



# TURKEY

# **41St** Turkey ranks 41st among the 132 economies featured in the GII 2021.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Turkey over the past three years, noting that data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Turkey in the GII 2021 is between ranks 41 and 41.

	GII	Innovation inputs	Innovation outputs
2021	41	45	41
2020	51	52	53
2019	49	56	49

## Rankings for Turkey (2019–2021)

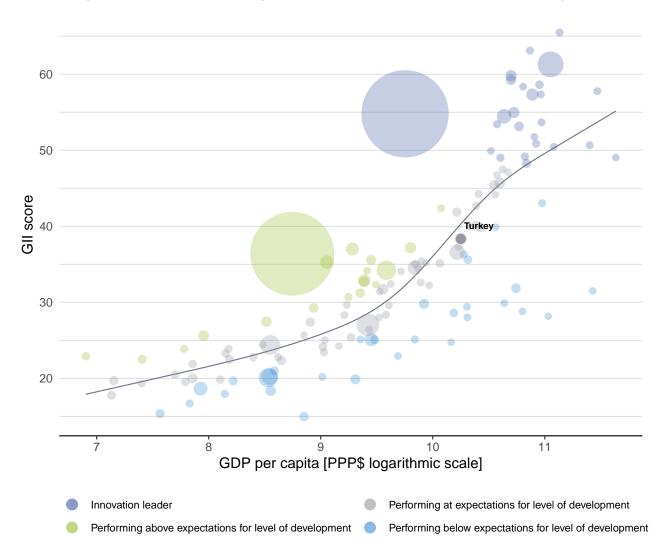
- Turkey performs better in innovation outputs than innovation inputs in 2021.
- This year Turkey ranks 45th in innovation inputs, higher than both 2020 and 2019.
- As for innovation outputs, Turkey ranks 41st. This position is higher than both 2020 and 2019.
- **4th** Turkey ranks 4th among the 34 upper middle-income group economies.
- **4th** Turkey ranks 4th among the 19 economies in Northern Africa and Western Asia.



# **EXPECTED VS. OBSERVED INNOVATION PERFORMANCE**

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.

Relative to GDP, Turkey's performance is at expectations for its level of development.



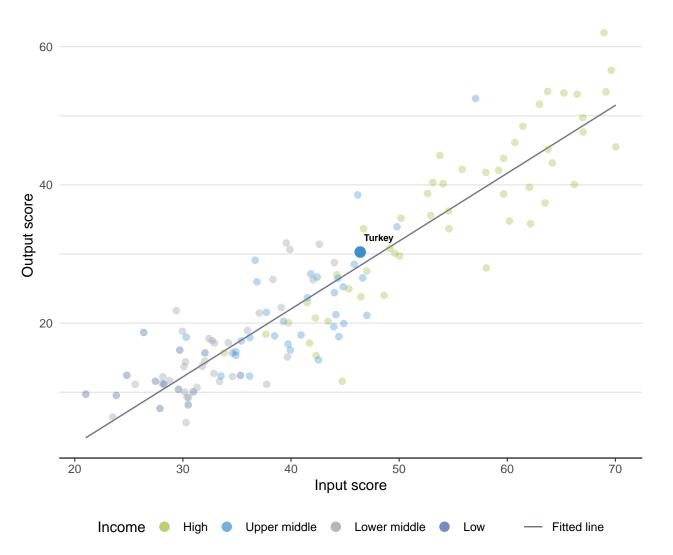
### The positive relationship between innovation and development



# EFFECTIVELY TRANSLATING INNOVATION INVESTMENTS INTO INNOVATION OUTPUTS

The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.

Turkey produces more innovation outputs relative to its level of innovation investments.

