

# COMMITTEE ON DEVELOPMENT AND INTELLECTUAL PROPERTY (CDIP)

## Second Session

Geneva, July 7 to 11, 2008

### Summary by the Chair

1. The WIPO General Assembly, in its session held in September-October 2007, decided to adopt the recommendations for action on the 45 agreed proposals, and to immediately implement the 19 proposals identified by the Chair of the PCDA, in consultation with Member States and the Secretariat. The General Assembly also decided to establish a Committee on Development and Intellectual Property (CDIP) to:

- (a) develop a work-program for implementation of the adopted recommendations;
- (b) monitor, assess, discuss and report on the implementation of all recommendations adopted, and for that purpose it shall coordinate with relevant WIPO bodies; and
- (c) discuss intellectual property and development related issues as agreed by the Committee, as well as those decided by the General Assembly.

It was also decided that the Committee would report and may make recommendations annually to the General Assembly.

2. The First Session of the CDIP was held from March 3 to 7, 2008. The CDIP adopted the Rules of Procedure included in document CDIP/1/2 and discussed the initial working document prepared by the Chair of the PCDA, in consultation with Member States and the Secretariat, and decided to use it as a working document of the CDIP (CDIP/1/3). The delegations discussed activities to implement adopted recommendations 2, 5, 8, 9 and 10 in the list of 26 and agreed that the proposed activities, as suitably modified following discussions, would be sent to the Secretariat to assess the human and financial resource requirements, before the July 2008 session. In addition, the CDIP reviewed and commented on activities being implemented under adopted recommendation 1 in the list of 19, suggested changes and considered new activities. It was agreed that the Secretariat would make the necessary modification and furnish a progress report on the adopted recommendations in the list of 19 for the July 2008 session of the Committee. The Committee also agreed that the Chair would organize informal consultations between the first and second sessions to continue consideration of the work program for implementation of the adopted recommendations.

3. The Second Session of the CDIP was held from July 7 to 11, 2008. 101 Member States, 8 inter-governmental organizations (IGOs) and 37 non-governmental organizations (NGOs) participated in the session.

4. The CDIP decided to admit, on an *ad hoc* basis, one NGO, namely, the International Committee for the Indigenous Peoples of the Americas (INCOMINDIOS), without implications as to their status for future WIPO meetings.

5. The CDIP adopted the draft agenda as proposed in document CDIP/2/1 Prov.
6. The CDIP adopted the Report of the First Session, contained in document CDIP/1/4 Prov.
7. The Chair of the CDIP, Ambassador C. Trevor Clarke, invited Mr. Francis Gurry, who has been nominated by the Coordination Committee of WIPO as the candidate for appointment to the post of Director General of WIPO, to address the Committee. Mr. Gurry emphasized his commitment to the effective implementation of the WIPO Development Agenda, pledging to personally supervise this important initiative in the future. He also added that the development dimension must be taken into account horizontally across the Organization and concluded that the Development Agenda represented a major opportunity to address the role of intellectual property in development and the contribution of intellectual property to narrowing the knowledge gap and the digital divide. He assured delegations that the appropriate budgetary resources would be made available to support the implementation of proposals contained in the Development Agenda.
8. The CDIP discussed document CDIP/2/2, which included revised text on the proposed activities for the implementation of adopted recommendations 2, 5, 8, 9 and 10 in the list of 26 and additional human and financial resource requirements relating to those recommendations. The Committee agreed with the revised text with some modifications and also agreed on the indicative figures on the respective human and financial resource requirements proposed by the Secretariat for implementing the recommendations, as contained in Annex II of this document. In respect of these recommendations, the Committee also took note of the information contained in documents CDIP/2/INF/1, CDIP/2/INF/2 and CDIP/2/INF/3. The Committee also discussed adopted recommendation 1 in the list of 19 recommendations, and agreed to the proposed activities included in document CDIP/2/2 with some modifications, as included in Annex I of this document. Further, the Committee discussed activities for the implementation of adopted recommendations 3,4,6,7 and 11 and agreed to the proposed activities, as contained in Annex I. These recommendations had also been discussed in the informal consultations organized by the Chair on April 16 and 17, 2008.
9. The Committee discussed the activities for implementation of adopted recommendations 20, 22 and 23 in Cluster B, in the list of 26, following the same procedure as had been established during the first session of the CDIP. Accordingly, the Committee agreed that the proposed activities, as suitably modified following discussions, would be sent to the Secretariat to assess the human and financial resource requirements, and would be communicated to the Member States before the third session of the CDIP. The CDIP also reviewed and commented on activities being implemented under adopted recommendation 12 in the list of 19, suggested changes and considered new activities. It was agreed that the Secretariat would make the necessary modifications and furnish a progress report on the adopted recommendation in the list of 19 for the third session of the Committee.
10. The Committee noted that there was a need to discuss the necessary mechanisms for its coordination with other relevant WIPO bodies in implementing the adopted recommendations, and also the modalities for monitoring, assessing and reporting on the implementation of recommendations. The Committee therefore decided to start discussions on these issues at the third session of the CDIP and to report to the 2009 WIPO General Assembly.

