



MADAGASCAR

106th Madagascar ranks 106th among the 132 economies featured in the GII 2022.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Madagascar over the past three years, noting that data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Madagascar in the GII 2022 is between ranks 96 and 115.

Rankings for Madagascar (2020–2022)

GIIYR	GII	Innovation inputs	Innovation outputs
2020	115	125	100
2021	110	127	78
2022	106	125	85

- Madagascar performs better in innovation outputs than innovation inputs in 2022.
- This year Madagascar ranks 125th in innovation inputs, higher than last year but the same as 2020.
- As for innovation outputs, Madagascar ranks 85th. This position is lower than last year but higher than 2020.

2nd Madagascar ranks 2nd among the 12 low-income group economies.

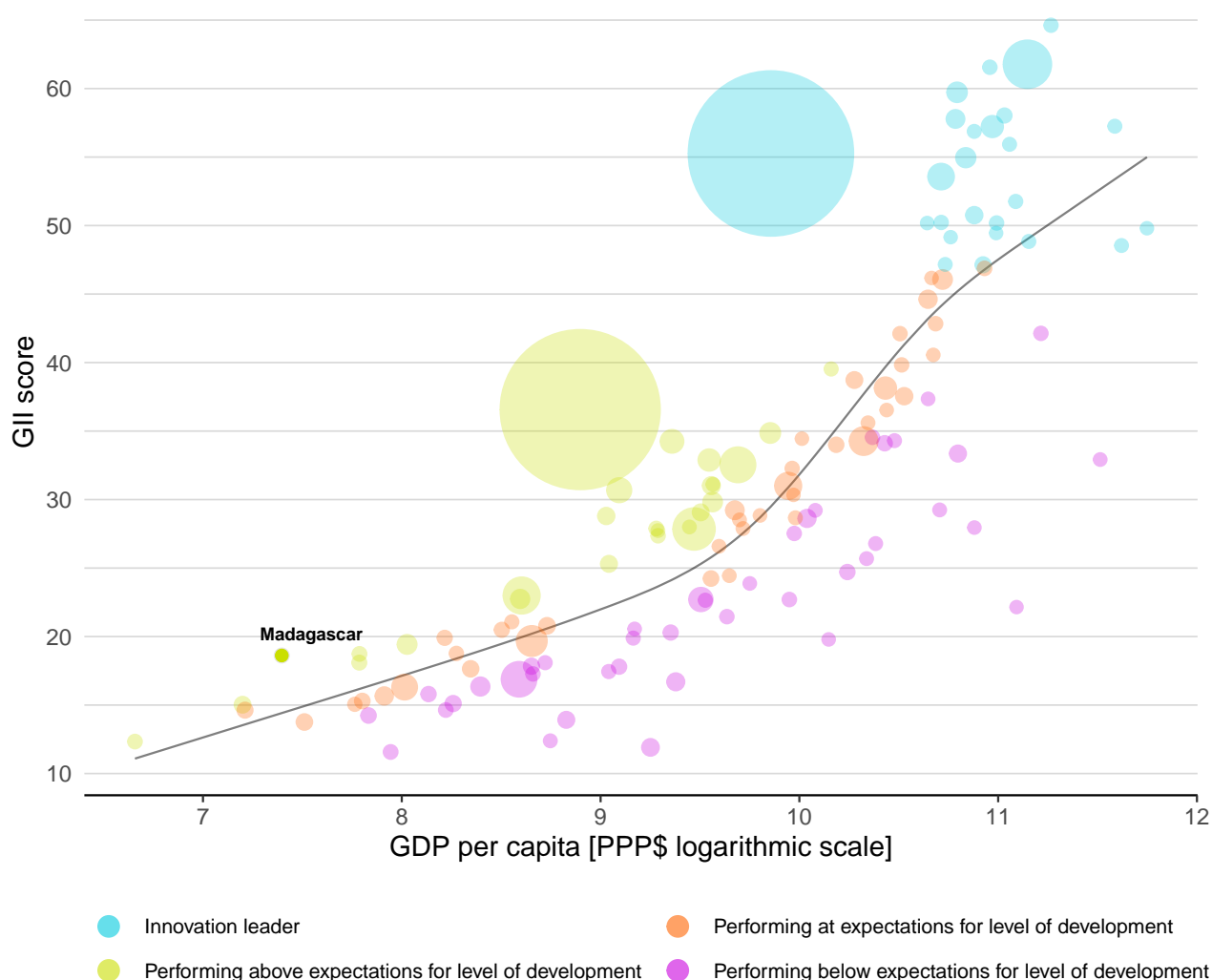
10th Madagascar ranks 10th among the 27 economies in Sub-Saharan Africa.

EXPECTED VS. OBSERVED INNOVATION PERFORMANCE

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.

Relative to GDP, Madagascar's performance is above expectations for its level of development.

