



## KENYA

**88th** Kenya ranks 88th among the 132 economies featured in the GII 2022.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Kenya over the past three years, noting that data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Kenya in the GII 2022 is between ranks 85 and 97.

### Rankings for Kenya (2020–2022)

| GIIYR | GII | Innovation inputs | Innovation outputs |
|-------|-----|-------------------|--------------------|
| 2020  | 86  | 92                | 78                 |
| 2021  | 85  | 89                | 76                 |
| 2022  | 88  | 103               | 79                 |

- Kenya performs better in innovation outputs than innovation inputs in 2022.
- This year Kenya ranks 103rd in innovation inputs, lower than both 2021 and 2020.
- As for innovation outputs, Kenya ranks 79th. This position is lower than both 2021 and 2020.

**13th** Kenya ranks 13th among the 36 lower-middle-income group economies.

**4th** Kenya ranks 4th among the 27 economies in Sub-Saharan Africa.

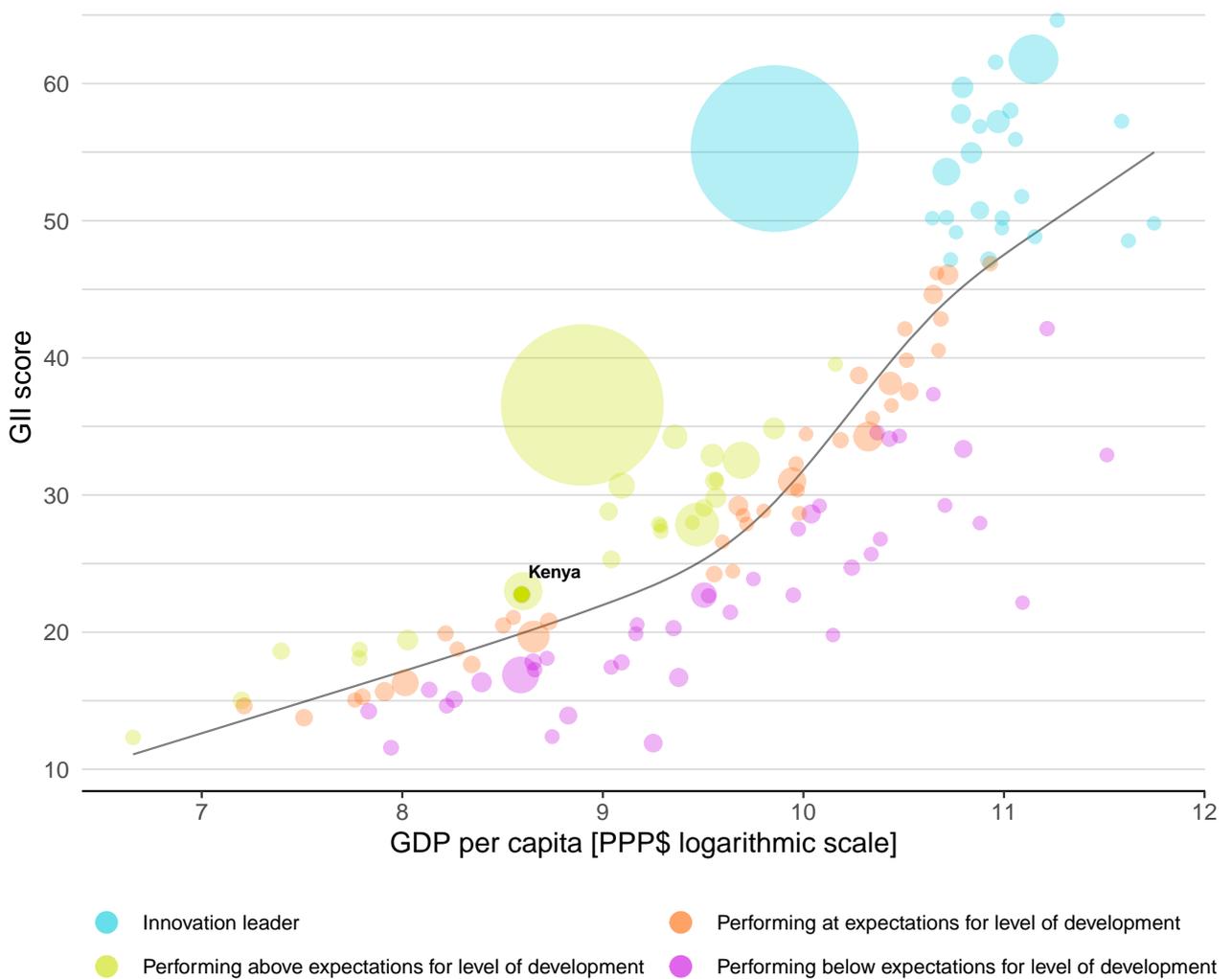


## EXPECTED VS. OBSERVED INNOVATION PERFORMANCE

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.

Relative to GDP, Kenya's performance is above expectations for its level of development.