11. The CDIP noted that the Draft Report of the Second Session will be prepared by the Secretariat and communicated to the Permanent Missions of the Member States, and will also be made available to Member States, IGOs and NGOs, in electronic form, on the WIPO website. Comments on the Draft Report should be communicated in writing to the Secretariat within three weeks of its issue. The revised Draft Report would then be considered for adoption at the beginning of the third session of the CDIP.

12. In line with its mandate, the CDIP decided to submit a report, with recommendations, to the 2008 WIPO General Assembly, containing the following elements:

(a) Information about the first and second sessions of the CDIP (held in March 2008 and July 2008 respectively); the informal consultations (held in April 2008); and the documents considered in those meetings, including the adopted Rules of Procedure of the Committee.

(b) Report on the activities for implementation by WIPO in respect of the work program for the adopted recommendations contained in Annex 1 of this document. These recommendations belong to the list of 19 and were discussed in the first and second sessions of the CDIP. Implementation of activities relating to the remaining recommendations in the list of 19 has been initiated by WIPO and will be reviewed in the third session of the CDIP.

(c) Recommend the work program in respect of the adopted recommendations, contained in Annex II of this document, with the necessary adjustments to the revised program and budget for 2009, for the additional requirements of human and financial resources for implementing these recommendations.

(d) Urge the General Assembly to make such resources available to the Secretariat, in a manner consistent with WIPO's program and budgetary processes, to ensure speedy and robust implementation of the CDIP work program.

(e) Urge the General Assembly to encourage all Member States, the Secretariat and other relevant WIPO bodies to effectively implement the adopted recommendations.

*13. The CDIP considered and noted the contents of this Summary by the Chair.*

[Annex I follows]

ANNEX I

**WIPO Development Agenda  
Information on Activities in Respect of 19 Adopted Recommendations<sup>1</sup>**

	<b><u>CLUSTER A:</u></b> <b>TECHNICAL ASSISTANCE AND CAPACITY BUILDING</b>	INFORMATION ON ACTIVITIES FOR IMPLEMENTATION OF ADOPTED RECOMMENDATIONS
1.	<p>WIPO technical assistance shall be, <i>inter alia</i>, development-oriented, demand-driven and transparent, taking into account the priorities and the special needs of developing countries, especially LDCs, as well as the different levels of development of Member States and activities should include time frames for completion. In this regard, design, delivery mechanisms and evaluation processes of technical assistance programs should be country specific</p>	<p><u>Overall Strategy</u></p> <p>WIPO's technical assistance programs and activities are undertaken at the request of Member States and are designed, formulated and implemented in close consultation and cooperation with the countries concerned in order to respond to their specific needs, and dovetailed with their development priorities.</p> <p>WIPO has been reorienting its programs and activities by consistently and comprehensively taking into account country specific needs, priorities and the level of development, particularly the special needs of Least Developed Countries (LDCs). In line with the Program and Budget document for 2008/09, this is increasingly done by assisting countries to formulate nationally focused intellectual property plans and strategies, after a careful assessment of their specific needs and taking into account the particular development requirements of each country and involving all stakeholders. The assessment of needs and country demands will be reviewed with the country and the plan updated every biennium. Mechanisms will be developed to dovetail and integrate them with national plans. Over time, project design frameworks will be standardized for WIPO to ensure full project definition and description, quality control and approval processes, objective setting and monitoring activities, risk identification and management, performance and results definition and appraisal. Program evaluation will be undertaken in line with the recently approved WIPO Evaluation Policy (presented at the 2007 session of the WIPO General Assembly).</p> <p>In order to ensure greater transparency in the field of technical assistance, the organization would work on making more information on technical assistance activities readily available to Member States. This would be done, <i>inter alia</i>, through the database described under recommendation 5.</p> <p><u>Mainstreaming principles</u></p>