The positive relationship between innovation and development

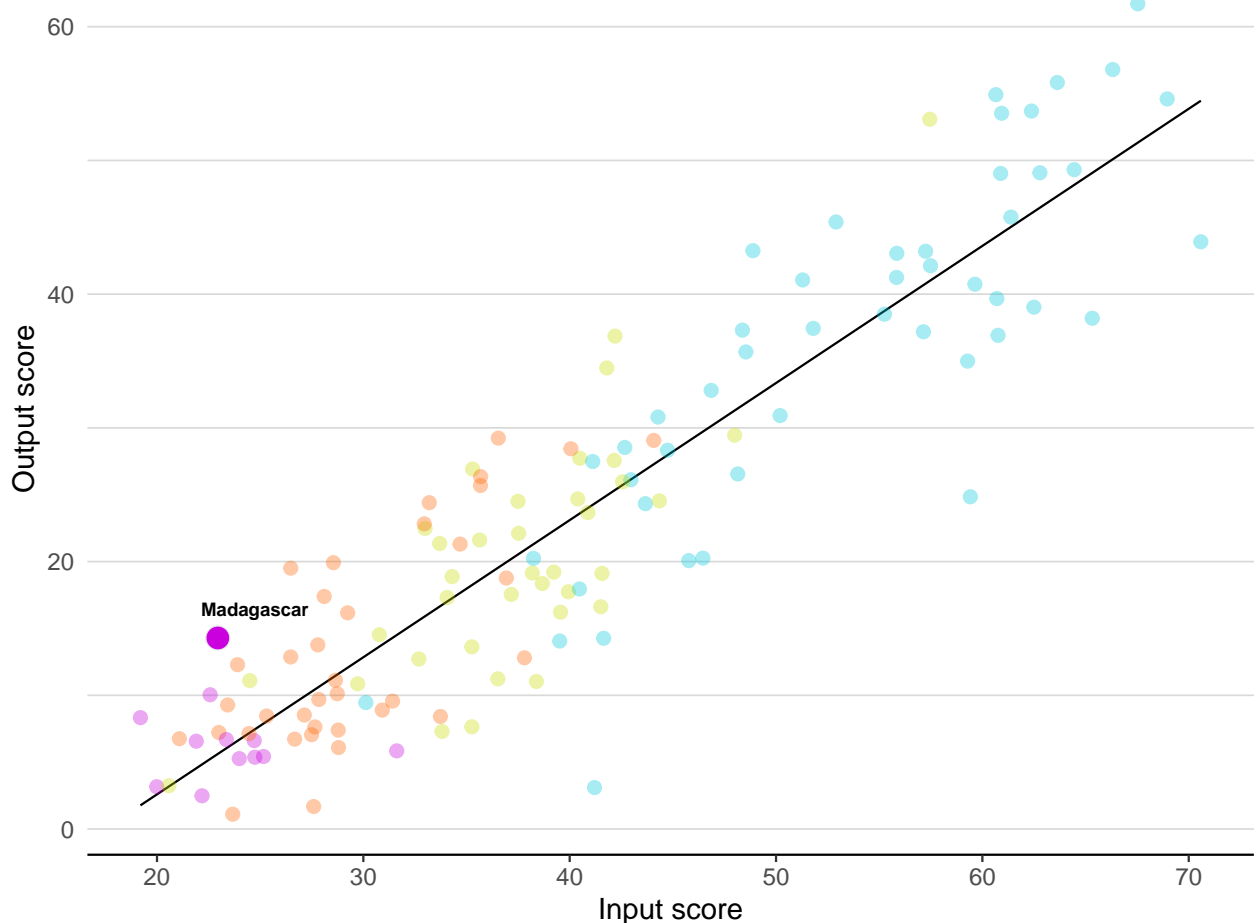


EFFECTIVELY TRANSLATING INNOVATION INVESTMENTS INTO INNOVATION OUTPUTS

The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.

Madagascar produces more innovation outputs relative to its level of innovation investments.

