeting+-+Meeting+Documents

6.   The agenda was adopted as proposed and is attached to this report.

Agenda Item 3: Progress Report by Task Force Leader

7.   The Task Force Leader delivered a progress report on the development of ST.96 since the XML4IP Task Force meeting held last year in London. He highlighted activities of the Task Force, according to the Task Force Work Plan 2015, to complete the task assigned by the CWS, i.e., revision of ST.96 and preparation of the pending Annexes V and VI. The Task Force approved the revision of ST.96 version 2.0 and prepared the Annexes V and VI for consideration and adoption

by the CWS. The TF Work Plan is available at the TF e-forum Wiki at:
https://www3.wipo.int/confluence/display/xml4iptf/XML4IP+TF+2015+Work+Plan.

8.   The Task Force Leader reminded the delegations of the remaining tasks in the TF Work Plan 2015 for future development of the following additional schemas listed below:

- Search report
- Written opinion
- PCT Forms (Request and other forms)
- Transaction
- Amendment
- Priority document
- Legal Status Data

9.   The Task Force Leader updated the delegations with news from the TF members' Offices who could not attend the meeting. The IB was informed that the EPO was studying the feasibility as to whether it could consume and produce patent data in ST.96 format; the NIPO plan to use ST.96 for payment and for renewals; ROSPATENT have already started using ST.96; and the UPOV developed PVP-XML based on ST.96 version 2.0.

10.   The Task Force Leader reported that two minor mistakes were found in version 2.0, which were posted in the TF e-forum as IssueID-572. He hoped that these would be resolved in the next version of ST.96. He reminded the delegations that many open issues are under discussion.

11.   The Task Force Leader reported the status of work on identifying unknown country codes to be included in ST.3. There was no consensus on the initial proposal by the USPTO. Now the USPTO and the JPO are working on a draft on a new proposal.

12.   The Task Force Leader reported the current situation of the CWS and hoped the Member States would agree on the pending matters soon to resume the adjourned 4th session of the CWS in the first quarter of 2016. The IB may organize a workshop on WIPO Standard in 2016 to discuss some outstanding issues, e.g., Legal Status and person name standardization.

13.   The Task Force Leader reminded delegations of the UK IPO's proposal on online filing and renewal which requires changing SD-02 in Annex I. In order to address this issue, he presented an idea and suggested restructuring ST.96 to separate transaction or transmission level schema components from the current ST.96 which mostly contains component level. He said that the IB would create a new issue to continue discussion this matter.

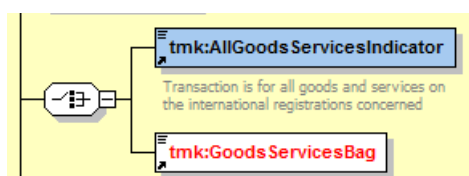   Action: The IB to create a new issue in the Issue Register to discuss the restructure of ST.96.

Agenda Item 4: Development of ST.96 XML schema components for Madrid System communication

Office to IB – IssueID-539 *https://www3.wipo.int/confluence/display/xml4iptf/IssueID-539*

14.   Delegations noted a general issue on how to distinguish Madrid specific components to avoid naming conflicts with the components already in the ST.96 trademark namespace since the Madrid components should go under the ST.96 namespace "tmk". It was agreed to add "Madrid" as the object class term to all document/transaction level components and any lower level components if needed.

15.   There are description mismatches between the Madrid mapping spreadsheet and the XML. Please see the component names and agreed descriptions below.

(a)   MadridGoodsServicesLimitationRequest: Agreed description: "Limitation of goods and services which are applicable to the given designated contracting parties. Office of Origin or Designated Office" *[Note: It was agreed to add the language "office of origin" and/or "designated office", in the description of Madrid transaction-level components where applicable.]*

16.   MadridGrantProtection: Agreed description: Statement of Grant of a trademark where no notification of provisional refusal has been communicated. Designated Office.

17.   OfficeSpecificContent:

  (a)   Agreed description: Office specific data that could be used to format styled information or any other special needs.

  (b)   Agreed decision: Move OfficeSpecificContent to common from Madrid and Hague.

18.   ProposedMarkTranslation: Agreed description: Proposed translation for goods and services

19.   com:PaymentDueDate: Agreed description: Date by which a payment must be received

20.   MadridNationalRegistrationReplacement

    (a)   Agreed description: Notification of replacement of national or regional registration. Designated Office.

    (b)   Agreed decision: Add OfficeSpecificContent before com:CommentText

    (c)   Agreed decision: Add tmk:NationalMarkBag before GoodsServicesBag as optional

    (d)   Agreed decision: Change tmk:GoodsServicesBag to use the existing structure below.

21.   MadridInternationalRegistrationMerger

    (a)   Add OfficeSpecificContent before com:CommentText

22.   MadridHolderDisposalRightRestriction

    (a)   The information given was that a person cannot sell their trademark until the procedure is finished, then the Trademark can be sold again if necessary.

    (b)   Agreed decision: Rename tmk:DisposalRightCategory to tmk:HolderDisposalRightRestrictionCategory. Agreed description: The disposal right category being applied for a trademark.

    (c)   Agreed decision: HolderDisposalRightRestrictionCategoryType values are "Applied" and "Removed"

    (d)   Agreed description: Applied: The holder right of disposal of the trademark is restricted.

    (e)   Agreed description: Removed: The previous restriction of the holder right of disposal of the trademark is removed.

23. MadridInvalidation

    (a)   Agreed decision: Remove new tmk:AuthorityName from this transaction and exclude from ST.96, since it is not used in any content model.

24. MadridRepresentativeAppointment

    (a)   Make com:Representative mandatory.

25. MadridRepresentativeNameAddressChange

    (a)   Make com:Representative mandatory.

26. MadridPossibleOppositionNotification

    (a)   Agreed decision: Make DocumentIncludedbag optional

27. MadridComplementaryRenewal

    (a)   Agreed decision: Use tmk:DesignationCountryBag

    (b)   Agreed decision: Make com:DocumentIncludedBag optional

    (c)   Agreed decision: Make com:SignatureBag optional (Signature is optional on renewal).

    Action: IB proposed to revisit the signature content model as perhaps it needs to be updated.

28. MadridRenewalRequest

    (a)   Agreed decision: Make com:DocumentIncludedBag optional

    (b)   Agreed decision: Make com:SignatureBag optional (Signature is optional on renewal).

29. MadridRenunciation

    (a)   Agreed decision: Use DesignatedCountryBag

    (b)   Agreed decision: Make com:DocumentIncludedBag optional

30. MadridOwnershipChange

    (a)   Agreed decision: Make com:DocumentIncludedBag optional

31. MadridAmendedMarkImage

    (a)   Agreed decision: Make com:SignatureBag optional.

