

Legal Status Journey

ST.27, ST.61, ST.87 records, and current use in the digital gazette

2023-12-06 Jens P. Sollie, Project manager «Smart accessibility...» and business architect, Digital Services dept.



Why legal status standardization?

Due to language our IPRs are not enough available

• too little usage = lower value for holder.

Even if we already

- use Inid-codes and that register has English leads
- have English translation of our state codes!

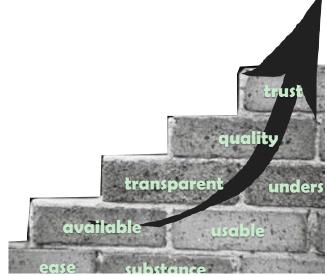
Answer is legal status standard for events!

• ST.37, ST.61 and ST.87 codes and text makes all events understandable by any IPR pro worldwide

Increase in trust and increased availability may increase the usage of Norwegian IPRs.

• Transparency, publication, availability and quality improvement **increase trust and may increase use**

Results is increased value for our holders



Mapping – detailed level

Already have a good base

- We had extensive list of our own status codes, state + event/decision
- We had archive extract based on non-status events
- We had publication event triggers and data extract

Mapping revealed lacks in own system for event

 How to record events from other procedures to the IPR register?

We created a "non-state/stage equivalent" to status codes.

• Focus on publication

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2		B	c	D	F	E		м	Ν		P	Q	U	
	Pr. 2021.04.2				for valg av område. Trykk [2		sle der	M	N	0	r	Q	U	1
2	Omrà de to		Status kode	Hovedstatus EN		Detalj kođe		Detailed Status EN	Detaljstatus / Detail level text NO	Beskrivelse / Description of element (Max 3.5 linje tekst/200 tegn) NO	Beskrivelse / Description of element (Max 3.5 linje tekst/200 tegn) EN	T? Y/N	Status II	2
3 92	PT			ENT			L						001	
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93 195 – J				,	T						002			
196	DS 00		DES	IGN			V						003	
197	DS 01	000				00	A00	New application created	Mottatt	Søknaden er registrert innlevert, og skal behandles	New national application or international registration procedure created		035	
198		003				03	D25	Formal checks performed	Formaliakontroll utført	Formaliakontroll utført. Inkluderer formaliabrev og fakturering av avgift i forbindelse med formaliakontrollen.	 Formal checks performed, including sending of letter and invoicing of fees related to formal checks. 		036	
199		004				04	D14	Report regarding supplementary examination	Rapport om supplerende undersøkelse	Patentstyret har sendt en rapport om supplerende undersøkelse til søkeren/fullmektigen.	NIPO has sent a report regarding supplementary examination to the applicant/representative.		634	
	DS 01	005				05	D21	First letter of examination exists	Første realitetsuttalelse	Første utgående realitetsskriv sendt. Gjelder også int. registreringer som nektes fullstendig.	First letter with intention of partial or full refusal issued.		037	
201		009				09	D21	First examination statement about partial refusal in Haag case	Første realitetuttalelse om delvis nektelse i int. utpekning	Første utgående realitetsskriv om at utpekningen skal nektes delvis er sendt ut (Haag), jf. dsl. § 57 andre ledd.	First examination statement about partial refusal in Haag is sent ref dsl § 57 second paragraph.		632	
	DS 01	012				12	D21	Later examination statement (letter)	Andre/senere realitetsuttalelse	Andre/senere realitetsuttalelse sendt. Gjelder også int. registreringer som nektes fullstendig.	Also valid for international registration that is fully refused during earnination.	9	038	
	RO IN	100						vithout status)		Andre/senere realitetsuttalelse om at utbekningen skal nektes	1	-	011	
543	RQ 210		- gjel	der både a	utomatiserte	og man	nuelle	e, før og etter registr	ering, uten og i GH eller OP.				011	
545						01	R12	From direct request case	Utført i generell henvendelse (GH)		Assignment or change of holder name/address performed followig a direct general request.	Y		
546			210	Change in	Overdragelser eller	02	R12	Manual modification per case	Utført manuelt per sak		Assignment or change of holder name/address performed as result of other process (manual change)	Y		
547		003	210	party	navneendringer	03	R12	Auto from WIPO notification	Utført fra SDU for int registreringer		Assignment or change of holder name/address performed followig a notification from WIPO	Y		
548	RQ 210	004				04	R12	Auto from EPO	Utført fra EBD/Spirit for EP-patent		Assignment or change of holder name/address performed followig a notificadtion from EPO	Y		
553	RQ 211	101				01	R16	From direct request case	Utført fra generell henvendelse (GH)		Change of agent or change in agent name and/or address recorded follwoing a direct general request	Y		
554	RQ 211		211 r	Change of representativ	Endringer i	02	R16	Manual modification per case	Utført manuelt per sak		Change of agent or change in agent name and/or address recorded as result of other process	Y		
555	RQ 211	103	211 F	e	fullmaksforhold	03	R16	Auto from WIPO notification	Utført fra SDU for internasjonale registreringer		Change of agent or change in agent name and/or address recorded follwoing a notificadtion from WIPO	Y		
556	RQ 211	104				04	R16	Auto from EPO	Utført fra EBD/Spirit for EP-patent		Change of agent or change in agent name and/or address recorded follwoing a notificadtion from EPO	Y		
561	RQ 220		220	Notice	Etterlysning	01	W00	A message to unknown applicant/holder	Etterlysning ukjent søker/innehaver		A message to applicant or holder to where we are unable to establish contact (unknown address)	Y		
565	RQ 250			Amendment	Merkeendring	01	P13		Merkeendring vml § 13 godkjent (før registrering)		Pre-registraton change in mark is approved according to vml § 13	N		
	RQ 250	002	250	of mark approved	godkjent	02	M12		Merkeendring vml § 43 godkjent (etter-		Post registration change in mark is approved			
566 569	RQ 260	001		Amendment	Endring i	01		Amondmont in goods and	registrering) Endring i varefortegnelsen godkjent	NB-ERSTATTES DENNE AV-VM-05029 (M12)-	according to vml § 43			
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LS detailed level codes