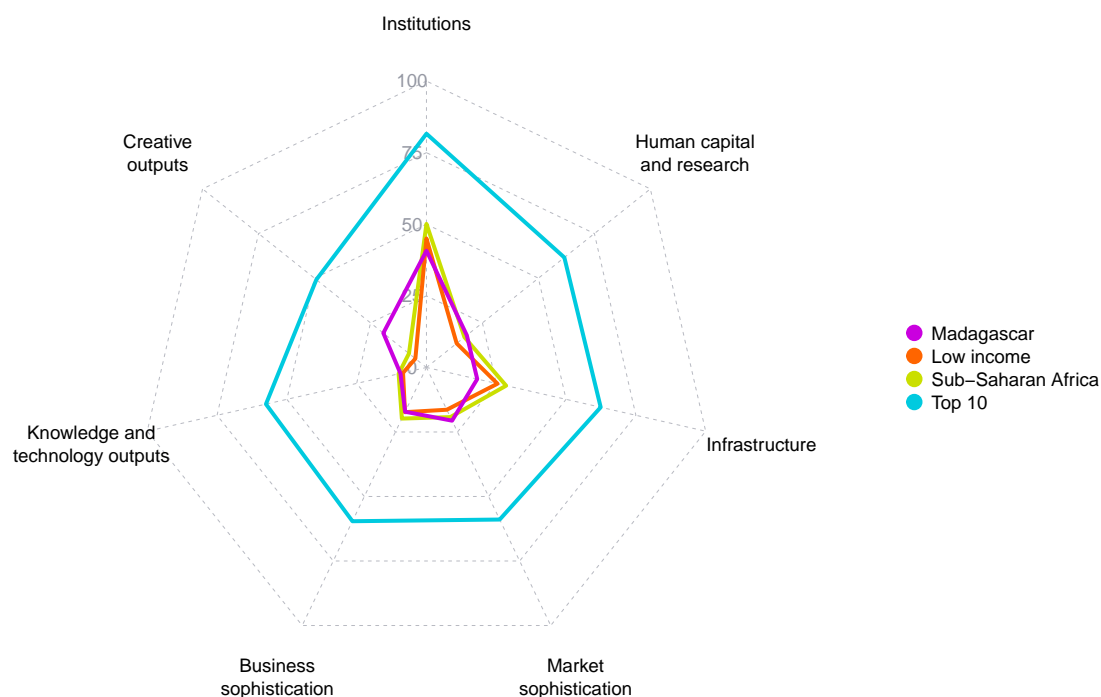
Innovation input to output performance



Income High income Upper middle Lower middle Low income — Fitted line

BENCHMARKING AGAINST OTHER LOW-INCOME GROUP ECONOMIES AND SUB-SAHARAN AFRICA

The seven GII pillar scores for Madagascar



Low-income group economies

Madagascar performs above the low-income group average in four pillars, namely: Human capital and research; Market sophistication; Knowledge and technology outputs; and, Creative outputs.

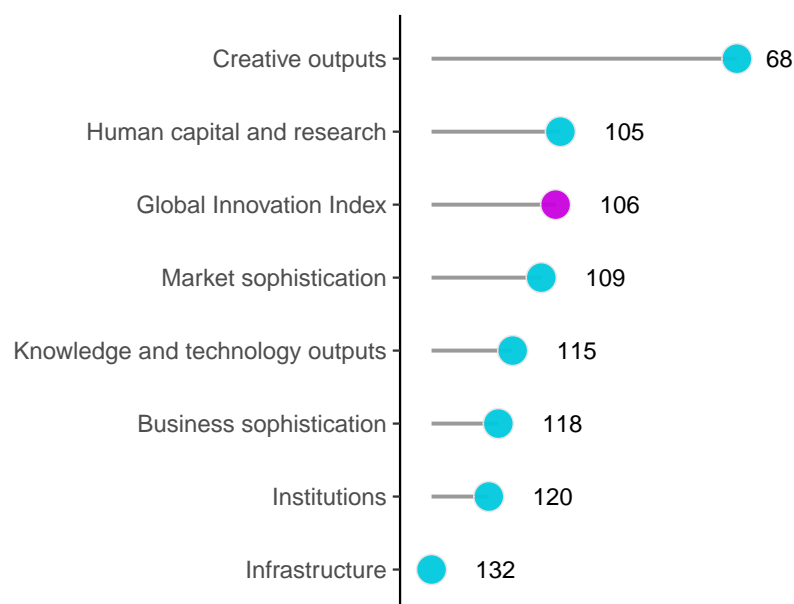
Sub-Saharan Africa

Madagascar performs above the regional average in three pillars, namely: Human capital and research; Market sophistication; and, Creative outputs.

OVERVIEW OF RANKINGS IN THE SEVEN GII 2022 AREAS

Madagascar performs best in Creative outputs and its weakest performance is in Infrastructure.

The seven GII pillar ranks for Madagascar



Note: The highest possible ranking in each pillar is 1.

The full WIPO Intellectual Property Statistics profile for Madagascar can be found at:

https://www.wipo.int/ipstats/en/statistics/country_profile/profile.jsp?code=MG.

INNOVATION STRENGTHS AND WEAKNESSES

The table below gives an overview of the indicator strengths and weaknesses of Madagascar in the GII 2022.

Strengths and weaknesses for Madagascar


Strengths			Weaknesses		
Code	Indicator name	Rank	Code	Indicator name	Rank
1.2.3	Cost of redundancy dismissal	58	2.1.2	Government funding/pupil, secondary, % GDP/cap	104
2.2.2	Graduates in science and engineering, %	21	2.3.2	Gross expenditure on R&D, % GDP	114
4.1.3	Loans from microfinance institutions, % GDP	30	2.3.3	Global corporate R&D investors, top 3, mn USD	38
5.3.1	Intellectual property payments, % total trade	75	2.3.4	QS university ranking, top 3	72
5.3.3	ICT services imports, % total trade	46	3.1.4	E-participation	126
5.3.4	FDI net inflows, % GDP	33	3.2.1	Electricity output, GWh/mn pop.	128
6.3.1	Intellectual property receipts, % total trade	57	5.1.1	Knowledge-intensive employment, %	123
6.3.4	ICT services exports, % total trade	43	5.2.5	Patent families/bn PPP\$ GDP	101
7.1.2	Trademarks by origin/bn PPP\$ GDP	38	6.2.2	New businesses/th pop. 15–64	118
7.1.4	Industrial designs by origin/bn PPP\$ GDP	24	7.3.4	Mobile app creation/bn PPP\$ GDP	117