    [Note: IB stated that actual logo is needed and to use com:FileName for this as this is already included there.]

32. MadridProvisionalRefusal

    (a)   Agreed description: Provisional refusal of goods and services for which protection was requested. Designated office.

    (b)   Agreed decision: Replace tmk:GoodsServicesBag with tmk:GoodsServicesRefusalBag

(c)   Agreed decision: Replace Holder unbounded with HolderBag

(d)   Agreed decision: Remove MailDate from content model.

(e)   Agreed description: tmk:GoodsServicesRefusalCategory: Goods and services which are refused or accepted

33.   MadridLimitationNoEffect

(a)   Remove com:MailDate

(b)   Move OfficeSpecificContent to before CommentText

34.   MadridFurtheDecision

(a)   Agreed decision: MadridFurtheDecision should be defined as MadridFinalDecisionType

Additional comments from IssueID-539

KIPO's comment

35.   KIPO is currently using 15 types of MECA Transaction codes ending with: EN, EX, CB, DB, FB, FI, GP, IR, LN, OP, RE, RF, RI, RT, TR.

(TRANFB) MadridNationalRegistrationReplacement

36.   Based on its current practice, KIPO proposed to

(a)   Add com:InternationalRegistrationDate

(b)   Add MailDate which indicates a date of notification

Agreed decision: It was recommended to use RecordNotificationDate, instead of MailDate,

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information CIPO indicated that RecordNotificationDate may be needed. The KR proposal should be further discussed to identify appropriate components even though they would not be included in MadridOfficeToIB.

(TRANFI) FinalPartialGrantProtection

37.   KR proposed to add MailDate which indicates a date of decision

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANFI) FinalTotalRefusal

38.   KR proposed to add MailDate which indicates a date of final decision

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANGP) MadridGrantProtection

39.   KR proposed to

- Add com:InternationalRegistrationDate

- Add MailDate which indicates the date granted of protection not mail date. KIPO provide data from paper copy to IB.

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

Action: USPTO to confirm this date and report

Note: There is also DecisionDate and it may not be the date protection is granted per CIPO and IB.

(TRANLN) MadridLimitationNoEffect

40. KR proposed

- Add com:InternationalRegistrationDate

- Add tmk:HolderBag to indicate information on international registration (i.e., holder)

- Add MailDate which indicates the date of declaration

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANRF) PartialProvisionalRefusal

41. KR proposed to

- Add KRProvisionalRefusalLawText (Attorney writing down reasons for refusal) regarding the relevant provisions for provisional refusal

- Add ProvisionalRefusalCategory which indicates category of provisional refusal such as ex-officio, opposition and ex-officio after correction

42. The IB stated there is a need to specify components needed by the IB and identify components not need by the IB. KIPO sends XML data and also PDF files; the IB does not care about the reasons but some IP Offices provide the reasons. The IB receives TIFF, MS-Word, PDF and they are passed through the customer. OfficeSpecificContent can be a content model to capture additional information needed by an IP office, not needed by the IB. CIPO indicated that adding the IP Office to the IB XML schema should only contain components the IB needs.

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANRI) MadridCorrection

43. KR proposed to add MailDate regarding a date of delivery

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANRT) MadridOwnershipChangeNoEffect

44.   KR proposed to

-    Add com:InternationalRegistrationDate

-    Add tmk:HolderBag regarding the related information on international registration (i.e., holder)

-    Add tmk:GoodsServiceBag regarding a notification that change in ownership has no effect

-    Add MailDate which indicates a date of declaration

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANIR) MadridIrregularityResponse

45.   KR proposed to

-    Add tmk:HolderBag regarding the related information on international registration (i.e., holder)

-    Add RecordNotificationDate which indicates a date of notification

Agreed decision: It is recommended for KIPO to use OfficeSpecificContent to hold this information

(TRANDB) NewBasicApplication

46.   KR proposed to add RecordNotificationDate which indicates a date of notification

47.   The following structure was agreed for Cancellation, CeasingEffect, FinalDecision, Invalidation, FinalDecision, LicenceRecordalREquest, NationalREgistrationREplacement and OwnershipChange

(a)   Choice between AllGoodsServicesIndicator and tmk:GoodsServicesBag

(b)   AllGoodsServicesIndicator

Agreed content model below:

<xsd:element name="AllGoodsServicesIndicator " type="xsd:boolean" fixed="true">

Agreed Description: Transaction is for all goods and services on the international registrations concerned.

48.   The following structure was agreed for ProvisionalRefusal

(a)   Choice between AllGoodsServicesIndicator and tmk:GoodsServicesRefusalBag

49.   The following structure was agreed for GoodsServicesLimitaitonRequest, LicenceRecordalRequest, OwnershipChange, and RenewalRequest,

(a)   Choice between AllContractingPartiesIndicator and tmk: DesignatedCountryBag

(b)   AllContractingPartiesIndicator

Agreed content model below:

<xsd:element name="AllContractingPartiesIndicator " type="xsd:boolean" fixed="true">

Agreed Description: Transaction is for all contracting parties on the international registrations concerned.

50.   Tmk:MadridOwndershipChangeNoEffect

(a)   Agreed decision: Global update - remove the components below from every Office to IB transaction.

- CAGroundsOfDecisionText

- CAGroundsOfDecisionTextBag

- CALawProvisionText

- CALawProvisionTextBag

(b)   AppealPossibleIndicator

Agreed description: Indicate whether or not a decision can be appealed before the national office.

Agreed decision: Make tmk:AppealPossibleIndicator mandatory

51.   MadridOfficeClosureDay.ContractingPartyClosedDate

(a)   Agreed decision: Remove tmk:ApplicationLanguageCode

(b)   Agreed description: tmk:ContractingPartyClosedDate; "The date(s) the IP Office is closed. Office of origin or designated Office." Days of closure for a designated contracting party.

52.   MadridNewBasicApplication.DivisionalApplicationBag

Agreed decision: Remove tmk:DivisionalApplicationBag layer and keep tmk:BasicRegistrationApplicationBag

53.   MadridLicenceRecordalRequest (RequestForRecordalOfLicense)

(a)   Agreed description: Request that a license to use a trademark be recorded in the international register. Office of origin or Designated Office.

(b)   Agreed decision: Use: com:LicenceCategory for ExclusiveLicenceIndicator and UniqueLicenceIndicator

(c)   Agreed decision: Use: PeriodLimitationStartDate, PeriodLimitationEndDate, and PeriodLimitationText, instead of LicenceDuration.

54.   FurtherDecision (TRANFD): Further decision occurs after a Final Decision. OHIM does not use FurtherDecisionbut the USPTO does.