### The positive relationship between innovation and development



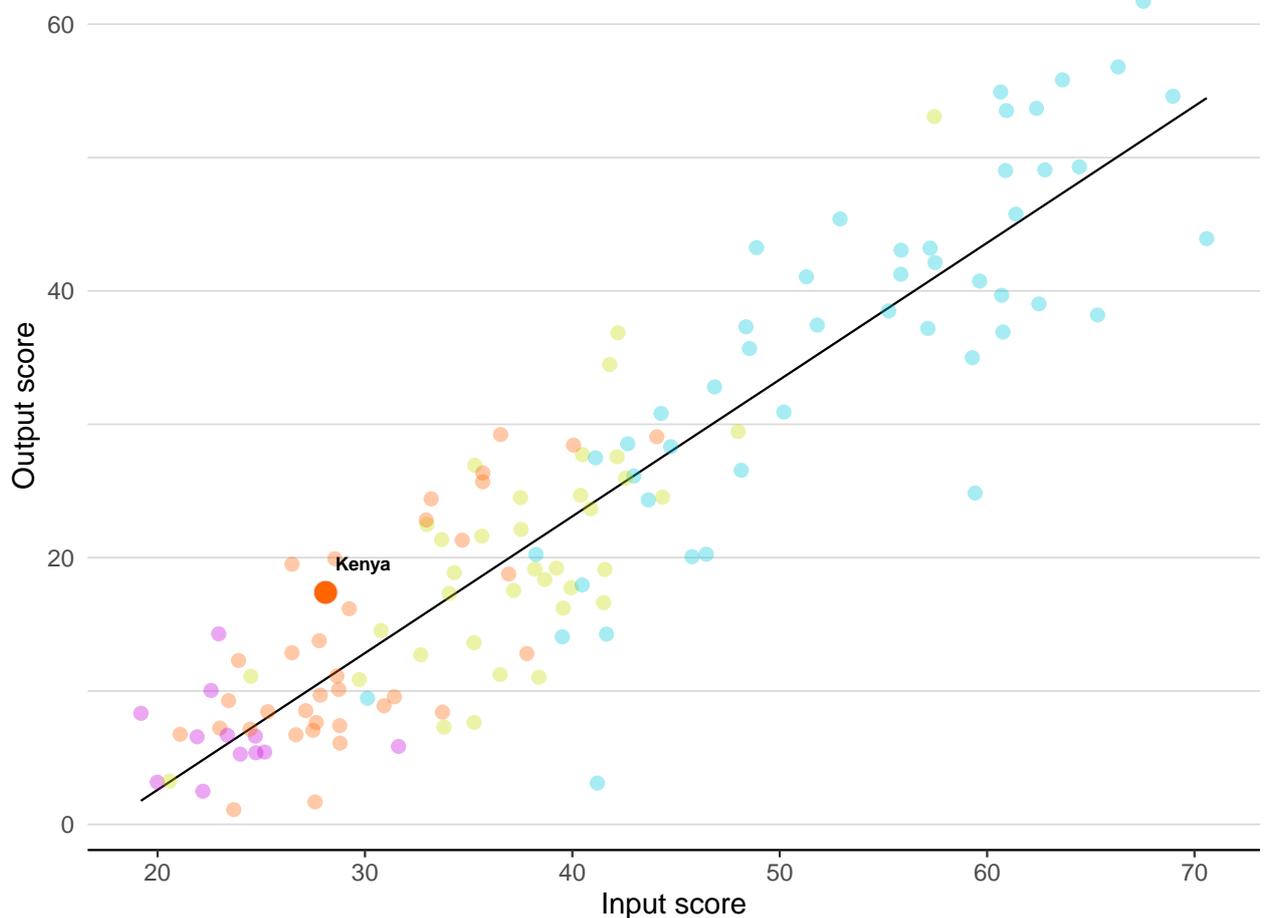


## EFFECTIVELY TRANSLATING INNOVATION INVESTMENTS INTO INNOVATION OUTPUTS

The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.

Kenya produces more innovation outputs relative to its level of innovation investments.

### Innovation input to output performance



Income    ● High income    ● Upper middle    ● Lower middle    ● Low income    — Fitted line



## BENCHMARKING AGAINST OTHER LOWER MIDDLE-INCOME GROUP ECONOMIES AND SUB-SAHARAN AFRICA

### The seven GII pillar scores for Kenya



#### Lower-middle-income group economies

Kenya performs above the lower-middle-income group average in four pillars, namely: Institutions; Business sophistication; Knowledge and technology outputs; and, Creative outputs.