Madagascar


106


Output rank	Input rank	Income	Region	Population (mn)	GDP, PPP\$ (bn)	GDP per capita, PPP\$
85	125	Low	SSA	28.4	46.1	1,630


		Score/Value	Rank
	Institutions	40.8	120
1.1	Political environment	44.1	118
1.1.1	Political and operational stability*	60.0	97
1.1.2	Government effectiveness*	28.1	125
1.2	Regulatory environment	55.8	92
1.2.1	Regulatory quality*	26.4	115
1.2.2	Rule of law*	23.2	114
1.2.3	Cost of redundancy dismissal	14.7	58 ●
1.3	Business environment	22.5	123
1.3.1	Policies for doing business†	⊙ 29.2	118 ◇
1.3.2	Entrepreneurship policies and culture*	⊙ 15.7	63


		Score/Value	Rank
	Human capital and research	18.0	105 ◆
2.1	Education	29.9	120
2.1.1	Expenditure on education, % GDP	3.1	106
2.1.2	Government funding/pupil, secondary, % GDP/cap	⊙ 7.2	104 ○ ◇
2.1.3	School life expectancy, years	⊙ 10.2	102
2.1.4	PISA scales in reading, maths and science	n/a	n/a
2.1.5	Pupil-teacher ratio, secondary	18.1	87 ◆
2.2	Tertiary education	24.1	84 ◆
2.2.1	Tertiary enrolment, % gross	5.5	123
2.2.2	Graduates in science and engineering, %	29.1	21 ● ◆
2.2.3	Tertiary inbound mobility, %	1.9	79
2.3	Research and development (R&D)	0.0	118
2.3.1	Researchers, FTE/mn pop.	⊙ 34.0	100
2.3.2	Gross expenditure on R&D, % GDP	⊙ 0.0	114 ○ ◇
2.3.3	Global corporate R&D investors, top 3, mn USD	0.0	38 ○ ◇
2.3.4	QS university ranking, top 3*	0.0	72 ○ ◇

		Score/Value	Rank
	Infrastructure	18.2	132 ○ ◇
3.1	Information and communication technologies (ICTs)	29.3	128 ○
3.1.1	ICT access*	41.7	126
3.1.2	ICT use*	16.8	126
3.1.3	Government's online service*	28.8	125
3.1.4	E-participation*	29.8	126 ○
3.2	General infrastructure	12.3	126
3.2.1	Electricity output, GWh/mn pop.	⊙ 77.9	128 ○
3.2.2	Logistics performance*	15.8	113
3.2.3	Gross capital formation, % GDP	17.6	107
3.3	Ecological sustainability	13.0	131 ○
3.3.1	GDP/unit of energy use	5.0	121
3.3.2	Environmental performance*	28.0	121 ◇
3.3.3	ISO 14001 environmental certificates/bn PPP\$ GDP	0.2	105

		Score/Value	Rank
	Market sophistication	20.6	109
4.1	Credit	14.1	103
4.1.1	Finance for startups and scaleups*	⊙ 25.9	66
4.1.2	Domestic credit to private sector, % GDP	16.4	114
4.1.3	Loans from microfinance institutions, % GDP	0.8	30 ●
4.2	Investment	n/a	[n/a]
4.2.1	Market capitalization, % GDP	n/a	n/a
4.2.2	Venture capital investors, deals/bn PPP\$ GDP	n/a	n/a
4.2.3	Venture capital recipients, deals/bn PPP\$ GDP	n/a	n/a
4.2.4	Venture capital received, value, % GDP	n/a	n/a
4.3	Trade, diversification, and market scale	27.1	117
4.3.1	Applied tariff rate, weighted avg., %	7.2	103
4.3.2	Domestic industry diversification	n/a	n/a
4.3.3	Domestic market scale, bn PPP\$	46.1	106

		Score/Value	Rank
	Business sophistication	17.2	118
5.1	Knowledge workers	5.9	[128]
5.1.1	Knowledge-intensive employment, %	⊙ 3.7	123 ○
5.1.2	Firms offering formal training, %	⊙ 12.7	93 ◇
5.1.3	GERD performed by business, % GDP	n/a	n/a
5.1.4	GERD financed by business, %	n/a	n/a
5.1.5	Females employed w/advanced degrees, %	⊙ 1.9	107
5.2	Innovation linkages	18.7	102
5.2.1	University-industry R&D collaboration†	⊙ 32.3	110
5.2.2	State of cluster development and depth†	⊙ 39.1	108
5.2.3	GERD financed by abroad, % GDP	n/a	n/a
5.2.4	Joint venture/strategic alliance deals/bn PPP\$ GDP	0.0	94
5.2.5	Patent families/bn PPP\$ GDP	0.0	101 ○ ◇
5.3	Knowledge absorption	26.9	81
5.3.1	Intellectual property payments, % total trade	⊙ 0.4	75 ●
5.3.2	High-tech imports, % total trade	5.7	113
5.3.3	ICT services imports, % total trade	⊙ 1.8	46 ●
5.3.4	FDI net inflows, % GDP	3.5	33 ●
5.3.5	Research talent, % in businesses	n/a	n/a