LS mapping table – TM/ST.61

1 2	в	с	D	F	G	Н		· · ·	Е К Ц
1		Propose	d WIPO Trademark events			ce Events (NIPO)			Supplementary event data, ST.27
2	Code	Title	Description	National / regional event code	t National / regional event title (and desciription) in English	National / regional event title (and description) in original language	Remarks	Publication in Gazette?	The particular formats and allowed values and allowed values are defined in data representation star for extensible Markup Language (XML)
117	K	IP right revival	This category is a group of events related to the revival, reinstatement or restoration of an IP right after its cessation. It includes, for example, the request for the revival and the decision to revive an IP right, including by way of an appeal. The events in this category may move an IP right from the termination likely / termination stage into the registration stage or the post-registration challenge stage.	ОК	Office	codes, with deta	ailed guide		Supplementary event data: 1-5 - com c1: Effektive Country or Region ST3 = 1 -2: Gazette issue number = VYMW G3: Comment = Free text G4: Prior relevant event date = date of Ia c5: Relevant Rule (rule number) = NA 1: Reinstatement Reason Category (e. 2: Cessation Date 3: Expiry Date
125	L	IP right review request	This category is a group of events related to a request for a review after registration of a trademark and / or the grant of an IP nght. It includes, for example, a request for a post-registration operation, post-registration operation, post-registration operations, large trademark, and is a clubely and the such a request was inamissible, registration operations. The events in this category may move an IP right from the registration stage or the termination likely / termination stage into the post-registration operation.	ок					Supplementary event data: 1 - 5 - com c1: Effektive Country or Region ST3 - F + C2: Gazette Issue number = YWWW c3: Comment = Free text c4: Prior relevant event date = date of ta c5: Relevant Rule (rule number) = NA 1: Party Name(s) 2: Representative's Details (e.g. name 3: Review Procedure Details (e.g. oppo Language)
126	L00	Unspecified event	An unspecified event occured. See national event for more information.	VM_05116	A request for the division or merger of an international registration is received and will be examined, cf. Trademark Act section 82 c.				
127	L00			VM_05016	Request for change in mark, division or merger is filed. See vml §§ 34 and82 letter c, and related case file for more information.				
128	L10	IP right review requested	An IP right review was requested. This includes, but is not limited to a request for a post-registration opposition, post- registration examination, limitation, reissue, surrender, or invalidation.						
129	L11	Post-registration opposition filed	A post-registration opposition was filed.	VM_05009	Reference to the opposition case file or document from higher authority for more info. Ref vml 49, 52 and 62 first paragraph, letter a. Valid for request of transfer of right, ref vml 28.	Se vml. § 26, og innsigelsessaken eller evt. behandling i høyere instans for mer informasjon, jf. vml. §§ 49, 52 og 62 første ledd bokstav a. Gjelder også krav om overføring av rettigheten, jf. vml. § 28.			