#### Sub-Saharan Africa

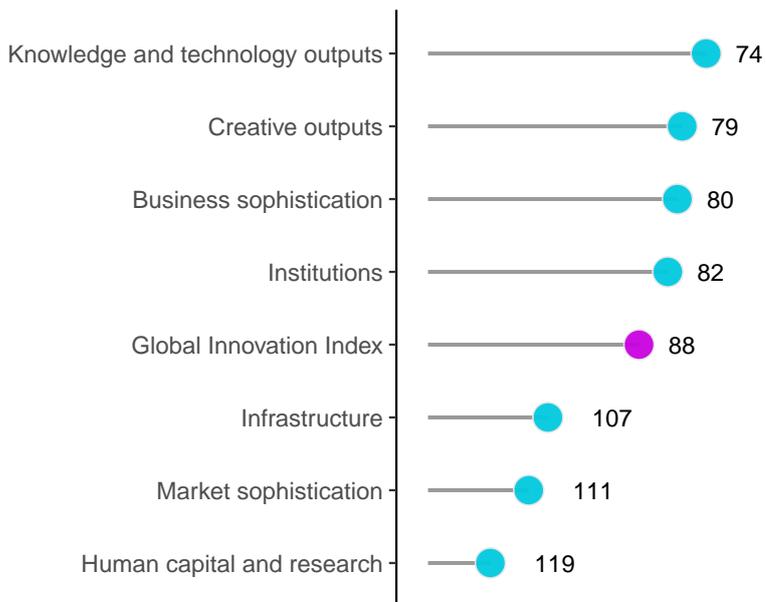
Kenya performs above the regional average in six pillars, namely: Institutions; Infrastructure; Market sophistication; Business sophistication; Knowledge and technology outputs; and, Creative outputs.



## OVERVIEW OF RANKINGS IN THE SEVEN GII 2022 AREAS

Kenya performs best in Knowledge and technology outputs and its weakest performance is in Human capital and research.

### The seven GII pillar ranks for Kenya



Note: The highest possible ranking in each pillar is 1.

The full WIPO Intellectual Property Statistics profile for Kenya can be found at:

[https://www.wipo.int/ipstats/en/statistics/country\\_profile/profile.jsp?code=KE](https://www.wipo.int/ipstats/en/statistics/country_profile/profile.jsp?code=KE).

## INNOVATION STRENGTHS AND WEAKNESSES

The table below gives an overview of the indicator strengths and weaknesses of Kenya in the GII 2022.

### Strengths and weaknesses for Kenya

| Strengths |  |      | Weaknesses |   |      |
|-----------|--|------|------------|---|------|
| Code      | Indicator name                                 | Rank | Code       | Indicator name  | Rank |
| 2.1.1     | Expenditure on education, % GDP                | 48   | 2.1.5      | Pupil-teacher ratio, secondary                        | 119  |
| 4.2.3     | Venture capital recipients, deals/bn PPP\$ GDP | 24   | 2.2.1      | Tertiary enrolment, % gross                           | 113  |
| 5.3.1     | Intellectual property payments, % total trade  | 37   | 2.3.3      | Global corporate R&D investors, top 3, mn USD         | 38   |
| 5.3.2     | High-tech imports, % total trade               | 50   | 2.3.4      | QS university ranking, top 3                          | 72   |
| 6.1.3     | Utility models by origin/bn PPP\$ GDP          | 25   | 3.2.1      | Electricity output, GWh/mn pop.                       | 118  |
| 6.1.5     | Citable documents H-index                      | 52   | 3.2.3      | Gross capital formation, % GDP                        | 124  |
| 6.2.1     | Labor productivity growth, %                   | 24   | 4.3.1      | Applied tariff rate, weighted avg., %                 | 115  |
| 6.3.1     | Intellectual property receipts, % total trade  | 28   | 5.3.3      | ICT services imports, % total trade                   | 121  |
| 6.3.4     | ICT services exports, % total trade            | 26   | 7.1.1      | Intangible asset intensity, top 15, %                 | 71   |
| 7.2.4     | Printing and other media, % manufacturing      | 3    | 7.2.1      | Cultural and creative services exports, % total trade | 102  |

## Kenya

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| Output rank | Input rank | Income       | Region | Population (mn) | GDP, PPP\$ (bn) | GDP per capita, PPP\$ |
|-------------|------------|--------------|--------|-----------------|-----------------|-----------------------|
| 79          | 103        | Lower middle | SSA    | 55.0            | 269.3           | 5,407                 |