(a)   Agreed decision: FurtherDecision should be the same as FinalDecision and defined as per FinalDecisionType. .

55.   MadridFinalDecision: There are 3 final elements (FinalTotalGrantProtection, FinalPartialGrantProtection, FinalTotalRefusal) which were consolidated into one called MadridFinalDecision.

  (a)   Agreed decision: Add GrantProtectionIndicator

  (b)   Agreed decision: Add RefusalProtectionIndicator

  (c)   Agreed decision: Add choice between GrantProtectionIndicator and RefusalProtectionIndicator

  (d)   Agreed decision: Add choice between AllGoodsServicesIndicator and GoodsServicesBag

  (e)   Agreed decision: Use HolderBag not Holder
  (f)   Agreed decision: Move OfficeSpecificContent to before CommentText

56.   TotalInvalidation, PartialInvalidation: Combined into one element called MadridInvalidation with a choice between AllGoodsServicesIndicator and GoodServicesBag. The IB explained that it provides a history of events of a trademark and helps with statistics and reporting. It does not have details of a full transaction.

57.   TotalCeasingEffect, PartialCeasingEffect: Combined into one element called MadridCeasingEffect with a choice between AllGoodsServicesIndicator and GoodServicesBag.

58.   It was agreed to apply the same combining concept to all other components which have partial and total content models.

59.   ProvisionalRefusal

    (a)   Agreed description: tmk:GoodsServicesRefusalCategory: Goods and services which are refused or accepted

    (b)   Agreed decision: Replace tmk:GoodsServicesBag with tmk:GoodsServicesRefusalBag

60.   MadridGenericOfficeCommunication (TRANXX) – used by offices that cannot create proper XML for a given transaction, but would like to communicate electronically with the IB. For example, an Office sends transaction that says this is a refusal for a trademark and here are the documents. The minimum information is International Registration number and type of transaction and the content that is defined in TRANXX. This transaction is used when a dedicated transaction cannot be produced. OHIM explained for example, LimitationHasNoEffect cannot be produced by their IT system, so a generic transaction would be used instead; XX can support all types of transactions. Smaller IP Offices may not be able to use dedicated transactions and thus use TRANXX. IB states of course that use of the dedicated transaction types is preferred. Use of GenericTransaction does not provide all the benefits of using dedicated transactions.

    (a)   Agreed decision: Rename TRANXX to MadridGenericOfficeCommunication.

    (b)   Agreed description: TRANXX: Generic communication to allow IP Offices to send to the IB when dedicated transactions cannot be used or have not yet been defined. Office of Origin or Designated.

    (c)   Add Optional com:FileName before DocumentIncludedBag

(d)   Place the optional element OfficeSpecificContent before CommentText

(e)   MadridGenericOfficeCommunicationCategory is expanded to include all possible options for total and partial invalidation. For example, in the enumeration value we need Invalidation, Partial invalidation, and Total invalidation.

(i)   Agreed decision: Add 4 enumeration values as below:

```xml
<xsd:enumeration value="Final decision">
        <xsd:annotation>
                <xsd:documentation>Final decision</xsd:documentation>
        </xsd:annotation>
</xsd:enumeration>

        <xsd:enumeration value="Final total grant protection">
        <xsd:annotation>
                <xsd:documentation>Final total grant protection</xsd:documentation>
        </xsd:annotation>
</xsd:enumeration>
<xsd:enumeration value="Final partial grant protection">
        <xsd:annotation>
                <xsd:documentation>Final partial grant protection</xsd:documentation>
        </xsd:annotation>
</xsd:enumeration>
<xsd:enumeration value="Final total refusal">
        <xsd:annotation>
        <xsd:documentation>Final total refusal</xsd:documentation>
```

(f)   Agreed decision: Add choice between com:InternationalRegistrationNumber and tmk:BasicRegistrationApplicationBag.

(g)   Agreed decision: Update description of existing ST.96 V2_0 component: com:InternationalRegistrationNumber: The number assigned by the International Bureau to an international registration.

(h)   Agreed decision: Make com:ApplicationLanguageCode optional.

61.   It was agreed to replace tmk:ApplicationReference with com:ApplicantFileReference everywhere in the Madrid and Hague components.

62.   It was agreed to replace tmk:ChangedRecordIdentifier with com:RecordIdentifier in MadridCorrectionRefusal and MadridCorrectionRequest.

63.   MadridOfficeToIBBag.tmk:EndOfFiveYearMonitoringPeriod (TRANCB1)

(a)   Agreed decision: Rename tmk: EndOfFiveYearMonitoringPeriod to tmk:MadridPotentialCeasingEffect.

(b)   Agreed decision: Update tmk:MadridPotentialCeasingEffect description to: The potential of ceasing of effect of basic application or basic registration. Reference Madrid Common Regulation Rule 22(1)(b). Office of Origin.

64.   As to GoodsServicesRefusal, it was agreed on its description: List of the goods and services which are refused or accepted

65.   As to GoodsServicesRefusalCategoryType:Replace enumeration value 'Not refused" with "Accepted".

66. MadridOfficeTransactionCount

Agreed description: Count on the number of transactions of the transaction category in the current transmission.

67. MadridOfficeTransactionHeader

Agreed description: Data concerning the entire Madrid transaction

68. Transaction from Office to IB

(a)   Agreed decision: Rename "Correction" to MadridCorrectionRequest

(b)   Agreed description: Request for correction in the international register

(c)   Agreed decision: Rename Renewal to MadridRenewalRequest. Office of Origin or Designated Office.

(d)   Agreed decision: New component name: MadridSecondPartPaymentRequest

(e)   In description of each transaction, add language to specify Office of Origin or Designated Office.

69. MadridSeniorityClaimDecision:

(a)   Agreed decision: make com:DocumentedIncludedBag optional

(b)   Agreed decision: make tmk:seniorityBag mandatory and remove unbounded

70. MadridSubsequentDesignationFromConversion:

(a)   Agreed decision: Renaming was proposed and it was agreed to keep the component name as is.

(b)   Agreed decision: Remove com:SecondLanguageCode from this transaction

(c)   Agreed decision: Remove tmk:MarkTranslationText from this transaction

(d)   Agreed decision: Remove tmk:ProposedMarkTranslation (tmk:ProposedTranslation) from this transaction

(e)   Agreed decision: Remove tmk:SeniorityBag

(f)   Agreed decision: Remove tmk:MarkImageColourPartClaimedText

71. MadridSubsequentDesignation. [*Note: IP Office is forwarding on to IB.*] :

(a)   Agreed description: MadridSubsequentDesignation: Designation subsequent to international registration. Designated Office or Office of Origin.

(b)   Agreed decision: Remove tmk:MarkTransliteration

(c)   Agreed decision: It was discussed and OfficeSpecificContent is not needed in this transaction.