<sup>1</sup> Recommendations adopted by the General Assembly for immediate implementation

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		<p>In order to ensure that the principles contained under this and other recommendations (e.g. recommendations 6, 13 and 15) are adequately mainstreamed into the activities of the organization, it is proposed:</p> <p>(a) To issue an office instruction to all WIPO staff and consultants advising them to adhere to the principles contained in this and other similar recommendations;</p> <p>(b) To ensure that adequate consideration is given to the introduction of these principles into future policy documents designed to establish the strategic direction of the organization in the short, medium and long term (e.g., program and budget document, vision and strategic direction papers, etc.); and</p> <p>(c) To ensure that any new guide or manual on technical assistance that may be developed in the future will also incorporate the principles contained in this recommendation.</p> <p>The Secretariat will also endeavor to include information on the Development Agenda and the principles contained therein (including under this recommendation) in other publications and information materials describing the work of the organization (e.g., the next edition of publication No. 1007E “WIPO: An Overview”).</p>
3.	<p>Increase human and financial allocation for technical assistance programs in WIPO for promoting a, <i>inter alia</i>, development-oriented IP culture, with an emphasis on introducing intellectual property at different academic levels and on generating greater public awareness on IP.</p>	<p><u>Promoting a Development-oriented IP Culture and Generating Greater Public Awareness about IP</u></p> <p>Raising awareness among all sectors of the society regarding the important role that intellectual property plays in national development, and promoting an informed and balanced discussion and dialogue about IP issues, continue to be an integral part of WIPO program and activities. As part of the process of imparting a development-oriented IP culture, WIPO promotes involvement of all national stakeholders through various programs and activities. Specific programs are tailored for public institutions, IP stakeholders and users, and target different sectors of society, including universities and research centers, SMEs, creative industries, the judiciary, journalists and civil society. It is proposed that the Development Agenda itself would also become a component of programs for greater public awareness on IP.</p> <p>In order to better inform the widening debate on IP and to further promote the Organization’s role as the primary source of IP information, new, innovative, and more differentiated information products will be</p>

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		<p>created to meet the needs of a wider audience. A key challenge will be to more fully exploit the WIPO website, which is the Organization's most cost-effective means of disseminating information worldwide. New and increasingly sophisticated information products focusing on specific issues – or for specific target audiences – will need to be produced, using a variety of communications tools. An intensified media communications strategy will also be necessary to expand links with the media and further inform the public and target audiences. Close cooperation with Member States in using WIPO's information tools and in creating country-specific outreach campaigns and products will be further developed.</p> <p>Some examples of activities include development of the WIPO Public Outreach guides with examples from countries around the world; new design for the WIPO magazine and recent inclusion of articles on key development issues; production of audiovisual documentaries to communicate real-life stories on IP, foster greater respect and encouragement for creators/inventors by increasing understanding of their work and its value to society, and to increase awareness of the IP system as an essential component of human development. Furthermore, while implementing Nationally Focused Action Plans (NFAPs) customized outreach materials are created in the shape of country oriented WIPO publications in local languages, country specific studies, guides, manuals and CD-ROMs. These efforts will be further reinforced taking into account country specific IP needs. The scope of beneficiaries will be further expanded to reach out to all sections of society keeping in view their specific needs and interests.</p> <p><u>Introducing IP at Different Academic Levels</u></p> <p>As outlined by the Program and Budget document for 2008/09, to promote the teaching of IP in universities and strengthen human resources in this field, WIPO will offer and develop joint programs with academic institutions leading to the award of degrees/diplomas. It will continue to develop strategic partnerships with academic institutions, in particular in developing countries and countries with economies in transition. Partnerships with academic institutions will also involve the development of teaching and training materials and curricula on IP. A special emphasis will be given to further including development-oriented aspects of the IP system in such programs.</p> <p>In addition, as part of its strategy to enhance IP teaching and training, WIPO will organize national symposia on IP education and research in a number of countries; provide expert advice to IP offices, universities and ministries of education; organize annual meetings of the IP academies; offer a number of executive programs in and outside Geneva; and establish a network of professors of IP management from</p>