|   | Score/Value | Rank  |   | Score/Value | Rank |
|---|-------------|-------|---|-------------|------|
|  <b>Institutions</b>               | 51.8        | 82    |  <b>Business sophistication</b>          | 24.7        | 80   |
| <b>1.1 Political environment</b>  | 49.2        | 98    | <b>5.1 Knowledge workers</b>  | 22.3        | [89] |
| 1.1.1 Political and operational stability*  | 56.4        | 108   | 5.1.1 Knowledge-intensive employment, %   | 13.8        | 93   |
| 1.1.2 Government effectiveness*   | 42.1        | 89    | 5.1.2 Firms offering formal training, %   | 37.4        | 40   |
| <b>1.2 Regulatory environment</b>   | 58.7        | 84    | 5.1.3 GERD performed by business, % GDP   | n/a         | n/a  |
| 1.2.1 Regulatory quality*   | 33.9        | 99    | 5.1.4 GERD financed by business, %  | n/a         | n/a  |
| 1.2.2 Rule of law*  | 31.6        | 96    | 5.1.5 Females employed w/advanced degrees, %  | 1.7         | 109  |
| 1.2.3 Cost of redundancy dismissal  | 15.8        | 63    | <b>5.2 Innovation linkages</b>  | 25.4        | 53   |
| <b>1.3 Business environment</b>   | 47.6        | [67]  | 5.2.1 University-industry R&D collaboration†  | 45.3        | 60   |
| 1.3.1 Policies for doing business†  | 47.6        | 72    | 5.2.2 State of cluster development and depth†   | 49.2        | 53   |
| 1.3.2 Entrepreneurship policies and culture*  | n/a         | n/a   | 5.2.3 GERD financed by abroad, % GDP  | n/a         | n/a  |
|   |             |       | 5.2.4 Joint venture/strategic alliance deals/bn PPP\$ GDP   | 0.0         | 65   |
|   |             |       | 5.2.5 Patent families/bn PPP\$ GDP  | 0.0         | 96   |
|  <b>Human capital and research</b> | 14.0        | [119] | <b>5.3 Knowledge absorption</b>   | 26.3        | 84   |
| <b>2.1 Education</b>  | 38.3        | [103] | 5.3.1 Intellectual property payments, % total trade   | 1.0         | 37   |
| 2.1.1 Expenditure on education, % GDP   | 4.8         | 48    | 5.3.2 High-tech imports, % total trade  | 9.3         | 50   |
| 2.1.2 Government funding/pupil, secondary, % GDP/cap  | n/a         | n/a   | 5.3.3 ICT services imports, % total trade   | 0.4         | 121  |
| 2.1.3 School life expectancy, years   | n/a         | n/a   | 5.3.4 FDI net inflows, % GDP  | 1.3         | 93   |
| 2.1.4 PISA scales in reading, maths and science   | n/a         | n/a   | 5.3.5 Research talent, % in businesses  | n/a         | n/a  |
| 2.1.5 Pupil-teacher ratio, secondary  | 30.7        | 119   |  <b>Knowledge and technology outputs</b> | 19.2        | 74   |
| <b>2.2 Tertiary education</b>   | 3.7         | 123   | <b>6.1 Knowledge creation</b>   | 12.7        | 65   |
| 2.2.1 Tertiary enrolment, % gross   | 10.0        | 113   | 6.1.1 Patents by origin/bn PPP\$ GDP  | 1.4         | 54   |
| 2.2.2 Graduates in science and engineering, %   | n/a         | n/a   | 6.1.2 PCT patents by origin/bn PPP\$ GDP  | 0.0         | 83   |
| 2.2.3 Tertiary inbound mobility, %  | 1.3         | 86    | 6.1.3 Utility models by origin/bn PPP\$ GDP   | 0.9         | 25   |
| <b>2.3 Research and development (R&amp;D)</b>   | 0.0         | [120] | 6.1.4 Scientific and technical articles/bn PPP\$ GDP  | 12.3        | 77   |
| 2.3.1 Researchers, FTE/mn pop.  | n/a         | n/a   | 6.1.5 Citable documents H-index   | 15.7        | 52   |
| 2.3.2 Gross expenditure on R&D, % GDP   | n/a         | n/a   | <b>6.2 Knowledge impact</b>   | 21.6        | 83   |
| 2.3.3 Global corporate R&D investors, top 3, mn USD   | 0.0         | 38    | 6.2.1 Labor productivity growth, %  | 2.8         | 24   |
| 2.3.4 QS university ranking, top 3*   | 0.0         | 72    | 6.2.2 New businesses/th pop. 15-64  | 1.5         | 68   |
|   |             |       | 6.2.3 Software spending, % GDP  | 0.2         | 76   |
|   |             |       | 6.2.4 ISO 9001 quality certificates/bn PPP\$ GDP  | 1.9         | 85   |
|   |             |       | 6.2.5 High-tech manufacturing, %  | 11.4        | 83   |
|  <b>Infrastructure</b>           | 30.3        | 107   | <b>6.3 Knowledge diffusion</b>  | 23.2        | 66   |
| <b>3.1 Information and communication technologies (ICTs)</b>  | 58.8        | 94    | 6.3.1 Intellectual property receipts, % total trade   | 0.5         | 28   |
| 3.1.1 ICT access*   | 75.3        | 91    | 6.3.2 Production and export complexity  | 34.5        | 75   |
| 3.1.2 ICT use*  | 32.6        | 109   | 6.3.3 High-tech exports, % total trade  | 0.6         | 85   |
| 3.1.3 Government's online service*  | 67.7        | 75    | 6.3.4 ICT services exports, % total trade   | 4.1         | 26   |
| 3.1.4 E-participation*  | 59.5        | 87    |  <b>Creative outputs</b>               | 15.6        | 79   |
| <b>3.2 General infrastructure</b>   | 16.1        | 117   | <b>7.1 Intangible assets</b>  | 17.7        | 84   |
| 3.2.1 Electricity output, GWh/mn pop.   | 204.1       | 118   | 7.1.1 Intangible asset intensity, top 15, %   | 18.2        | 71   |
| 3.2.2 Logistics performance*  | 35.3        | 67    | 7.1.2 Trademarks by origin/bn PPP\$ GDP   | 21.3        | 91   |
| 3.2.3 Gross capital formation, % GDP  | 13.0        | 124   | 7.1.3 Global brand value, top 5,000, % GDP  | 16.7        | 49   |
| <b>3.3 Ecological sustainability</b>  | 16.1        | 121   | 7.1.4 Industrial designs by origin/bn PPP\$ GDP   | 0.9         | 71   |
| 3.3.1 GDP/unit of energy use  | 6.9         | 102   | <b>7.2 Creative goods and services</b>  | 25.8        | 44   |
| 3.3.2 Environmental performance*  | 30.8        | 103   | 7.2.1 Cultural and creative services exports, % total trade   | 0.0         | 102  |
| 3.3.3 ISO 14001 environmental certificates/bn PPP\$ GDP   | 0.3         | 100   | 7.2.2 National feature films/mn pop. 15-69  | n/a         | n/a  |
|   |             |       | 7.2.3 Entertainment and media market/th pop. 15-69  | 2.2         | 53   |
|   |             |       | 7.2.4 Printing and other media, % manufacturing   | 3.7         | 3    |
|   |             |       | 7.2.5 Creative goods exports, % total trade   | 0.1         | 92   |
|  <b>Market sophistication</b>    | 19.7        | 111   | <b>7.3 Online creativity</b>  | 1.3         | 96   |
| <b>4.1 Credit</b>   | 8.3         | 117   | 7.3.1 Generic top-level domains (TLDs)/th pop. 15-69  | 0.9         | 97   |
| 4.1.1 Finance for startups and scaleups*  | n/a         | n/a   | 7.3.2 Country-code TLDs/th pop. 15-69   | 0.8         | 92   |
| 4.1.2 Domestic credit to private sector, % GDP  | 32.0        | 91    | 7.3.3 GitHub commit pushes received/mn pop. 15-69   | 2.8         | 75   |
| 4.1.3 Loans from microfinance institutions, % GDP   | 0.4         | 40    | 7.3.4 Mobile app creation/bn PPP\$ GDP  | 0.7         | 79   |
| <b>4.2 Investment</b>   | 13.9        | 43    |   |             |      |
| 4.2.1 Market capitalization, % GDP  | 23.1        | 58    |   |             |      |
| 4.2.2 Venture capital investors, deals/bn PPP\$ GDP   | 0.1         | 39    |   |             |      |
| 4.2.3 Venture capital recipients, deals/bn PPP\$ GDP  | 0.1         | 24    |   |             |      |
| 4.2.4 Venture capital received, value, % GDP  | 0.0         | 43    |   |             |      |
| <b>4.3 Trade, diversification, and market scale</b>   | 36.9        | 106   |   |             |      |
| 4.3.1 Applied tariff rate, weighted avg., %   | 9.3         | 115   |   |             |      |
| 4.3.2 Domestic industry diversification   | 65.1        | 93    |   |             |      |
| 4.3.3 Domestic market scale, bn PPP\$   | 269.3       | 61    |   |             |      |