(d)   Agreed decision: Rename tmk:ProposedTranslation to tmk:ProposedMarkTranslation

i) Agreed description: tmk:ProposedMarkTranslation: Proposed translation for multilingual element associated with the mark.

ii) Agreed decision: tmk:ProposedMarkTranslation: Add tmk:MarkTranslationText (unbounded) and tmk:MarkImageColourPartClaimedText as optional for both.

(e) Agreed decision: Move tmk:MarkImageColourClaimedText and tmk:MarkTranslationText, tmk:GoodsServicesBag, tmk:PriorityBag from MadridSubsequentDesignation to tmk:ProposedMarkTranslation.

72. MadridOfficeTransactionHeader

(a) Agreed decision: Replace RequestProducer and RequestReceivingOfficeCode with mandatory com:IPOfficecode

73. MadridOfficeTransactionCategory.MadridOfficeTransactionCategoryType

(a) Agreed decision: First enumeration value should be "Application" not "Madrid application"

(b) Agreed decision: Enumeration value Total and Partial invalidation should just be "Invalidation"

(c) Agreed decision: Total and partial provisional refusal: "Provisional refusal"

(d) Agreed decision: Total ceasing effect, partial ceasing effect should be just "Ceasing effect"

(e) Agreed decision: add enumeration value: New basic application after "Application"

Action: USPTO will add missing enumeration values to match Madrid transactions.

(f) Agreed decision: use "Final decision" for 3 enumerations below.

```
<xsd:enumeration value="Final total grant protection">
        <xsd:annotation>
            <xsd:documentation>Final total grant
protection</xsd:documentation>
        </xsd:annotation>
    </xsd:enumeration>
    <xsd:enumeration value="Final partial grant protection">
        <xsd:annotation>
            <xsd:documentation>Final partial grant
protection</xsd:documentation>
        </xsd:annotation>
    </xsd:enumeration>
    <xsd:enumeration value="Final total refusal">
        <xsd:annotation>
        <xsd:documentation>Final total refusal</xsd:documentation>
```

(g) Agreed decision: Add enumeration value "Generic office communication"

(h) Agreed decision: Correct typo for "Provisional refusal" in the enumeration and "Irregularity response" also. Please check the rest of the values.

IB to IP Office Transactions: https://www3.wipo.int/confluence/display/xml4iptf/IssueID-538

74.   tmk:MadridCorrection - Agreed decision: Rename tmk:TransactionCorrection to tmk:MadridCorrection and its description: A correction to a transaction previously notified to the contracting party.

75.   MadridRenewal - Agreed decision: Rename InternationalRegistrationRenewal to MadridRenewal. [Note: Applicant can send renewal to IB and IB will send details to designated IP Office.]

76.   tmk:MadridDesignation (new)

   (a)   Agreed decision: define new FeeCalculationDate component in Common as it will also be used in Hague.

   (b)   Agreed decision: Use OfficeReferenceIdentifier instead of OfficeReference everywhere.

   (c)   Agreed decision: InternationalRegistrationNumber should be defined in Common not Trademark

   (d)   Agreed decision: tmk:RenewalDate should be optional

77.   tmk:MadridDesignationCategoryType

   Agreed decision: Values: Replace "Cancellation" with "Registration"

78.   DesignatedCountryBag.MadridSystemCategoryType has current values below:

```
<xsd:enumeration value="Agreement">
    <xsd:annotation>
        <xsd:documentation>Agreement</xsd:documentation>
    </xsd:annotation>
</xsd:enumeration>
<xsd:enumeration value="Protocol">
    <xsd:annotation>
        <xsd:documentation>Protocol</xsd:documentation>
    </xsd:annotation>
</xsd:enumeration>
<xsd:enumeration value="Protocol article 9 sexies">
```

79.   MadridDesignationTermination (New)

   Agreed decision: MadridDesignationTerminationCategoryType: Replace enumeration value "Renewal" with "Cancellation"

80.   MadridRenewal

   (a)   Agreed decision: Rename InternationalRegistrationRenewal to MadridRenewal. [Note: Applicant can send renewal to IB and IB will send details to designated IP Office.]

   (b)   Agreed decision: MadridRenewalCategoryType: The values should be "Renewal" followed by "Complementary renewal". Change "Change of ownership" to Renewal.

   (c)   Agreed description: MadridRenewalCategory:Category of the event which caused the international renewal.

81. tmk:MadridProtectionRestriction

   tmk:MadridProtectionRestrictionCategoryType: Remove enumeration value "Registration"

   Agreed description: tmk:MadridProtectionRestrictionCategory: Category of event which caused the restriction.

82. MadridHolderRepresentativeChange

   (a)   Agreed description: Each new name transaction contains details of a new holder or representative of an international trademark

   (b)   Agreed decision: tmk:HolderRepresntativeChangeCategoryType: Remove "Division of basic registration.

   (c)   Agreed decision: tmk:HolderRepresntativeChangeCategoryType: Add enumeration value: "Change of holder name address" and "Change of ownership"

   (d)   Agreed description: tmk:HolderRepresntativeChangeCategory: Category of event which caused the change of holder or representative name or address.

   (e)   Agreed decision: Replace tmk:HolderBag with HolderChangeBag.

   (f)   Agreed decision: Add prefix "Madrid" to all category components of all Madrid transactions. For example: HolderRepresentativeChangeCategory to MadridHolderRepresentativeChangeCategory under tmk:MadridHolderRepresentativeChange transaction.

83. Tmk:MadridBasicRegistrationApplicationChange

   Agreed decision: Remove tmk:BasicRegistrationApplicationChangeCategory andBasicRegistrationApplicationChangeCategoryType from ST.96.

84. Tmk:MadridInternationalRegistrationCreation

   Agreed description: InternationalRegistrationCreationCategoryType: Category of event which caused the creation of the international registration.

85. tmk:MadridCompletedProcessing

   Confirmed enumeration values: CompletedProcessingCategoryType: All enumeration values are confirmed by IB.

   Agreed decision: Remove unbounded from com:InternationalRegistrationNumber

86.   Agreed description: tmk:MadridIncorrectContent: A transaction that was previously notified with incorrect data.

87.   tmk:TransactionCorrection but was changed in earlier paragraph to "MadridCorrection"

   (a)   Agreed decision: Add "Madrid" prefix to tmk:CorrectContent, tmk:IncorrectContent, tmk:CorrectContentCategory, tmk:CorrectContentCategoryType

   (b)   Agreed decision: tmk:MadridCorrectContentCategoryType: Change "Marked text corrected" to "Mark text corrected"

(c)   Agreed decision: tmk:MadridCorrectContentCategoryType: Change "Goods and services changed" to "Goods and services corrected"

(d)   Agreed description: MadridCorrectContentCategory: Indication of what was been corrected.