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		<p>business schools, industry and management consultancy firms. Examples of activities recently undertaken include, a WIPO Sub-regional Colloquium on IP education, training and research; a Joint LL.M. program with the University of Turin to increase human resources capacity in IP in developing countries, countries in transition and LDCs; distance learning courses for university professors under a Training of Trainer's Program which will be supported by face-to-face training; and Colloquia on Intellectual Property, jointly with the World Trade Organization (WTO) for professors and teachers from developing countries and countries with economies in transition.</p>
4.	<p>Place particular emphasis on the needs of SMEs and institutions dealing with scientific research and cultural industries and assist Member States, at their request, in setting-up appropriate national strategies in the field of IP.</p>	<p>Supporting SMEs, research institutions, creative industries and the development of national IP strategies are some of the main areas of work outlined in the adopted Program and Budget for 2008/09. These areas have also witnessed an increase in financial resources in order to meet fast-growing demand from member states. The main strategies for these four areas of activities are as follows:</p> <p><u>WIPO Strategy for SMEs</u></p> <p>WIPO has been extending technical assistance to enhance the capacity of SMEs and SME-support institutions in various regions and countries and will continue to focus on concrete and practical activities involving the enterprise sectors, particularly SMEs with high potential for generating and exploiting intellectual property assets. Partnerships will continue to be developed with national IP offices and SME support institutions in order to create or strengthen their capacity to deliver IP-related services to SMEs. In addition, WIPO will partner with financial institutions to enhance their ability to take IP assets into account while appraising business plans by entrepreneurs and SMEs. Original content on IP for business will continue to be developed and disseminated through the SMEs web site, the monthly e-newsletter as well as via customized publications on IP for SMEs, including sector-specific publications. As part of a capacity-building strategy for business students, entrepreneurs, SMEs and SME support institutions, the development of training material and the collection and sharing of best practices and case studies will also continue. Some examples of activities initiated recently include agreements concluded to translate and/or customize IP for Business guides; workshops organized on the Role of Intangibles as a Tool for Raising Financing, and on Accessing Capital Markets; national project launched to support the use of distinctive signs by SMEs in the agro-food industry.</p>

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		<p><u>WIPO Strategy for Cultural/Creative Industries</u></p> <p>A key element of WIPO's strategy relating to creative industries is to examine the contribution of the creative sector, as well as underscore its potential as an important constituent in support of policy making. To this effect, WIPO will build on the results achieved in the 2006/07 biennium, and launch new projects based on the feedback from users of the various tools developed. Partnerships with interested governments and international organizations will be sought and strengthened and products developed will be tested before widespread national implementation. Practical tools for selected creative sectors will also be developed to meet sector-specific needs. Some examples of recent activities include studies on the Economic Contribution of Copyright-Based Industries; and a practical tool on Managing IP in the Book Publishing Industry.</p> <p><u>WIPO Strategy for Universities and Research Institutions</u></p> <p>WIPO's activities in support of scientific research institutions (including universities) has intensified significantly as a result of increasing requests from Member States. Support will continue to focus on three main types of activities. First, R&amp;D institutions and universities will be supported to develop institutional IP policies to facilitate IP asset management in line with their missions and mandates. Second, WIPO will support the creation of networks of R&amp;D institutions with IP hubs (or IP shared services) as a means for Member States to build cost-effective innovation infrastructure. This is considered to be a way of optimizing the use of scarce professional and financial resources for the provision of specialized services on protection and commercialization of IP. Third, WIPO will provide practical and customized training programs in technology licensing, patent valuation, patent drafting, and technology management and marketing to R&amp;D institutions and universities, upon request from Member States. Some examples of activities are training programs for universities and research institutions in one of the four areas described above; and support in the development of IP policies for universities and R&amp;D institutions.</p> <p><u>WIPO Strategy for Supporting the Development of National IP Strategies</u></p> <p>Member States will continue to be supported in integrating IP strategies into national economic development planning. This will involve the development of practical tools that stress the importance of</p>