NOTES: ● indicates a strength; ○ a weakness; ◆ an income group strength; ◇ an income group weakness; \* an index; † a survey question. ⊙ indicates that the economy's data are older than the base year; see appendices for details, including the year of the data, at [https://www.wipo.int/global\\_innovation\\_index/en/2022](https://www.wipo.int/global_innovation_index/en/2022). Square brackets [ ] indicate that the data minimum coverage (DMC) requirements were not met at the sub-pillar or pillar level.

## DATA AVAILABILITY

The following tables list indicators that are either missing or outdated for Kenya.

### Missing data for Kenya

| Code  | Indicator name                                 | Economy year | Model year | Source                          |
|-------|--|--------------|------------|---------------------------------|
| 1.3.2 | Entrepreneurship policies and culture          | n/a          | 2021       | Global Entrepreneurship Monitor |
| 2.1.2 | Government funding/pupil, secondary, % GDP/cap | n/a          | 2018       | UNESCO Institute for Statistics |
| 2.1.3 | School life expectancy, years                  | n/a          | 2019       | UNESCO Institute for Statistics |
| 2.1.4 | PISA scales in reading, maths and science      | n/a          | 2018       | OECD, PISA                      |
| 2.2.2 | Graduates in science and engineering, %        | n/a          | 2020       | UNESCO Institute for Statistics |
| 2.3.1 | Researchers, FTE/mn pop.                       | n/a          | 2020       | UNESCO Institute for Statistics |
| 2.3.2 | Gross expenditure on R&D, % GDP                | n/a          | 2020       | UNESCO Institute for Statistics |
| 4.1.1 | Finance for startups and scaleups              | n/a          | 2021       | Global Entrepreneurship Monitor |
| 5.1.3 | GERD performed by business, % GDP              | n/a          | 2020       | UNESCO Institute for Statistics |
| 5.1.4 | GERD financed by business, %                   | n/a          | 2019       | UNESCO Institute for Statistics |
| 5.2.3 | GERD financed by abroad, % GDP                 | n/a          | 2019       | UNESCO Institute for Statistics |
| 5.3.5 | Research talent, % in businesses               | n/a          | 2020       | UNESCO Institute for Statistics |
| 7.2.2 | National feature films/mn pop. 15–69           | n/a          | 2019       | OMDIA                           |