(e)   Agreed decision: Add enumeration value "Transaction cancelled" to tmk: MadridCorrectContentCategory: Indication of what was been corrected.

(f)   Agreed decision: MadridCorrectContentCategoryType. Description: The incorrect transaction has been cancelled.

(g)   Agreed decision: Make tmk: MadridCorrectContentCategory mandatory and unbounded

88.   Rename RecordLicense to MadridRecordLicence

89.   Rename tmk:LicenseeRecordChange to tmk:MadridLicenseeRecordChange

Agreed decision: Remove LicenseeRecordChangeCategory and LicenseeRecordChangeCategoryType

90.   tmk:MadridSecondPartPayment

Agreed decision: Exclude SecondPartPaymentCategory and SecondPartPaymentCategoryType

91.   tmk:MadridIrregularityNotification

Agreed decision: tmk:MadridIrregularityNotificationCategory. MadridIrregularityNotificationCategoryType.

-     Remove enumeration value "Abandon"

-     Add enumeration values "Renewal", and "Subsequent designation based on conversion"

Agreed decision: make com:InternationalRegistrationNumber optional.

Agreed decision: Make tmk:ApplicationReference (now ApplicantFileReference) optional everywhere from IB to Office and Office to IB transactions.

92.   tmk:MadridAbandonNotification

Confirmed: no further changes needed.

93.   Add "Madrid" prefix to all Madrid transactions.

94.   Add "Hague" prefix to all Hague transactions

95.   MadridIBTransactionHeader

(a)   Agreed decision: Move NotificationLanguage to common namespace

(b)   Agreed decision: Remove com:SenderBag

(c)   Agreed decision: Make com:ReceivingOfficeCode mandatory

(d)   Make MadridIBTransactionCount mandatory

(e)   MadridIBTransactionCategoryType, Agreed decision: Change Madrid designation to Designation

96.   MadridInternationalRegistrationCreation

(a)   Agreed decision: Use PriorityBag instead of Priority

(b)   Agreed decision: Change BasicRegistrationApplicationBag to mandatory

(c)   Add GoodsServicesLimitationBag in same order as MadridDesignation and make optional

97.   MadridLicenseeRecordChange

(a)   Create a new tmk:LicenseeChangeBag similar to tmk:HolderChangeBag with subcomponents below:

- Agreed decision: Use tmk:LicenseeBag (create if it does not exist) instead of Licensee

- Agreed decision: Use tmk:PreviousLicenseeBag (create if it does not exist) instead of PreviousLicensee

98.   MadridSecondPartPayment

(a)   Agreed decision: Add FeeCalculationDate before ClassTotalQuantity as mandatory

99.   MadridAbandonmentNotification

(a)   Agreed decision: Remove com:ResponseDueDate. It is also used in irregularity notification.

100.   Monthly fee distribution from IB to Office:

Action: IB will create new issue ID to discuss possible payment details structure based on WIPO ST.96. IB sends this data to Kelly Beaver of the finance office.

Agenda item 5: Development of ST.96 XML schema components for Hague System communication

https://www3.wipo.int/confluence/display/xml4iptf/IssueID-556

101.   The IB provided an overview of Hague transactions and created an Excel spreadsheet posted on issueID-556. Below are decisions made during review of the spreadsheet and prior WebEx meeting.

102.   With regard to Hague dedicated communications, the delegations agreed to assign the ST.96 design namespace, "dgn", for all new schema components regarding Hague. It was also agreed to add "Hague" as the object class term to all new transaction level components and lower level components if needed. Furthermore, it was agreed to create dedicated communications as follow:

(a)   dgn:HagueApplication

(b)   dgn:HagueGrantProtection

(c)   dgn:HagueRefusal

(d)   dgn:HagueWithdrawalRefusal

(e)   dgn:HagueInvalidation

103. With regard to HagueDivision, it was agreed to create dedicated transactions as follows:

(a)   Add "Division" enumeration in the 2 Category components (dgn:
HagueGenericOfficeCommunicationCategoryType and
dgn:HagueOfficeTransactionCategory)

(b)   Create HagueDivision transaction

104. As to dgn:HagueBasicOfficeCommunication, it was agreed to rename it to
HagueGenericOfficeCommunication and create dedicated transaction components as follows:

(a)   dgn:HagueSecondPartFeePayable

(b)   dgn:HagueSecondPartFeePaid

(c)   dgn:HagueCancellationNonPayment

105. The IB proposed to keep the enumeration values below under the dgn namespace:
HagueGenericOfficeCommunicationCategory based on
HagueGenericOfficeCommunicationCategoryType:

Agreed decision: Keep dgn:BasicOfficeCommunicationCategory as mandatory and agreed
description of dgn:HagueGenericOfficeCommunicationCategory is "List of communications
from Office to IB".

Enumeration values within dgn:HagueGenericOfficeCommunicationCategoryType:

(a)   Application

(b)   Grant protection

(c)   Refusal

(d)   Withdrawal refusal

(e)   Invalidation

(f)   Division

(g)   Second part fee payable

(h)   Second part fee paid

(i)   Cancellation non payment

(j)   Refusal owner change

Agreed description: "Declaration that a change in ownership recorded in the International
Register has no effect with respect to the Contracting Party"

(k)   Withdrawal refusal owner change

Agreed description: "Withdrawal of a refusal of change in ownership"

(l)   Refusal correction

Agreed description: "Notification of refusal of the effects of a correction recorded in the International Register"

(m)   Other with its description: "Other"

106. HagueGrantProtectionType

(a)   Agreed decision: Remove com:Representative

(b)   Agreed decision: Define dgn:Amendments as optional

(c)   Agreed decision: Define com:DocumentIncludedBag as optional

(d)   Agreed description: com:OfficeReferenceIdentifier – A reference identifier assigned by the sending office.

(e)   Agreed decision: dgn:DesignsConcerned.dgn:AllDesignsIndicator: Apply fixed = true convention as below:

<xsd:element name=" dgn:AllDesignsIndicator " type="xsd:boolean" fixed="true">

(f)   Agreed description: AllDesignsIndicator: Indicates that the transaction affects all the designs in the international registration.

(g)   Agreed decision: Change dgn:DesignsConcerned to dgn:AffectedDesign everywhere

(h)   Agreed description: dgn:AffectedDesign: Design affected by the decision, either all designs or an enumerated list.