Mapping experience

One size fits all = mapping takes a lot of time

- Reveals cultural differences, your own short cuts and simplifications
- Reveals unlogic orders and "event holes": It does not match all IPOs
- The order of codes may be unlogic
- Lots of codes shall not be used by you
- And some codes you just have to match for it to make sense.

Advice I: Plan for future usage

- We planned for future services
- This allowed necessary time (and cost) for mapping
- But map the other domains after first:
 - While knowledge is fresh
 - It helps detect errors in the first domain, too

Advice II: Be prepared to ...

- Create new internal/own codes for higher resolution
- Cover all publication/gazette data needs
 simultaneously
- Change some routines and ways to work
- Split and do more manually, but only for rare events

Advice III: You don't not need to be perfect!

- The exercise will give benefit even if not perfect
- What is most important for you?
- What is important for the businesses?

The result

An independent cloud application

• utilizing queues, separate from back office but managed by same supplier.

A cloud infrastructure (Azure) comprised of

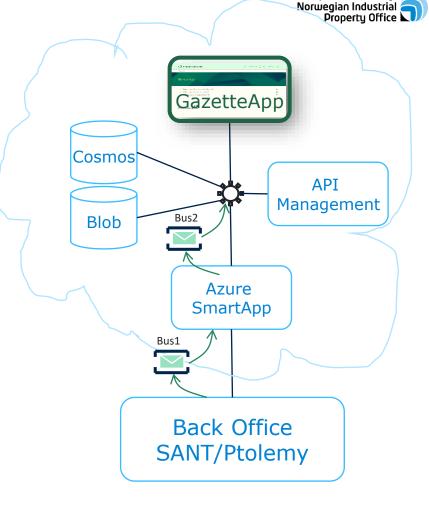
- A JSON document database (Cosmos DB)
- A Blob storage holding images, documents (regulation, patents), video, sound, 3Ds for publication AND ST.96 XML documents for frozen register data.

API's for

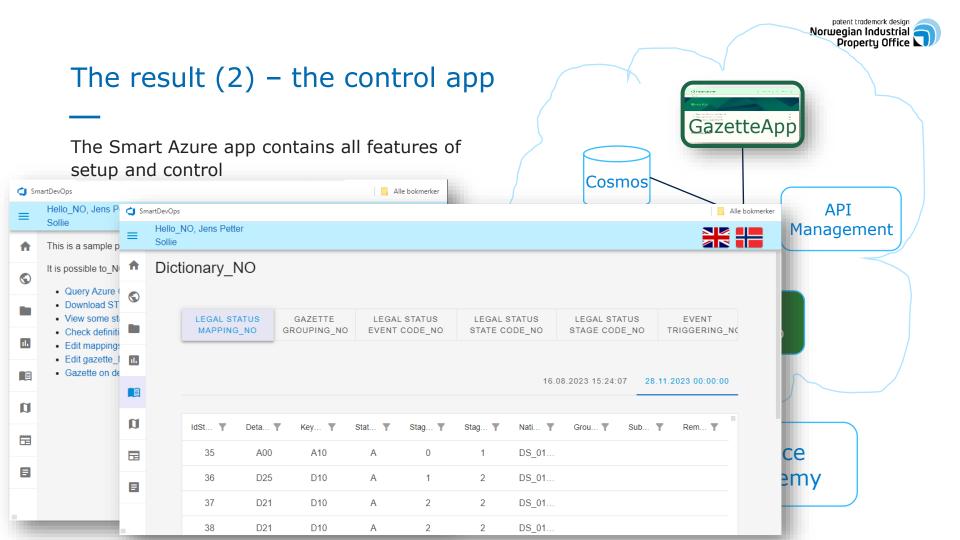
- Legal status event data + published record data
- Open data Legal Status Record (JSON, not ST.97) (That is coherent with updated register extract in ST.97)

A presentation layer for the new gazette

- Presenting events in separate container due to publishing specific data need
- Enters into production pilot phase later TODAY



patent trademark desiar



The digital gazette is live in production later today

This will be the **first** of several services utilizing the legal status records database

Disclaimer:

- Images is from test platform
- Data is not real
- Data extract 99% final
- Functionality not finished!
- Live demo not possible
- Will be happy to demonstrate upon request