### Outdated data for Kenya

| Code  | Indicator name                                | Economy year | Model year | Source  |
|-------|---|--------------|------------|---|
| 2.1.5 | Pupil-teacher ratio, secondary                | 2015         | 2019       | UNESCO Institute for Statistics   |
| 3.2.1 | Electricity output, GWh/mn pop.               | 2019         | 2020       | International Energy Agency   |
| 5.1.1 | Knowledge-intensive employment, %             | 2019         | 2021       | International Labour Organization   |
| 5.1.2 | Firms offering formal training, %             | 2018         | 2019       | World Bank Enterprise Surveys   |
| 5.1.5 | Females employed w/advanced degrees, %        | 2019         | 2021       | International Labour Organization   |
| 5.3.1 | Intellectual property payments, % total trade | 2019         | 2020       | World Trade Organization and United Nations Conference on Trade and Development |
| 5.3.3 | ICT services imports, % total trade           | 2019         | 2020       | World Trade Organization and United Nations Conference on Trade and Development |
| 6.3.1 | Intellectual property receipts, % total trade | 2019         | 2020       | World Trade Organization and United Nations Conference on Trade and Development |



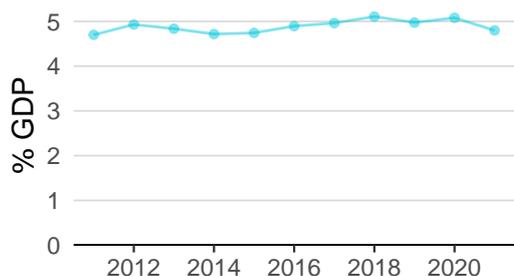
| Code  | Indicator name  | Economy year | Model year | Source  |
|-------|---|--------------|------------|---|
| 6.3.4 | ICT services exports, % total trade                   | 2019         | 2020       | World Trade Organization and United Nations Conference on Trade and Development |
| 7.2.1 | Cultural and creative services exports, % total trade | 2017         | 2020       | World Trade Organization and United Nations Conference on Trade and Development |



## KENYA'S INNOVATION SYSTEM

As far as practicable, the plots below present unscaled indicator data.

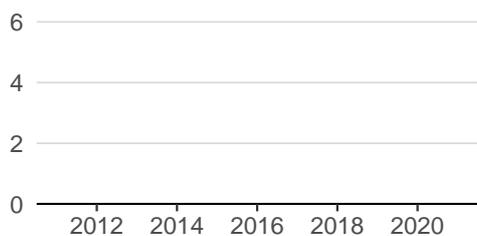
### Innovation inputs



**2.1.1 Expenditure on education** was equal to 4.8% GDP in 2021—down by 6 percentage points from the year prior—and equivalent to an indicator rank of 48.



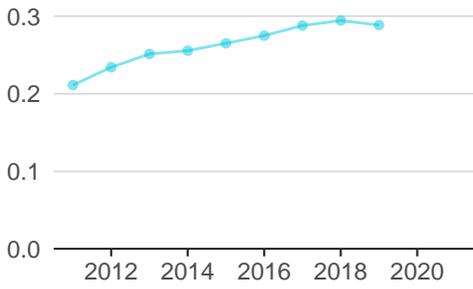
**2.3.4 QS university ranking** was equal to 0.0 in 2021—effectively unchanged from the year prior—and equivalent to an indicator rank of 72.



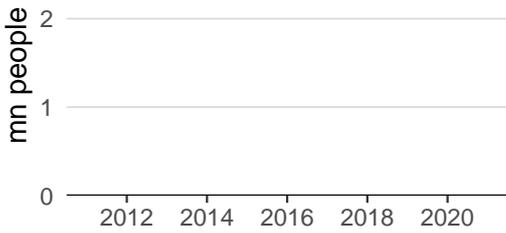
**3.1.1 ICT access** was equal to 7.5 in 2020 and equivalent to an indicator rank of 91.



**4.2.4 Venture capital received** was equal to 0.1 bn USD in 2021—down by 30 percentage points from the year prior—and equivalent to an indicator rank of 43.

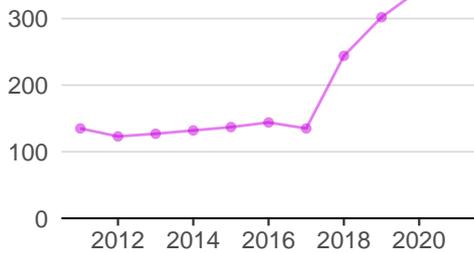


**4.3.2 Domestic industry diversification** was equal to 0.3 in 2019—down by 2 percentage points from the year prior—and equivalent to an indicator rank of 93.