(i)   Agreed decision: Change dgn:Amendments to dgn:Amendment

(j)   Agreed decision: Change com:DocumentIncludedBag to optional

(k)   Agreed decision: Remove com:CorrespondenceAddress

(l)   Agreed decision: It was agreed that KR's proposal below was office specific information which is not consumed by the IB and directly forwarded to the applicants. Therefore, at this stage, it was recommended for KIPO to use com:OfficeSpecificContent to hold the information. However, if the suggested components are commonly used by the other IPOs, they can be added to ST.96 in the future therefore, delegations asked KIPO to update its proposal to meet the common requirement.

    (i)   Add KRGrantProtectionCategory

Has an enumeration of values "Grant protection without correction" and "Grant protection following correction." The IB states that if this is a correction in the International register – there is no need to have this information either before or after correction because it is reflected in the history of the register.

    (ii)   Add KRCorrectionSendDate

Action: KIPO will provide updated proposal.

107. dgn:HagueRefusal

    (a)   Agreed decision: Remove occurrences from DocumentIncludedBag.

108. dgn:HagueWithdrawalRefusal

    (a)   Agreed decision: Remove com:Representative

    (b)   Agreed decision: Change dgn:Amendment to optional

109. dgn:HagueInvalidation

    (a)   Agreed decision: com:DocumentIncludedBag: Remove unbounded occurrences.

110. dgn:HagueGenericOfficeCommunication (Rare Hague transactions that occur)

    (a)   Agreed description: dgn:HagueGenericOfficeCommunication: Generic communication to allow IP Offices to send information to the IB when dedicated transactions cannot be used or have not yet been defined.

    (b)   Agreed decision: change dgn:HagueGenericOfficeCommunicationCategory to mandatory

    (c)   Agreed decision: change dgn:AffectedDesign to optional

    (d)   Agreed decision: change dgn:DecisonEffectiveDate to optional

    (e)   Agreed description: dgn:GroundsDecisionTextBag: Collection of grounds for decision.

    (f)   Agreed decision: remove com:BusinessEntityStatusCategory from transaction

    (g)   Agreed decision: make com:DocumentIncludedBag optional

    (h)   Agreed decision: add OfficeSpecificContent and com:CommentText

111. HagueSecondPartFeePayable

    (a)   Agreed decision: move com:DecisionEffectiveDate above com:BusinessEntityStatusCagegory

112. HagueSecondPartFeePaid: no change

113. HagueCancellationNonPayment

    (a)   Agreed description: "Request for cancellation of an international registration for non-payment of the second part of the designation fee"

114. HagueOfficeToIBTransaction.HagueOfficeTransactionHeader

    (a)   Agreed decision: Replace com:RequestProducer and com:RequestReceivingOfficeCode with com:IPOfficeCode

    (b)   Agreed decision: TransactionTotalQuantity should be defined in common and used for Madrid and Hague components.

115. HagueOfficeTransactionCategory. HagueOfficeTransactionCategoryType

(a)   Agreed description: HagueOfficeTransactionCategory: List of Hague transactions from an Office to the IB.

(b)   Agreed decision: List of enumerations: HagueOfficeTransactionCategoryType. Values should be similar to dedicated transaction tag name

(i)   Application

(ii)   Grant protection

(iii)   Refusal

(iv)   Withdrawal refusal

(v)   Invalidation

(vi)   Division

(vii)   Second part fee payable

(viii)   Second part fee paid

(ix)   Cancellation non payment

(x)   Generic office communication

https://www3.wipo.int/confluence/display/xml4iptf/IssueID-578

116. IssueID-578: Background information: The International Bureau identified some issues related to the components, DesignApplication and Design, concerning indirect filing for the Hague System; KIPO and USPTO send electronically. Hague filings from USPTO are mostly pdf documents.

117. Based on KIPO's proposal on the HagueApplication XML schema (Hague Office to IB transaction and use in IB e-filing also)

(a)   Replace com:ReceivingOfficeCode with com:IPOfficeCode as optional

(b)   Agreed description update: com:ReceivingOfficeDate: Date received at the receiving office, office origin or office of indirect filing.

(c)   Agreed decision: Change com:ApplicationLanguageCode to mandatory.

(d)   Agreed decision: Change dgn:DesignatedCountryBag to mandatory

(e)   Agreed decision: After com:CorrespondenceAddress, add com:Representative (all optional)

(f)   Agreed decision: Add optional dgn:DesignClaim after dgn:HagueDesignBag

(g)   Agreed decision: Add below after dgn:DesignClaim

- dgn:ImmediatePublicationIndicator (mandatory)
- dgn:PublicationDefermentIndicator (mandatory)

- dgn:DefermentPeriod Optional (this only applies to Deferment, does not apply to Immediate)

(h)   Agreed decision: Add com:LatePaymentRequestIndicator (mandatory) after dgn:DefermentPeriod. It is an indicator by which the applicant requests to pay the publication fee later.

(i)   Agreed decision: Add com:BusinessEntityStatusCategory (optional) before com:SignatureBag

(j)   Agreed decision: Add com:PaymentBag (optional) after com:Signature

(k)   Agreed decision: DesignatedCountryBag should be mandatory.

118. HagueDesign.HagueDesignType

(a)   Agreed decision: Create new component HagueDesignBag.HagueDesign.HagueDesignType

(b)   Agreed decision: Make dgn:DesignIdentifier mandatory

(c)   Agreed decision: Remove dgn:PublicationInColourIndicator

(d)   Agreed decision: Replace com:DesignClassificationBag with com:LocarnoClassificationBag and define it as optional.

(e)   Agreed decision: Order of component after "BlackWhiteViewTotalQuantity":

- com:LocarnoClassificationBag

- com:ProductDescriptionText (moved from Design)

- dgn:DesignDescriptionText

- dgn:DesignerBag

- dgn:Priority

- com:ExhibitionPriorityBag

- dgn:NoveltyStatementText

- dgn:RelatedApplicationBag (optional)

- dgn:DesignRepresentationBag (mandatory)

MadridOfficeToIB

119. The following items were agreed:

(a)   Change com:Representative to optional everywhere and remove unbounded

(b)   Remove multiplicity at Bag level everywhere.

(c)   Replace tmk:Holder with tmk:HolderBag where Holder is unbounded everywhere.

(d)   In MadridApplication, Replace tmk:Holder with tmk:Applicant (define as 1 to many)

- Move existing component, Tmk:ApplicationLanguageCode to common namespace

(e)   In MadridOwnershipChangeNoEffect, add com:RecordNotificationDate *[Note from IB: Office needs to notify IB within 18 months. The date the original change of ownership happens at the IP Office. In the history of Trademark, which one does not have any effect]*

Limitation regarding MadridOfficeToIB transaction: https://www3.wipo.int/confluence/display/xml4iptf/IssueID-577

120.   The delegations discussed the issue related to Madrid limitations posted on the TF e-forum as IssueID-577. The delegations noted the proposal and comments by AU, EM and RU concerning an automation of the limitation process. Taking into account the comments, it was agreed that the XML schema should provide a possibility to improve the current situation while the automation would be the matter of business on how to provide and process the limitation information to goods and services.