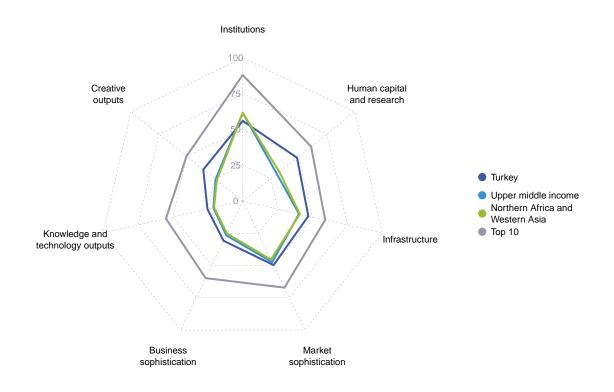


### Innovation input to output performance



# BENCHMARKING AGAINST OTHER UPPER MIDDLE-INCOME GROUP ECONOMIES AND NORTHERN AFRICA AND WESTERN ASIA

## The seven GII pillar scores for Turkey



#### Upper middle-income group economies

Turkey performs above the upper middle-income group average in six pillars, namely: Human capital and research; Infrastructure; Market sophistication; Business sophistication; Knowledge and technology outputs; and, Creative outputs.

#### Northern Africa and Western Asia

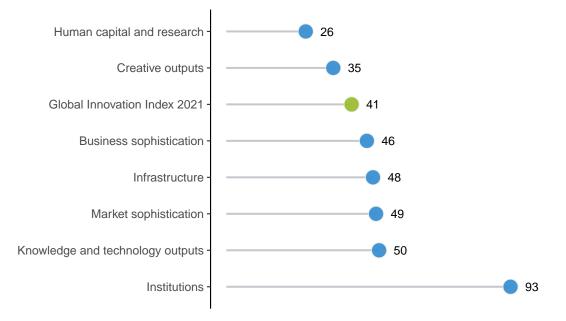
Turkey performs above the regional average in six pillars, namely: Human capital and research; Infrastructure; Market sophistication; Business sophistication; Knowledge and technology outputs; and, Creative outputs.



# **OVERVIEW OF RANKINGS IN THE SEVEN GII 2021 AREAS**

Turkey performs best in Human capital and research and its weakest performance is in Institutions.

### The seven GII pillar ranks for Turkey



Note: The highest possible ranking in each pillar is one.



# **INNOVATION STRENGTHS AND WEAKNESSES**

The table below gives an overview of the strengths and weaknesses of Turkey in the GII 2021.

## Strengths and weaknesses for Turkey

Strengths				Weaknesses			
Code	Indicator name	Rank	Code	Indicator name	Rank		
2.1.3	School life expectancy, years	11	1.2	Regulatory environment	109		
2.2.1	Tertiary enrolment, % gross	2	1.2.3	Cost of redudancy dismissal	118		
3.3.1	GDP/unit of energy use	19	1.3.2	Ease of resolving insolvency	104		
4.3	Trade, diversification, and market scale	10	4.1.3	Microfinance gross loans, % GDP	77		
4.3.2	Domestic industry diversification	4	4.2	Investment	105		
4.3.3	Domestic market scale, bn PPP\$	13	4.2.3	Venture capital investors, deals/bn PPP\$ GDP	85		
5.3.5	Research talent, % in businesses	9	4.2.4	Venture capital recipients, deals/bn PPP\$ GDP	83		
6.2.1	Labor productivity growth, %	12	5.2.4	Joint venture/strategic alliance deals/bn PPP\$ GDP	115		
7.1	Intangible assets	18	5.3.4	FDI net inflows, % GDP	100		
7.1.1	Trademarks by origin/bn PPP\$ GDP	6	7.1.4	ICTs and organizational model creation	100		
7.1.3	Industrial designs by origin/bn PPP\$ GDP	5	7.2.3	Entertainment and media market/th pop. 15–69	47		
7.2.5	Creative goods exports, % total trade	19	7.2.4	Printing and other media, % manufacturing	75		