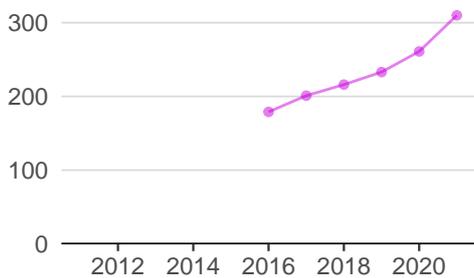


**5.1.1 Knowledge-intensive employment** was equal to 2.6 mn people in 2019 and equivalent to an indicator rank of 93.

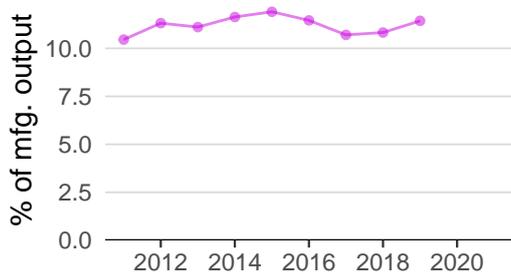
## Innovation outputs



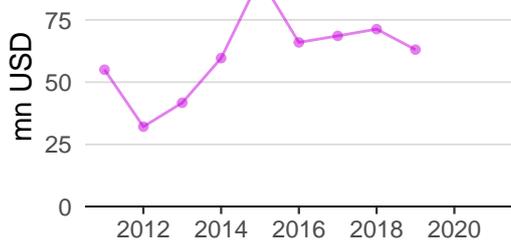
**6.1.1 Patents by origin** was equal to 343.0 in 2020—up by 14 percentage points from the year prior—and equivalent to an indicator rank of 54.



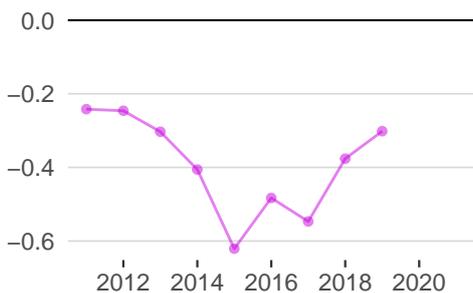
**6.1.5 Citable documents H-index** was equal to 310.0 in 2021—up by 19 percentage points from the year prior—and equivalent to an indicator rank of 52.



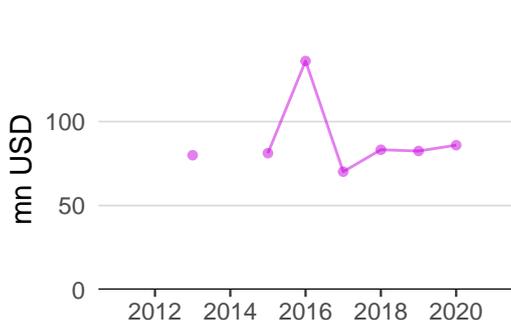
**6.2.5 High-tech manufacturing** was equal to 11.4% of mfg. output in 2019—up by 6 percentage points from the year prior—and equivalent to an indicator rank of 83.



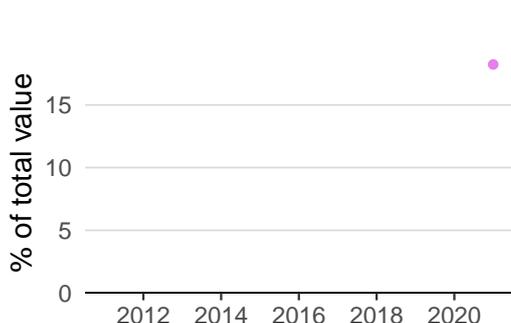
**6.3.1 Intellectual property receipts** was equal to 63.1 mn USD in 2019—down by 12 percentage points from the year prior—and equivalent to an indicator rank of 28.



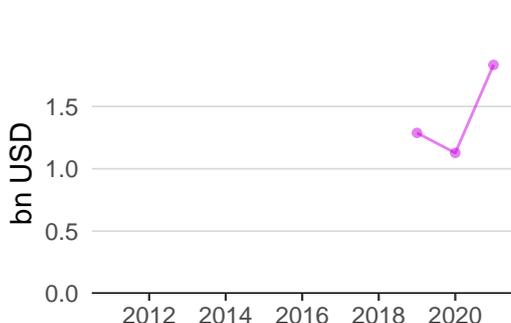
**6.3.2 Production and export complexity** was equal to -0.3 in 2019—up by 20 percentage points from the year prior—and equivalent to an indicator rank of 75.



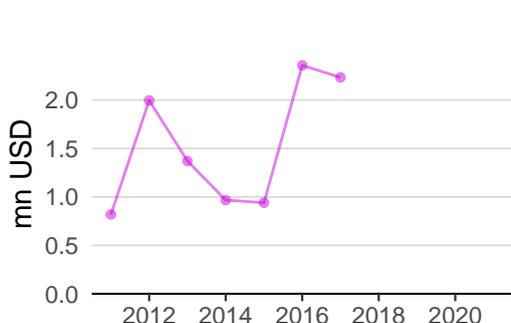
**6.3.3 High-tech exports** was equal to 86.0 mn USD in 2020—up by 4 percentage points from the year prior—and equivalent to an indicator rank of 85.