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		national choices in the development and implementation of IP strategies. One important methodology which has already been applied as a first step in the process of constructing strategies is the IP Audit Tool. The development of national IP strategies has generally entailed integrating intellectual property into the context of national policies in several areas such as education, health, agriculture, science and technology, innovation, financing, international trade, among others. Strategies focus on the definition of goals, mechanisms, policies and actions to facilitate the creation of and access to knowledge and technology, enhancing the ability of domestic enterprises and institutions to protect IP rights and promoting commercialization and broad dissemination of technology and creative works. Upon request, WIPO could intensify such activities and support Member States during consultations among various sectors and institutions in the development of national IP strategies. Examples of recent activities are supporting the development of national IP strategies, starting with a national IP audit and continuing with a series of internal consultations with the participation of a wide range of institutions and stakeholders.
6.	WIPO's technical assistance staff and consultants shall continue to be neutral and accountable, by paying particular attention to the existing Code of Ethics, and by avoiding potential conflicts of interest. WIPO shall draw up and make widely known to the Member States a roster of consultants for technical assistance available with WIPO.	<p>The UN Standards of Conduct for the International Civil Service (available at: <a href="http://icsc.un.org/csd.asp">http://icsc.un.org/csd.asp</a>) were adopted by the Member States and incorporated in the WIPO Staff Regulations and Staff Rules, and are considered binding on all WIPO employees. In order to ensure that the same standards also apply to consultants hired by WIPO, a specific provision referring to the UN Standards of Conduct will be included in the Special Service Agreements (SSAs) issued by WIPO for the engagement of consultants.</p> <p>Work on strengthening Ethics and Integrity Systems has also been incorporated into the Organizational Improvement Project in order for it to be well coordinated with linked developments relating to human resources management and other organizational performance related issues. WIPO will regularly update Member States on these issues in the relevant fora.</p> <p>Consultants engaged for technical assistance activities are recruited as and when specific needs arise in order to respond to technical assistance requests by Member States. They are selected on the basis of their proven expertise and experience in the field required and are closely evaluated with regard to their performance and the results of their assignments.</p> <p>The roster of consultants referred to under this recommendation is currently under preparation.</p>
7.	Promote measures that will help countries deal with IP related anti-competitive practices, by providing technical cooperation to developing countries, especially LDCs, at	WIPO provides, on request, legislative assistance and advice aimed at preventing and/or resolving IP-related anti-competitive practices, within its mandate and field of expertise. This comprises consideration of the proper scope of exclusive IP rights, including appropriate exceptions and limitations to those rights, as well as the use of legal options such as compulsory licenses and other measure allowed under

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	<p>their request, in order to better understand the interface between intellectual property rights and competition policies.</p>	<p>international norms. Advice is also provided, on request, on matters related to business-restrictive clauses and other contents of IP licensing contracts that may have an adverse effect on competition. This will be continued on request. In undertaking such activities, WIPO will consider whether there is a need to engage external experts to respond to specific requests from Member States on a case by case basis.</p> <p>An information note containing additional information on the activities that WIPO has already carried out in this field in the past, as well as possible initiatives that could be initiated in the future, upon the request of Member States, will be prepared for the July session of the CDIP.</p>
11.	<p>To assist Member States to strengthen national capacity for protection of domestic creations, innovations and inventions and to support development of national scientific and technological infrastructure, where appropriate, in accordance with WIPO's mandate.</p>	<p>WIPO supports developing countries to help their local scientists and research institutions in protecting their research results through customized training programs, such as patent drafting, Successful Technology Licensing (STL), IP marketing and IP valuation. It also supports the structuring of technology transfer offices. WIPO's experience with the establishment of IP Hubs demonstrates that the different modalities of IP training and IP management may be highly optimized if the use and implementation of strategies are organized following the collaborative model of IP Networks. The range of possible strategies/programs/activities for the implementation of this recommendation are mentioned in the information note for recommendation 10/26 as well as in the text provided for recommendation 4/19, above.</p> <p>WIPO also provides technical assistance for the promotion and protection of local creations in the digital environment. Support is also provided for the establishment of collective management organizations so that the domestic creators can obtain their legitimate benefits.</p>