		Score/Value	Rank
	Knowledge and technology outputs	9.3	115
6.1	Knowledge creation	4.4	113
6.1.1	Patents by origin/bn PPP\$ GDP	0.1	107
6.1.2	PCT patents by origin/bn PPP\$ GDP	0.0	89 ◆
6.1.3	Utility models by origin/bn PPP\$ GDP	n/a	n/a
6.1.4	Scientific and technical articles/bn PPP\$ GDP	9.1	94
6.1.5	Citable documents H-index	3.8	109
6.2	Knowledge impact	11.4	117
6.2.1	Labor productivity growth, %	-0.8	103
6.2.2	New businesses/th pop. 15-64	⊙ 0.1	118 ○
6.2.3	Software spending, % GDP	0.0	112
6.2.4	ISO 9001 quality certificates/bn PPP\$ GDP	1.7	89 ◆
6.2.5	High-tech manufacturing, %	n/a	n/a
6.3	Knowledge diffusion	12.1	95 ◆
6.3.1	Intellectual property receipts, % total trade	⊙ 0.1	57 ● ◆
6.3.2	Production and export complexity	19.3	105
6.3.3	High-tech exports, % total trade	0.2	113
6.3.4	ICT services exports, % total trade	⊙ 3.0	43 ●

		Score/Value	Rank
	Creative outputs	19.3	[68]
7.1	Intangible assets	37.6	[42]
7.1.1	Intangible asset intensity, top 15, %	n/a	n/a
7.1.2	Trademarks by origin/bn PPP\$ GDP	63.0	38 ● ◆
7.1.3	Global brand value, top 5,000, % GDP	n/a	n/a
7.1.4	Industrial designs by origin/bn PPP\$ GDP	4.8	24 ● ◆
7.2	Creative goods and services	1.8	[116]
7.2.1	Cultural and creative services exports, % total trade	0.1	88
7.2.2	National feature films/mn pop. 15-69	n/a	n/a
7.2.3	Entertainment and media market/th pop. 15-69	n/a	n/a
7.2.4	Printing and other media, % manufacturing	n/a	n/a
7.2.5	Creative goods exports, % total trade	0.1	90 ◆
7.3	Online creativity	0.1	125
7.3.1	Generic top-level domains (TLDs)/th pop. 15-69	0.1	122
7.3.2	Country-code TLDs/th pop. 15-69	0.1	122
7.3.3	GitHub commit pushes received/mn pop. 15-69	0.3	116
7.3.4	Mobile app creation/bn PPP\$ GDP	⊙ 0.0	117 ○ ◇

NOTES: ● indicates a strength; ○ a weakness; ◆ an income group strength; ◇ an income group weakness; * an index; † a survey question. ⊙ indicates that the economy's data are older than the base year; see appendices for details, including the year of the data, at https://www.wipo.int/global_innovation_index/en/2022. Square brackets [] indicate that the data minimum coverage (DMC) requirements were not met at the sub-pillar or pillar level.

DATA AVAILABILITY

The following tables list indicators that are either missing or outdated for Madagascar.

Missing data for Madagascar

Code	Indicator name	Economy year	Model year	Source
2.1.4	PISA scales in reading, maths and science	n/a	2018	OECD, PISA
4.2.1	Market capitalization, % GDP	n/a	2020	World Federation of Exchanges
4.2.2	Venture capital investors, deals/bn PPP\$ GDP	n/a	2021	Refinitiv
4.2.3	Venture capital recipients, deals/bn PPP\$ GDP	n/a	2021	Refinitiv
4.2.4	Venture capital received, value, % GDP	n/a	2021	Refinitiv
4.3.2	Domestic industry diversification	n/a	2019	United Nations Industrial Development Organization
5.1.3	GERD performed by business, % GDP	n/a	2020	UNESCO Institute for Statistics
5.1.4	GERD financed by business, %	n/a	2019	UNESCO Institute for Statistics
5.2.3	GERD financed by abroad, % GDP	n/a	2019	UNESCO Institute for Statistics
5.3.5	Research talent, % in businesses	n/a	2020	UNESCO Institute for Statistics
6.1.3	Utility models by origin/bn PPP\$ GDP	n/a	2020	World Intellectual Property Organization
6.2.5	High-tech manufacturing, %	n/a	2019	United Nations Industrial Development Organization
7.1.1	Intangible asset intensity, top 15, %	n/a	2021	Brand Finance
7.1.3	Global brand value, top 5,000, % GDP	n/a	2021	Brand Finance
7.2.2	National feature films/mn pop. 15–69	n/a	2019	OMDIA
7.2.3	Entertainment and media market/th pop. 15–69	n/a	2021	PwC, GEMO
7.2.4	Printing and other media, % manufacturing	n/a	2019	United Nations Industrial Development Organization