121.   In order to support the automation by using ST.96, the delegations discussed and agreed the following:

(a)   In the existing GoodsServicesLimitation used by MadridDesignation(IB to Office) [*Note: Changes to the existing components are agreed*];

(i)   The IB recommends using tmk:GoodsServicesLimitationCategory enumeration value of "List limited to" and then provide the whole list.

(ii)   In order to facilitate automated processing, IB recommended to use "List limited to" as much as possible.

(iii)   Agreed decision: New description for tmk:GoodsServicesLimitationCategory as follows: Indication whether the trade mark protection is 'limited to' or 'removed from' the provided list of goods and services. "List limited to" is the preferred option in order to facilitate automation of the processing of this transaction.

(iv)   Agreed decision: tmk:GoodsServicesLimitationCategory enumeration value: "List limited to" description update: "This is the preferred option. When a class is unchanged it should be included in its entirety. Any class not included is considered to be deleted."

(v)   Agreed decision: tmk:GoodsServicesLimitationCategory enumeration value: "Remove from list" and update description as follow: "This is not preferred as it complicates the automation of processing. It should contain the goods and services which have been deleted from the original list."

(b)   In tmk:MadridGoodsServicesLimitationRequest (Office to IB) ,

(i)   Agreed decision: Replace tmk:GoodsServicesBag with tmk:GoodsServicesLimitationBag

122.   As to tmk:ActiveClassTotalQuantity,

(a)   Agreed decision: Add tmk:ActiveClassTotalQuantity (mandatory) to tmk:MadridDesignation after tmk:FeeCalculationDate

(b)   Agreed decision: Add tmk:ActiveClassTotalQuantity (mandatory) to tmk:MadridRenewal after tmk:FeeCalculationdate

Agenda Item 6: Discussion on online filing and renewal

The discussion was based on the GB's proposal on the online filing (IssueID-557, see

https://www3.wipo.int/confluence/display/xml4iptf/IssueID-557), which are concerned about online transaction from customer to IP offices and Renewal of patent, trademark, or design.

OnLine Transaction – Customer to Office

123.   Online patent renewal

(a)   UK IPO has implemented an alternative solution for Patent renewal online already based on WIPO ST.96 V1_0_D6 and will soon add Design. Trademark implementation is not yet known.

(b)   The transaction based XML schemas for Patent, Trademark, and Design renewals will be added in future releases of WIPO ST.96.

(c)   UK IPO already posted proposals on the WIKI for review and comment on IssueID-557.

(d)   Cross IP Domain online transactions

(e)   Online transactions level schemas are implementation schemas and may not need to be added to the WIPO ST.96 standard.

(i)   Include components to support building IP Office specific online XML transaction level schemas.

(f)   IB will create a new issue ID to further discuss cross IP Domain online transactions

(g)   Pending decision: Possible option for XML resources structuring

(i)   Common

(ii)   External standard

(iii) Patent

(iv)   Trademark

(v)   Design

(vi)   Transaction

Agenda Item 7: Discussion on Supplementary Protection Certificates (SPCs)

124.   The discussion was based on the proposal from the UK IPO regarding SPC posted in the TF e-forum at: https://www3.wipo.int/confluence/display/xml4iptf/IssueID-575. The UK IPO proposed to develop XML schema for Supplementary Protection Certificates (SPC) to facilitate SPC data processing in the IPO and data exchange among IPOs. This is an IP right that extends the duration of certain rights associated with a patent. It enters into force after expiry of the patent upon which it is based. This type of right is available for various regulated, biologically active agents, namely human or veterinary medicaments and plant protection products (e.g. insecticides, and herbicides). A supplementary protection certificate comes into force only after the

corresponding general patent expires. It normally has a maximum lifetime of 5 years. The duration of the SPC can, however, be extended to 5.5 years. All countries in EU have this same practice. It was informed that SPC implementation at UK IPO is approximately one year away.

125. The following items were discussed and agreed:

Action: UK IPO will update the SPCBibliographicData XML schema per below decisions and post to Issue ID 575.

(a) Agreed decision: Add SPC as acronym to WIPO ST.96

(b) Agreed decision: Proposed name for Supplementary Protection Certificate is SPCBibliographicData

Action: SPCAuthorization content model contains com:CountryCode: ISO country codes needs to be updated to add "EU".

(c) Agreed decision: Use com:Representative instead of RegisteredPractitioner

Action: UK IPO will provide updated description for com:AuthorizationNumber. This number is generated by an external agency for authorization of a drug product within the patent.

(d) It was discussed to revise GazetteReference to add optional com:FileName

(i) Agreed decision: Add com:FileName as optional to GazetteReference

(e) Agreed decision: Use com:DocumentLocationURI instead of FileLocationText

(f) Agreed decision: Use com:PaymentDueDate instead of FeeDueDate

(g) Agreed decision: Rename FeeReminderDate to PaymentReminderDate

(h) Agreed decision: Move InForceDate to Common namespace. In general, move all dates to common.

(i) Agreed decision: Move ReasonNotInForceCategory to Common namespace

(j) Agreed decision: Rename ReasonNotInforceDate to NotInforceDate. Move NotInforceDate to common.

(k) Agreed decision: Move LatestExpiryDate to common namespace.

(l) Agreed decision: Rename pat:Extension to pat:SPCTermExtension

(m) Agreed decision: Use com:ApplicationNumberType as type for SPCNumber. Update description as follow: The identifier allocated to the SPC.

(n) Agreed decision: It was discussed to make the following components optional per Rospatent requests:

(i) Claims (to be added as an optional component)

(ii) ProductDescriptionText

(iii) InventionTitle

(iv) SPCCategory

(v)   ApplicantBag

(vi)   RegisteredPractitioner (now com:Representative)

(o)   Agreed decision: Move PatentNumber to before InventionTitle. Please see order below including "Claims":

(p)   PatentNumber

(q)   InventionTitle

(r)   Claims (Newly added)

Agenda item 8: Discussion on a new Design high level document based around Design Type

126. The discussion was based on the proposal from the UK IPO regarding Design Bibliographic Data posted in the TF e-forum at: https://www3.wipo.int/confluence/display/xml4iptf/IssueID-574. The UK IPO proposed adding a new document level Design Bibliographic element for the storage of Designs data. It was stated that the UK IPO would implement DesignBibliographicData in 2016 once they move off their Mainframe system scheduled to be before November 2016.

127. The delegations agreed to rename DesignBibliographic to DesignBibliographicData.

> Action: The UK IPO will update the XML schema and post on the WIKI according to the discussion.