[Annex II follows]

ANNEX II

**Work Program for Implementation of Adopted Recommendations**

No.	<b>CLUSTER A: TECHNICAL ASSISTANCE AND CAPACITY BUILDING</b>	<b>PROPOSED ACTIVITIES</b>	<b>ADDITIONAL REQUIREMENTS OF RESOURCES, IF ANY</b>	
			<b>HUMAN</b>	<b>FINANCIAL</b>
2.	Provide additional assistance to WIPO through donor funding, and establish Trust-Funds or other voluntary funds within WIPO specifically for LDCs, while continuing to accord high priority to finance activities in Africa through budgetary and extra-budgetary resources, to promote, inter alia, the legal, commercial, cultural, and economic exploitation of intellectual property in these countries	<p>Some developed and developing countries have already made voluntary financial contributions to WIPO to administer programs for the benefit of developing and least developed countries (LDCs). WIPO would welcome additional donor funding for this purpose, including trust funds or other voluntary funds specifically for LDCs, while according high priority to finance activities in Africa, in order to enhance the level of assistance provided.</p> <p>As a first step towards implementing this recommendation, and following discussions during the first session of the CDIP, the Secretariat will prepare a paper for the second session of the CDIP providing additional information and exploring options. The paper will be divided into three sections. The first section will update and enhance the information available in the Program and Budget document for 2008/09 on existing voluntary funds and FITs and the manner in which the Secretariat currently manages extra-budgetary resources. The second section of the paper will report on existing efforts to coordinate WIPO's work in this area and to mobilize further voluntary resources through discussions with bilateral donors, multilateral donors and charitable foundations. The third section of the paper will elaborate on proposals for future activities aimed at increasing the availability of voluntary funding.</p> <p>The paper will also consider the possible scope and format of a donor conference, which would be organized in 2008-2009 in Geneva and represent an opportunity to apprise donors about the adopted recommendations under the WIPO Development Agenda. It will also analyze current consultation mechanisms with donor agencies to discuss funding and formulate programs and projects on a regional, sub-regional</p>		<p>Missions to donor countries and organizations CHF 50,000 (one-time expenditure)</p> <p>Donor Conference: CHF 140,000 (which includes financing the participation of a number of</p>

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		<p>or national level, and consider ways of improving them, if necessary. The paper will consider the possible establishment of monitoring mechanisms for the management of voluntary funds, bearing in mind that such mechanisms and principles do not themselves deter donor funding.</p> <p>The focus of the paper will not only be on the possibility of creating new voluntary funds at WIPO, but also working with current donors, partner countries and international and regional organizations, as well as the World Bank and regional banks to implement special technical assistance and capacity building projects for Member States, in line with the principles adopted under the WIPO Development Agenda.</p> <p>A detailed proposal on the donor conference would be presented to the General Assembly</p>		developing country representatives (see CDIP/2/INF/2) (one-time expenditure)
5.	WIPO shall display general information on all technical assistance activities on its website, and shall provide, on request from Member States, details of specific activities, with the consent of the Member State(s) and other recipients concerned, for which the activity was implemented	<p>It is proposed to initiate work on a project to design and develop a consolidated database for all such activities and to update the same regularly. General information will be available on the WIPO website, while more detailed information will be made available on specific activities, based on appropriate authorizations. The new database will build on the existing information already provided by WIPO (<a href="http://www.wipo.int/export/sites/www/ip-development/en/pdf/wipo_eds_inf_1_rev.pdf">http://www.wipo.int/export/sites/www/ip-development/en/pdf/wipo_eds_inf_1_rev.pdf</a>) on its development cooperation activities. Information will be available on names of donors, consultants and project costs (with the appropriate authorizations). The project will be guided by the principle of transparency and donors and recipients will be encouraged to authorize WIPO to provide as much information as possible on technical assistance activities.</p>	<p>2 consultants to undertake the project</p> <p>1 Professional to maintain and update the database</p>	<p>CHF 300,000 (one time expenditure)</p> <p>Standard cost<sup>*</sup></p>

\* Calculated at an average cost of CHF 178,000 per annum.