Outdated data for Madagascar

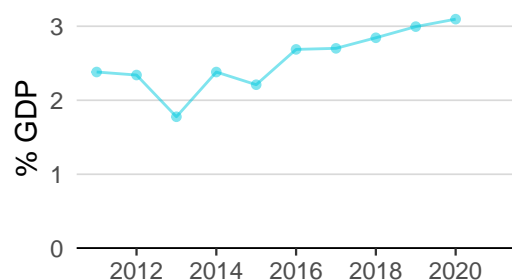
Code	Indicator name	Economy year	Model year	Source
1.3.1	Policies for doing business	2019	2021	World Economic Forum, Executive Opinion Survey (EOS)
1.3.2	Entrepreneurship policies and culture	2019	2021	Global Entrepreneurship Monitor
2.1.2	Government funding/pupil, secondary, % GDP/cap	2012	2018	UNESCO Institute for Statistics
2.1.3	School life expectancy, years	2018	2019	UNESCO Institute for Statistics
2.3.1	Researchers, FTE/mn pop.	2018	2020	UNESCO Institute for Statistics

Code	Indicator name	Economy year	Model year	Source
2.3.2	Gross expenditure on R&D, % GDP	2017	2020	UNESCO Institute for Statistics
3.2.1	Electricity output, GWh/mn pop.	2019	2020	International Energy Agency
4.1.1	Finance for startups and scaleups	2019	2021	Global Entrepreneurship Monitor
5.1.1	Knowledge-intensive employment, %	2015	2021	International Labour Organization
5.1.2	Firms offering formal training, %	2013	2019	World Bank Enterprise Surveys
5.1.5	Females employed w/advanced degrees, %	2015	2021	International Labour Organization
5.2.1	University-industry R&D collaboration	2019	2021	World Economic Forum, Executive Opinion Survey (EOS)
5.2.2	State of cluster development and depth	2019	2021	World Economic Forum, Executive Opinion Survey (EOS)
5.3.1	Intellectual property payments, % total trade	2019	2020	World Trade Organization and United Nations Conference on Trade and Development
5.3.3	ICT services imports, % total trade	2019	2020	World Trade Organization and United Nations Conference on Trade and Development
6.2.2	New businesses/th pop. 15–64	2018	2020	World Bank, Entrepreneurship Database
6.3.1	Intellectual property receipts, % total trade	2019	2020	World Trade Organization and United Nations Conference on Trade and Development
6.3.4	ICT services exports, % total trade	2019	2020	World Trade Organization and United Nations Conference on Trade and Development
7.3.4	Mobile app creation/bn PPP\$ GDP	2019	2021	data.ia

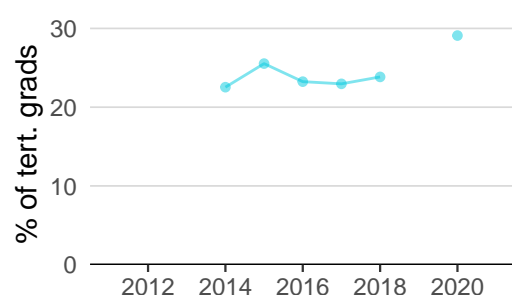
MADAGASCAR'S INNOVATION SYSTEM

As far as practicable, the plots below present unscaled indicator data.

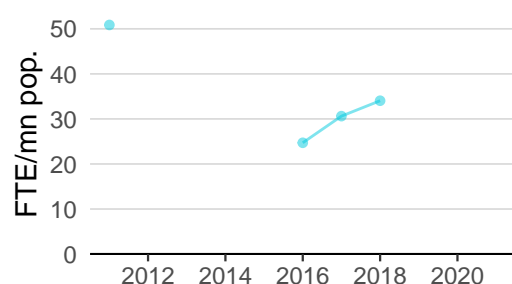
Innovation inputs



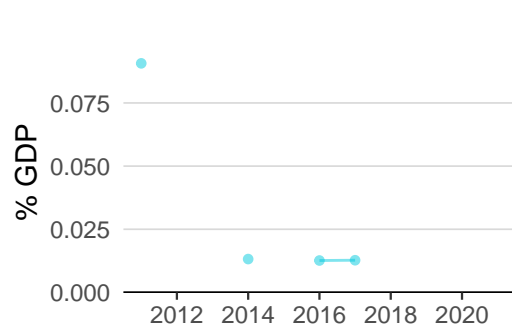
2.1.1 Expenditure on education was equal to 3.1% GDP in 2020—up by 3 percentage points from the year prior—and equivalent to an indicator rank of 106.



2.2.2 Graduates in science and engineering was equal to 29.1% of tert. grads in 2020 and equivalent to an indicator rank of 21.