# **Turkey**





Outp	ut rank	Input rank	Income	Region	Popula	ition (mn)	GDP, PPP\$ (bn)	GDP per capita, PPP\$	GII 20	20 ra
4	11	45	Upper middle	NAWA	8	4.3	2,381.6	28,294	5	51
				Score/	Deels				Score/	D-: 1
俞	Institut	tions		Value 56.0	93	÷ 1	Business sophist	ication	Value I 30.8	Hank 46
.1	Political	environment		55.3	75	5.1 k	Knowledge workers		37.3	49
		and operationa	l stability*	62.5	89		Knowledge-intensive e	mployment, %	22.8	69
.1.2	Governm	ent effectivene	ess*	51.7	70		irms offering formal ti		30.7	50
		ory environme	ent		109 🔾		GERD performed by b		0.7	33
		ry quality*		43.3	72		GERD financed by bus Females employed w/a		56.3 10.1	18 69
	Rule of la	w" edundancy dis	missal	39.3 29.8	78 118 〇		nnovation linkages		18.4	79
3		s environmen		63.6	91		Jniversity-industry R&	D collaboration <sup>†</sup>	43.3	62
		tarting a busin		88.8	91 62		State of cluster develo		49.7	48
		esolving insolv			104 〇		GERD financed by abr		0.0	71
		U	•					alliance deals/bn PPP\$ GDP	0.0	115
	Human	capital an	d research	48.5	26 🔶		Patent families/bn PPF		0.4	33
							Knowledge absorption		<b>36.8</b> 0.8	<b>36</b> 56
1	Educatio			73.0	[6]		High-tech imports, %	ayments, % total trade	0.8 7.8	62
		ure on educati	on, % GDP pil, secondary, % GDP/c	n/a ap n/a	n/a n/a		CT services imports,		0.9	84
		e expectancy,		ap 11/a 18.2	11 • •	5.3.4 F	DI net inflows, % GD	2	1.4	100
		•	maths and science	462.5	41	5.3.5 F	Research talent, % in I	ousinesses	61.8	9
1.5	Pupil-tea	cher ratio, sec	ondary	Ø <b>16.</b> 4	80					
2	Tertiary	education		44.0	24 🔶	ا ميما ا	Knowledge and	technology outputs	25.3	50
		nrolment, % g		113.2	2●♦	6.1 H	Knowledge creation		25.6	37
			nd engineering, %	19.4	75 80		Patents by origin/bn P	PP\$ GDP	3.4	24
	-	hbound mobili	-	1.7			PCT patents by origin/		0.7	31
3 2 1		h and develop ners, FTE/mn p		<b>28.4</b> 1,624.3	<b>38</b> ♦ 43		Jtility models by origin		1.2	20
		penditure on F		1,024.3	43 36 ♦			I articles/bn PPP\$ GDP	16.0	52
			nvestors, top 3, mn US\$		29		Citable documents H-i	ndex	28.3	35
3.4	QS unive	rsity ranking, t	op 3*	23.1	45		Knowledge impact	with 0/	<b>36.0</b> 3.6	38 12
							_abor productivity gro New businesses/th po		3.6 1.6	65
þ¢.	Infrast	ructure		47.0	48		Software spending, %		0.5	20
4	Informati		signation to obviologica (IC	<b>T</b> e) 75.4	47		SO 9001 quality certif		3.3	70
. <b>1</b> 1.1	ICT acce		nication technologies (IC	<b>Ts) 75.4</b> 67.3	<b>47</b> 66	6.2.5 H	ligh-tech manufacturi	ng, %	23.5	55
	ICT use*			59.1	64		Knowledge diffusion		14.3	73
1.3	Governm	ent's online se	rvice*	85.9	22 🔶		ntellectual property re		0.0	76
1.4	E-particip	pation*		89.3	23 🔶		Production and export High-tech exports, % t		58.7 1.8	40 61
		infrastructur		34.4	42 🔶		CT services exports,		0.7	94
		y output, GWh	/mn pop.	3,744.2	57					
		performance* pital formation	% GDP	51.0 28.2	46 ♦ 26	68!	Creative outputs		35.3	35
		al sustainabi		31.2	20 54					
	•	of energy use	•	15.8	54 19 ● ♦		ntangible assets		50.2	18
		ental perform		42.6	84		Frademarks by origin/b Global brand value, top		100.6 27.9	6 45
3.3	ISO 1400	1 environmenta	l certificates/bn PPP\$ GI	OP 1.1	66		ndustrial designs by o		15.9	-5
							CTs and organizationa			100
ĩ	Market	sophistica	ition	49.7	49	7.2 (	Creative goods and s	ervices	16.7	61
				40.4	69	7.2.1 (	Cultural and creative se	rvices exports, % total trade	0.1	82
	Credit Ease of o	etting credit*		<b>40.4</b> 75.0	<b>68</b> 34		National feature films/r		2.6	62
			ate sector, % GDP	65.4	51		Intertainment and me Printing and other med	dia market/th pop. 15–69 lia. % manufacturing	5.0 0.7	47 75
		ince gross loai		Ø 0.0	<b>77</b> O		Creative goods export		3.1	19
1.3	Investme	ent		21.6	105 🔾		Online creativity		23.9	50
	moount	rotecting mind		76.0	21			ains (TLDs)/th pop. 15–69	11.4	36
<b>2</b> 2.1	Ease of p		6 GDP	23.3	55		Country-code TLDs/th		2.2	68
<b>2</b> 2.1 2.2	Ease of p Market c	apitalization, %		<u> </u>		722 1	Vikipedia edits/mn po	n 15-69	52.8	61
<b>2</b> 2.1 2.2 2.3	Ease of p Market c Venture c	apital investor	s, deals/bn PPP\$ GDP	0.0	85 O					
<b>2</b> 2.1 2.2 2.3 2.4	Ease of p Market ca Venture c Venture c	apital investor apital recipien	s, deals/bn PPP\$ GDP ts, deals/bn PPP\$ GDP	0.0	83 🔾		Mobile app creation/b		29.0	18
<b>2</b> 2.1 2.2 2.3 2.4 <b>3</b>	Ease of p Market ca Venture c Venture c <b>Trade, d</b> i	apital investor apital recipien iversification,	s, deals/bn PPP\$ GDP ts, deals/bn PPP\$ GDP and market scale	0.0 <b>87.0</b>	83 ⊖ 10 ● ♦					
.2 2.1 2.2 2.3 2.4 .3 .3.1	Ease of p Market c Venture c Venture c <b>Trade, d</b> i Applied t	apital investor apital recipien	s, deals/bn PPP\$ GDP ts, deals/bn PPP\$ GDP and market scale hted avg., %	0.0	83 🔾					