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8.	Request WIPO to develop agreements with research institutions and with private enterprises with a view to facilitating the national offices of developing countries, especially LDCs, as well as their regional and sub-regional IP organizations to access specialized databases for the purposes of patent searches	<p><u>Conduct of a Study for Implementation of the Recommendation</u></p> <p>Presently, WIPO provides patent information through PATENTSCOPE®, which is a fully searchable database of international patent applications, as well as through WIPO's Patent Information Services for Developing Countries and LDCs. In order to explore the different options available for implementation of this recommendation, it is proposed to initiate a study to identify the relevant databases and other resources, consider the property rights associated with specialized databases and propose options for licensing or otherwise providing access to those databases for IP offices and/or for the general public, particularly in developing countries.</p> <p>Other issues to be considered by the study include the possibility of developing model contracts for access to patent databases by IP offices, ways of making the WIPO databases more broadly available (including through the inclusion in popular Internet portals), organizing a forum with database owners and enhancing PATENTSCOPE® to include further information on PCT applications in the national phase. The study would also include an assessment of the potential human and financial resource implications of the different options for access to public and private specialized patent databases by IP offices, paying particular attention to copyright issues. The Secretariat will prepare the terms of reference of the study for the July 2008 Session.</p>	<p><u>Patent Information and IP Statistics Service</u></p> <p>Consultant to prepare the paper</p>	<p>CHF 40,000 (one-time expenditure)</p> <p>Travel budget to prepare the paper CHF 50,000 (See CDIP/2/INF/3) (one-time expenditure)</p>

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		<p><u>Strategies to Enhance Access to and Use of Patent Databases</u></p> <p>It is also proposed to enhance and develop new approaches for spreading the use of IP information, in particular patent information and documentation, for the benefit of the creative sector, R&amp;D and academic institutions and SMEs. Some of the key strategies being considered in this regard are:</p> <p>(a) Undertake pilot initiatives to enhance access to, and sharing of patent and other IP commercial and technical information by research institutions and industry groups. For example, such a project is currently undertaken in selected OAPI Member states and could also be developed in other regions;</p> <p>(b) Envisage the possibility of launching pilot project(s) in selected country(ies) with the aim of fostering the establishment of IP information centers in their scientific and research institutions, for better protecting the results of their research and benefiting from their commercial income;</p> <p>(c) Promote the establishment of sub-regional, regional or inter-regional IP Search Databases. This would facilitate the search and examination process of granting of IP rights and improve regional, sub-regional and national capacity building;</p> <p>(d) Provide necessary specialized training, through regional, sub-regional and national workshops on the use and search strategies of patent databases in developing countries and LDCs; and</p>	<p><u>Technical Assistance and Capacity Building Sector</u></p> <p>1 Professional 1 General Service Staff 1 Consultant</p>	<p>Standard cost Standard cost<sup>**</sup></p> <p>CHF 150,000 (one-time expenditure)</p> <p>Activities: CHF 700,000</p>