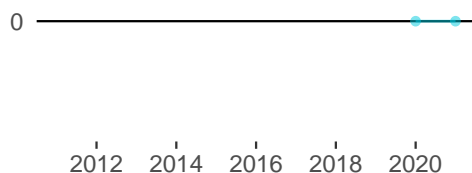


2.3.1 Researchers was equal to 34.0 FTE/mn pop. in 2018—up by 11 percentage points from the year prior—and equivalent to an indicator rank of 100.



2.3.2 Gross expenditure on R&D was equal to 0.0% GDP in 2017—up by 1 percentage point from the year prior—and equivalent to an indicator rank of 114.

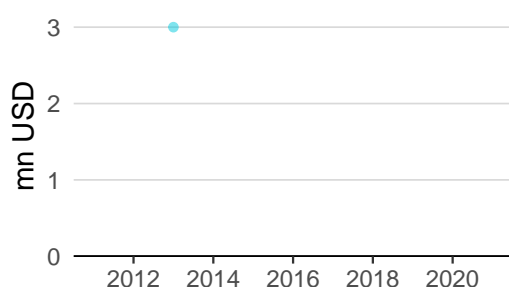
2.3.4 QS university ranking was equal to 0.0 in 2021—effectively unchanged from the year prior—and equivalent to an indicator rank of 72.



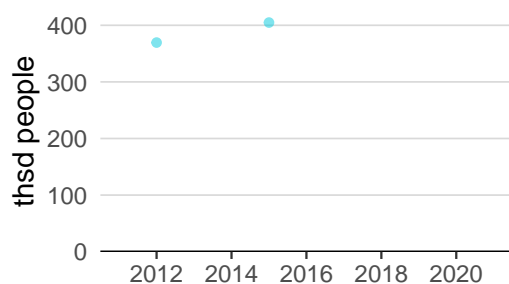
3.1.1 ICT access was equal to 4.2 in 2020 and equivalent to an indicator rank of 126.



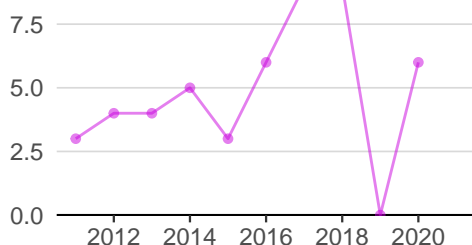
4.2.4 Venture capital received was equal to 3.0 mn USD in 2013 .



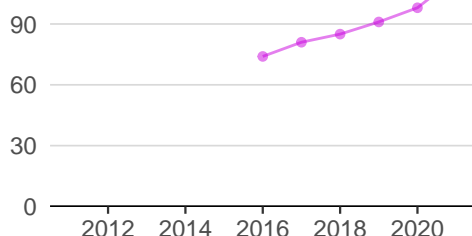
5.1.1 Knowledge-intensive employment was equal to 404.9 thsd people in 2015 and equivalent to an indicator rank of 123.



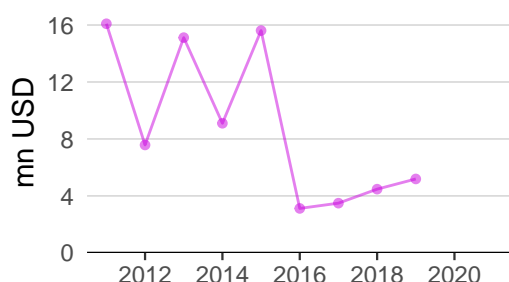
Innovation outputs



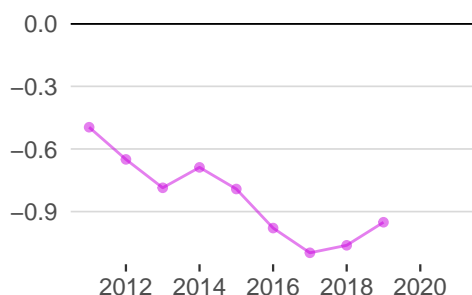
6.1.1 Patents by origin was equal to 6.0 in 2020—up by Inf percentage points from the year prior—and equivalent to an indicator rank of 107.



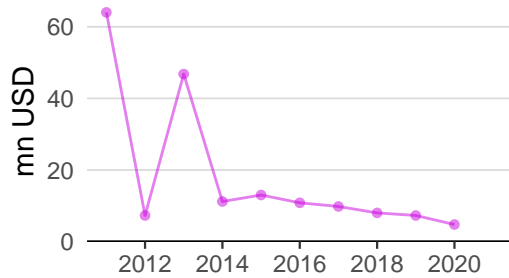
6.1.5 Citable documents H-index was equal to 113.0 in 2021—up by 15 percentage points from the year prior—and equivalent to an indicator rank of 109.