NOTES:  $\bullet$  indicates a strength;  $\bigcirc$  a weakness;  $\bullet$  an income group strength;  $\diamondsuit$  an income group weakness; \* an index;  $^{\dagger}$  a survey question.  $\oslash$  indicates that the economy's data are older than the base year; see Appendix IV for details, including the year of the data, at http://globalinnovationindex.org. Square brackets [] indicate that the data minimum coverage (DMC) requirements were not met at the sub-pillar or pillar level.



# DATA AVAILABILITY

The following tables list data that are either missing or outdated for Turkey.

## Missing data for Turkey

Code	Indicator name	Economy year	Model year	Source
2.1.1	Expenditure on education, % GDP	n/a	2017	UNESCO Institute for Statistics
2.1.2	Government funding/pupil, secondary, % GDP/cap	n/a	2017	UNESCO Institute for Statistics

## **Outdated data for Turkey**

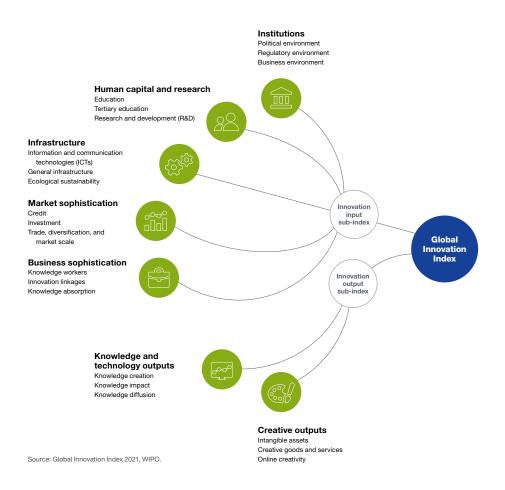
Code	Indicator name	Economy year	Model year	Source
2.1.5	Pupil-teacher ratio, secondary	2018	2019	UNESCO Institute for Statistics
4.1.3	Microfinance gross loans, % GDP	2015	2018	Microfinance Information Exchange



# ABOUT THE GLOBAL INNOVATION INDEX

The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.

Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.