Agenda item 9: Other open issues posted in the TF e-Forum Wiki

IssueID-546

128. Design CancellationBag – UK IPO will confirm when work will start on this–

> Action: The UK IPO will be able to update schemas and provide in early 2016.

Issue ID 550 – License Of Right information in Patent BibliographicData

129. The UK IPO said that it would need the 2 dates and agreed they should be defined in Common

> (i)   LicenseOfRightDate (Note: This is post grant. IP rights are available to be licensed. This patent can be licensed.) UK IPO will post description on the wiki.

> (ii)   LicenseOf RightCancellationDate. UK IPO will post description on the wiki.

130. The UK IPO also mentioned that the following 3 elements, LicenceOfRightCancellationIndicator, LicenceOfRightCancellationPendingIndicator & LicenceOfRightSuspendedIndicator might not be needed but the UK IPO would confirm this in due course.

> Action: The EPO commented on the Wiki that ST.9 might need to be updated to capture data and dates related to license of rights. It was agreed that further analysis was needed. UKIPO will follow-up.

Issue ID 576 - Applicant Intent

131. KIPO stated that this proposal is similar to the UK IPO regarding license of right. The TF meeting provisionally agreed on the following items and requested to confirm whether it would be in-line with the KIPO's regulation.

(a)   Add pat:ApplicantIntent component as optional to pat:BibliographicData

(b)   Revise the ApplicantIntent description: Intention of an applicant regarding the transfer of a right, permission of use and provision of technology guidance.

(c)   Revise the description of AssignmentIntentIndicator: This indicates whether or not the applicant intends to assign the right to a third party.

(d)   Revise LicencingIntentIndicator description: This indicates whether or not the applicant intends to permit the right of use to a third party.

(e)   Revise TechnologyGuidanceIndicator description: This indicates whether or not the applicant is willing to provide technology guidance to a third party in relation to the application.

Action: KIPO to confirm whether the provisional agreement is aligned with KIPO's regulation.

Issue ID – 569 – Proposal from KIPO – Publication of party information.

132. It was agreed to add com:PublicationContact to following components:

(i)   Applicant type

(ii)   Assignor type

(iii)   AssigneeType

(iv)   PlaintiffType

(v)   DefendantType

IssueID-572 – WIPO ST.96 V2_0 errors

133. The IB reminded the delegations of two minor errors found in the ST.96 version 2.0 and proposed to correct the following errors as suggested in the next version of XML Schema.

(f)   Error 1. Name conflict between components defined in Common and Patent com:figureNumber, Pat:FigureNumber
Error 2. Same description for the different components

(g)   com:InternationalRegistrationDate (The date of publication by the International Bureau of an international registration of an industrial design.)

(i)   action: IB will confirm description above

(h)   com:InternationalRegistrationPublicationDate (The date of publication by the International Bureau of an international registration of an industrial design.)

(i)   IB confirmed above description.

Action: USPTO to post other issues on the WIKI.

134. While awaiting any suggestion on the first error, the IB suggested the revised text regarding the 2nd error below for discussion at the meeting. The TF meeting requested the IB to further study to find more appropriate definitions for the two components according to the Madrid and Hague system regulations.

(a)   com:InternationalRegistrationDate (The date that the IPR is registered by the International Bureau)

(b)   com:InternationalRegistrationPublicationDate (The date that the IPR is published by the International Bureau)

Action: IB to provide more appropriate definitions for the two components according the Madrid and Hague system regulations.

Issue/D-573 – UPOV proposal

135. The UPOV proposes to add a new value "Breeder" to the enumeration value of com:SignatoryCapacityCategory based on com:RoleCategoryType. The delegations agreed to add the new permissible value "Breeder" to the component.

Agenda Item 10: Work plan 2016

136. The delegations discussed the work plan for 2015 and 2016. It was agreed that the XML4IP TF would review and comment on, by November 20, 2015, draft XML schemas of Madrid and Hague developed at the meeting and organize an online conference through WebEx on November 24, 2015.

Action: the IB to post the revised schemas and send an invitation to the upcoming WebEx meeting.

137. The USPTO and the CIPO shared their plan to implement ST.96 for Madrid and Hague systems

(a)   USPTO: current development is using MECA EN transaction because ST.96 was not ready when the project was started. USPTO is proposing to begin with Madrid Application based on WIPO ST.96 and temporarily plan to do this between February 2016 and April 2016. The core system will be based on the MECA DTD, but the USPTO Trademark needs to discuss plans for implementing ST.96 version. USPTO plans to go live with Madrid NG in 2018.

(b)   CIPO plans to implement Madrid communications in line with their legislative project schedule which is planned to go live in 2018. CIPO may be able to begin testing some time in 2016, though efforts would have to be in line with the legislative implementation schedule.

(c)   The IB proposed to setup a test environment with the USPTO and the CIPO to test communication using ST.96 for Madrid and Hague once the draft schemas are approved by the XML4IP TF for testing. The USPTO and the CIPO agreed that the tests would be helpful and required before going into production.

Action: the USPTO, the CIPO and the IB to conduct intensive review of the draft Madrid schemas. The USPTO and IB reviews will make use of the current data that they exchange in order to approve the schema. The CIPO is not live with Madrid though they will review the schemas for accuracy. Action: the KIPO, the CIPO and the IB to intensively review draft Hague schemas. The KIPO will review using existing data. The CIPO is not live with Hague though they will review the schemas for accuracy.

138. The delegations noted the following items for further development in 2016.

- Online filing

- Search report

- Written opinion

- PCT Forms (Request, …)

- Transaction

- Amendment

- Priority document

- Legal Status Data

- SPCBibliographicData

- PatentRenewal

139. The delegations expressed their priority for future work as follows:

(a) CA: Madrid and Hague

(b) EM: Madrid and Hague

(c) GB: PCT, Patents and Designs data

(d) KR: Madrid Hague

(e) US: Madrid and Hague

Agenda Item 11: Other matters

140. If there is a session of the CWS in 2016, the IB plans to organize the TFs meeting and a workshop on WIPO Standard in the same week.

ANNEX I: ADOPTED AGENDA

1.   Opening of the meeting and welcome to

2.   Adoption of the agenda

3.   Progress report by the Task Force Leader

4.   Development of ST.96 XML schema components for Madrid System communication

5.   Development of ST.96 XML schema components for the Hague System communication

6.   Discussion on online filing and renewal

7.   Discussion on Supplementary Protection Certificates (SPCs)

8.   Discussion on a new Design high level document based around Design Type

9.   Other open issues posted in the TF e-Forum Wiki

10.   Work plan 2016

11.   Other matters

12.   Review of meeting report

13.   Closing the meeting

[End of document]