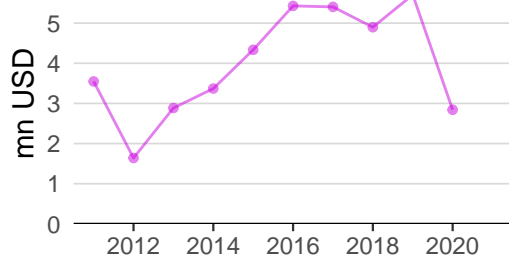
6.3.1 Intellectual property receipts was equal to 5.2 mn USD in 2019—up by 16 percentage points from the year prior—and equivalent to an indicator rank of 57.



6.3.2 Production and export complexity was equal to -1.0 in 2019—up by 10 percentage points from the year prior—and equivalent to an indicator rank of 105.



6.3.3 High-tech exports was equal to 4.7 mn USD in 2020—down by 35 percentage points from the year prior—and equivalent to an indicator rank of 113.



7.2.1 Cultural and creative services exports was equal to 2.8 mn USD in 2020—down by 50 percentage points from the year prior—and equivalent to an indicator rank of 88.



MADAGASCAR'S INNOVATION TOP PERFORMERS

2.3.3 Global corporate R&D investors

Firm	Industry	R&D	R&D Growth	R&D Intensity	Rank
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No observations

Source: European Commission's Joint Research Centre (<https://iri.jrc.ec.europa.eu/scoreboard/2021-eu-industrial-rd-investment-scoreboard>).

2.3.4 QS university ranking

University	Score	Rank
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No observations

Source: QS Quacquarelli Symonds Ltd (<https://www.topuniversities.com/university-rankings/world-university-rankings/2022>).

7.1.1 Intangible asset intensity, top 15

Firm	Rank
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No observations

Source: Brand Finance (<https://brandirectory.com/reports/gift-2021>).

7.1.3 Global brand value, top 5,000

Brand	Industry	Rank
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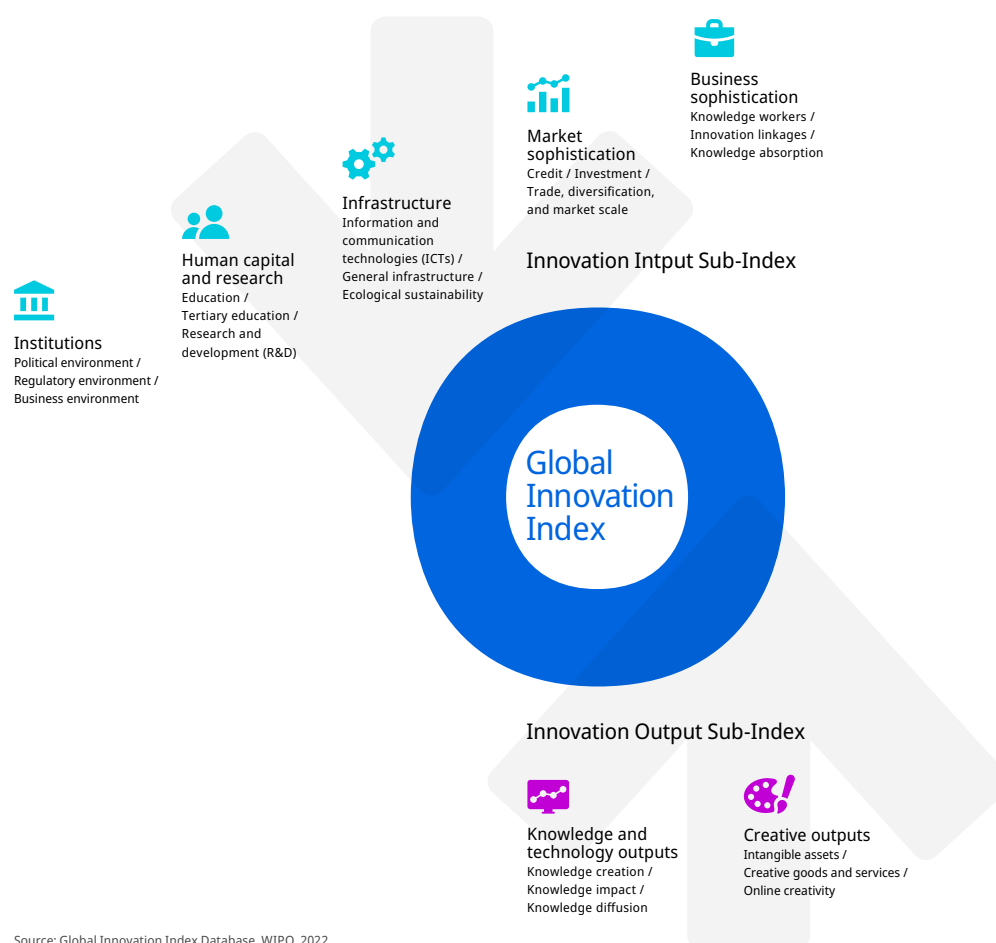
No observations

Source: Brand Finance (<https://brandirectory.com>).

ABOUT THE GLOBAL INNOVATION INDEX

The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.

Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a “tool for action” for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.