**7.1.1 Intangible asset intensity** was equal to 18.2% of total value in 2021 and equivalent to an indicator rank of 71.



**7.1.3 Global brand value** was equal to 1.8 bn USD in 2021—up by 63 percentage points from the year prior—and equivalent to an indicator rank of 49.



**7.2.1 Cultural and creative services exports** was equal to 2.2 mn USD in 2017—down by 5 percentage points from the year prior—and equivalent to an indicator rank of 102.

## KENYA'S INNOVATION TOP PERFORMERS

### 2.3.3 Global corporate R&D investors

| Firm | Industry | R&D | R&D Growth | R&D Intensity | Rank |
|------|----------|-----|------------|---------------|------|
|------|----------|-----|------------|---------------|------|

No observations

Source: European Commission's Joint Research Centre (<https://iri.jrc.ec.europa.eu/scoreboard/2021-eu-industrial-rd-investment-scoreboard>).

### 2.3.4 QS university ranking

| University | Score | Rank |
|------------|-------|------|
|------------|-------|------|

No observations

Source: QS Quacquarelli Symonds Ltd (<https://www.topuniversities.com/university-rankings/world-university-rankings/2022>).

### 7.1.1 Intangible asset intensity, top 15

| Firm          | Rank |
|---------------|------|
| SAFARICOM     | 1    |
| EQUITY GROUP  | 2    |
| SAMEER AFRICA | 3    |

Source: Brand Finance (<https://brandirectory.com/reports/gift-2021>).

Note: Brand Finance only provides within economy ranks.

### 7.1.3 Global brand value, top 5,000

| Brand                 | Industry | Rank |
|-----------------------|----------|------|
| SAFARICOM             | Telecoms | 1    |
| EQUITY GROUP          | Banking  | 2    |
| KENYA COMMERCIAL BANK | Banking  | 3    |

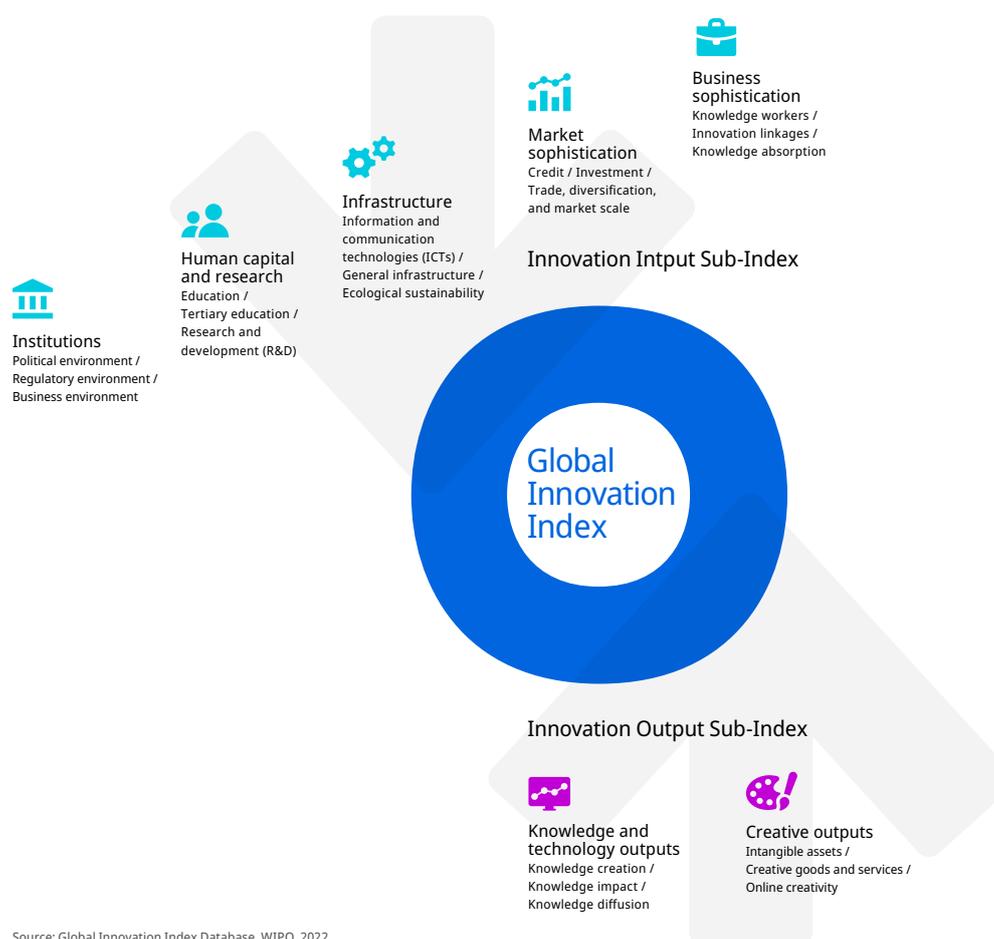
Source: Brand Finance (<https://brandirectory.com>).

Note: Rank corresponds to within economy ranks.

## ABOUT THE GLOBAL INNOVATION INDEX

The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.

Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a “tool for action” for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.