1: Select to view TM-gazette

	[]. Patentstyret (Search q.) (Menu ≡
L] Patentstyret Search Q Menu ≡	[J. Patentstyret Search a Menu ≡
Gazette	Gazette / Trademark
Events	Norwegian Trademarks Gazette
→ Norwegian Trademarks Gazette 📐 🛞 🔨	Improved Services 🖋
→ Norwegian Patent Gazette 6	
→ Norwegian Designs Gazette	→ Publications ■ → All events and cases 9
LJ Patentstyret	Traditional Services → Publications
Gazette entry, where I select to view the trademark gazette	I can view traditional weekly publication, or Search in «all events and cases» or go visit the old PDF-based archive NOW: I enter «publications»

2: Open and view content/sections

Whenever a number is allocated, the content data is frozen, like in a weekly magazine ...

□ Patentstyret Search q. Menu =	[] Patentstyret Search q Menu ≡
Gazette / Trademark / Publications	Gazette / Trademark / Publications / No 48 - 2023
Publications	< No 48 - 2023
Latest	No 48 - 2023
→ No 50 - 2023 *:	→ Announcements from NIPO (5)
listorias	→ Registrations and renewals (181)
Historical	→ Shelvings, withdrawals, refusals, lapses and terminations (15)
→ No 49 - 2023	→ Administrative reviews (10)
→ No 48 - 2023	→ Changes in bibliographical data and documents (1)
→ No 47 - 2023	→ Changes in trademarks (1)
→ No 46 - 2023	→ Divisions, separations, mergers, and transformations of case (6)
→ No 45 - 2023	→ Assignments and changes of parties (2)
→ No 44 - 2023	→ Annotations to registers (11)
	→ Other (3)
[]	
I can view all gazettes (digital ones only) I select to view week 48 Which is divided in sections (tradition, not Legal status grouping)	There are about 10 possible groups, only displayed if content this week. You can navigate to newer/older gazettes directly.

	standard list of published events (cross main)
[]. Patentstyret Search q. Menu ≡	Patentstyret Search Q Me
Gazette / Design / Publications / No 47 - 2023	Tidende / Design / Publications / No 47 - 2023 / Registrations and r
NO 47 - 2023 (♣PDF)(♣JSON)	+ Filter Aumber of hits: 17
 → Registrations and renewals (17) → Shelvings, withdrawals, refusals, lapses and terminations (5) → Assignments and changes of parties (11) → Annotations to registers (3) 	20210679/086505 → Registered. Prior letter of examination (prelimenary partial refusal) exists. Filed: 05/09/2021 Registered: 15/11/2023 Product: 1. Akrylplate for elektriske installasjoner Holders: SDS SKAUGE DESIGN, ISDALSTØ, NO Simon Demic Skauge, ISDALSTØ, NO Representative: Not registered
LJ Patentstyret	20210679/086505 → Registered. Prior letter of examination (prelimenary partial refusal) exists. Fil Fil Fil Fil Registered: 15/11/2023 Product: 1. Xkry/plate for elektriske installasjoner Holders: SDS SKAUGE DESIGN, ISDALSTØ, NO Simon Demic Skauge, ISDALSTØ, NO Representative: Not registered
	20210423/086506 → Registered. Prior letter of examination (prelimenary partial refusal) exists. File: 25/01/2021 Registered: 15/11/2023 Product: 1. Tilkontroll for rullestoler Holder: NORSOL AS, TINGVOLL, NO Berrecentative: MP.NORWAY AS. PRIVENLINO

I select to open section for registration and renewals, to view a new registration with multiple designs Each event has a full detailed level Legal Status dataset, but where only the detailed code is displayed for user (F11).

Menu ≡

Y

4: Find and display event

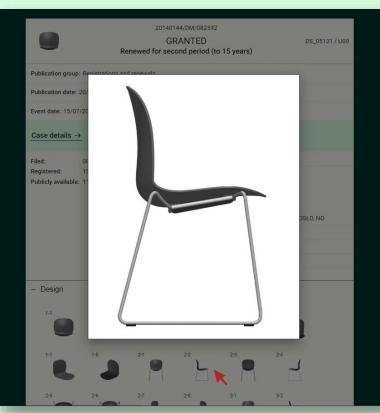


I use filter or scroll down to display the interesting event – chairs, and click on panel to open Event View

The Event view, where I expand to show all designs ... A renewal -> 10 - 15 years