<sup>\*\*</sup> Calculated at an average cost of CHF 116,000 per annum

No.	<b>CLUSTER A:</b> <b>TECHNICAL ASSISTANCE AND CAPACITY BUILDING</b>	<b>PROPOSED ACTIVITIES</b>	<b>ADDITIONAL REQUIREMENTS OF RESOURCES, IF ANY</b>	
			<b>HUMAN</b>	<b>FINANCIAL</b>
		<p>(e) Establish mechanisms for sharing access and search results from the use of patent databases, particularly for LDCs.</p> <p>To establish IP Advisory Services and Information Centers, particularly in LDCs.</p>		
9.	Request WIPO to create, in coordination with Member States, a database to match specific IP-related development needs with available resources, thereby expanding the scope of its technical assistance programs, aimed at bridging the digital divide	It is proposed to establish an effective interactive process for assessing the IP-related development needs of countries, in conformity with the Development Agenda proposals, and setting up match-making and clearing house mechanisms. It is also proposed to establish collaborative mechanisms for regular collection of information on potential donors and partners, as well as their available funds and expertise for WIPO to match with specific needs. This would also include the establishment of a system to monitor and assess progress.	Coordinator / Consultant (12 months)  1 Professional	CHF 190,000 (one time expenditure)  Standard cost
10.	To assist Member States to develop and improve national IP institutional capacity through further development of infrastructure and other facilities with a view to making national IP institutions more efficient and promote fair balance between IP protection and the public interest. This technical assistance should	In continuing to strengthen national IP institutional capacity, WIPO will focus on improving efficiency through specific training in corporate governance, streamlining of administrative procedures and business tools in industrial property and collective management organizations as well as office automation through the use of AFRICOS software, for copyright collective management and IPAS software for industrial property administration. In future, WIPO activities in this area shall pay greater heed to the need to take into account the interests of the general public.		

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			<b>HUMAN</b>	<b>FINANCIAL</b>
	also be extended to sub-regional and regional organizations dealing with IP			
		<p>WIPO will also continue to provide specialized training to staff of IP offices in order to enhance their ability to perform their tasks, through intermediate and advanced training programs of the WIPO Academy. In particular, training courses for patent and trademark examiners include practical training sessions in national and regional IP offices with a view to improving the quality of patent and trademark examination. WIPO will also continue to promote the teaching and training of IP at universities and other relevant institutions.</p> <p>In addition, WIPO will continue to provide sustained support to national IP offices, as well as regional and sub-regional IP Organizations, in the provision of value-added services to users, including efficient services relating to grant of IP rights, creation and commercial exploitation of IP assets, including the development of on-line transaction systems for patented inventions, IP information, resource networks, consulting services, outreach programs and training programs, invention fairs for women and students, and forging links with the user and professional community.</p>	<p><u>WIPO Academy</u></p> <p>3 Professionals 2 General Service staff</p>	<p>Standard Cost Standard Cost</p> <p>Activities CHF 800,000</p>
			<p><u>Technical Assistance and Capacity Building Sector</u></p> <p>3 Professionals 3 General Service staff  1 Consultant</p>	<p>Standard Cost Standard Cost</p> <p>CHF 150,000</p> <p>Activities CHF 1,500,000</p>



No.	<b>CLUSTER A:</b>  TECHNICAL ASSISTANCE AND CAPACITY BUILDING	PROPOSED ACTIVITIES	ADDITIONAL REQUIREMENTS OF RESOURCES, IF ANY	
			HUMAN	FINANCIAL
		<p>WIPO's institutional support will be extended not only to national IP offices, but also to other institutions that promote innovative and creative activities such as technology licensing offices in universities, technology promotion institutes, collective management societies and creative industries support institutions. In addition, activities are also aimed at strengthening the capacity of SME support institutions on IP (such as innovation center networks, business incubators, universities R&amp;D institutions, professional associations, chambers of commerce, financial institutions and business angels and IP offices) through, in particular: (1) the creation of local awareness-raising and training materials and (2) human resource and capacity development (workshops, training).</p> <p>As requested in the March session of the CDIP, the Secretariat has compiled further information relating to this recommendation in document CDIP/2/INF/1 which provides additional information in the form of a "menu of options" of programs/activities that may be requested by Member States for the implementation of this recommendation.</p>	<p><u>Patent drafting, valuation, national IP strategies, licensing, marketing and IP policies for universities</u></p> <p>1 IT specialist (consultant, one time expenditure)</p>	<p>CHF 84,000</p> <p>Activities CHF 518,000</p>
			<p><u>Creative Industries</u></p> <p>1 General Service staff</p>	<p>Standard Cost</p> <p>Activities CHF 240,000</p>
			<p><u>SMEs:</u></p> <p>1 Professional 1 General Service staff</p>	<p>Standard Cost Standard Cost</p> <p>Activities CHF 400,000</p>

[End of Annexes and of document]