] . Patentstyret	(Search Q Menu =						
Tidende / Design / Publications	/ No 47 - 2023 / Registrations and r / Event							
Event		٤						
	20140144/DM/082592 GRANTED Renewed for second period (to 15 years)	DS_05131 / U00						
Publication group: Registrations and renewals								
Publication date: 20/11/2023								
Event date: 15/07/2014								
Case details \rightarrow								
Filed: 08/01/2014	Holder: Scandinavian Business Seating AS, OSLC), NO						
Registered: 15/07/2014 Publicly available: 11/07/2014	Øystein Austad, OSLO, NO Jonas Ravlo Stokke, OSLO, NO Petrus Palmér, STOCKHOLM, SE John Löfgren, STOCKHOLM, SE Susanne Gronlund, AARHUS C, DK Scandinavian Business Seating Interr	ial Design Team, OSLO, NO						
	Current status: Granted (15/07/2014)							
	Priority data:							
	Product: 1. Part of chair 2. Chairs 3. Chairs 4. Ch	airs						
- Design	Classes: 06-01	2-4						
2-5 2-6	2-7 2-8 3-1	3-2						

5: Any approved file type can be viewed



We are now able to directly publish images, patent publications, videos, sound, 3D'snot yet smell ...© Image/file navigator not implemented yet.

Patentstyret Search Q Menu =						
Tidende / Patent / Publications /	No 47 - 2023 / Shelvings, withdraw / Event					
Event		٩				
	20190846/344295 CEASED Patent protection period expired	PT_10007 / H14				
Publication group: Shelvings, wit	thdrawals, refusals, lapses and terminations					
Publication date: 20/11/2023						
Event date: 14/10/2023						
$\underline{\text{Case details}} \rightarrow$						
Filed: 04/07/2019	Holder: General Electric Company, SCHENECTADY, US					
Granted: 20/06/2022 Publicly available: 04/07/2019	Inventors: Gerardo Alonso Sanchez SOTO, NISKAYUNA Rafael Horschutz NEMOTO, NISKAYUNA, US					
	Current status: Ceased (14/10/2023)					
	Priority data: 1/3/2017 US 15/397,247					
	Representative: BRYN AARFLOT AS, OSLO, NO					
	Title: SYSTEMS AND METHODS FOR EARLY WELL KICH	K DETECTION				
	IPC- E21B 21/08 20060101AFI20190910BHNO E2' classes: 20120101ALI20190910BHNO E21B 41/00 200					

... and equivalent event view for a ceased patent (legal status H14).

The "front page image" is displayed on event view to harmonize between domains.

6: Case view: See all events for an IPR

nuenue / nademark / Pub	plications / No 49 - 2023 / Appeals to the Norw / Event		Tidende / Trademark / 52691	
Event		٤	Case	
NO PHOTO AVAILABLE	52691/42927 CEASED Higher authority has confirmed decision	VM_10092 / N12	52691 (42927)	000
Publication group: Appeals	Is to the Norwegian Board of Appeal		Filed: 04/05/1953	
Publication date: 04/12/20	023		Registered: 04/05/1953 Renewal deadline: 04/05/2023	
Event date: 29/11/2023				Nature of mark: (592) Word mark
Lvent udte. 29/11/2023			Published registration/Valid: N/A	Mark type: Trademark
Case details \rightarrow Filed: 04/05/1	I open the Case details	BUEHL, DE	Published registration/Valid: N/A	Mark type: Trademark Mark description: Mark color description: Registered with colors: No
$\underline{\text{Case details}} \rightarrow$	1953 Holder: SmithKline Beecham Consumer Healthcare GmbH,	BUEHL, DE	Published registration/Valid: N/A	Mark type: Trademark Mark description: Mark color description:
$\frac{\text{Case details}}{\text{Filed:}} \rightarrow$	1953 Holder: SmithKline Beecham Consumer Healthcare GmbH,	BUEHL, DE	Published registration/Valid: N/A	Mark type: Trademark Mark description: Mark color description: Registered with colors: No Priority data: Current status: Ceased (29/11/2023) Divided from application: No
Case details →	Holder: SmithKline Beecham Consumer Healthcare GmbH, 1953 Representative: ZACCO NORWAY AS, OSLO, NO Current status: Ceased (29/11/2023) Priority data: Priority data:	Buehl, de	Published registration/Valid: N/A	Mark type: Trademark Mark description: Mark color description: Registered with colors: No Priority data: Current status: Ceased (29/11/2023)
Case details →	Holder: SmithKline Beecham Consumer Healthcare GmbH, 1953 Representative: ZACCO NORWAY AS, OSLO, NO Current status: Ceased (29/11/2023) Priority data: Nature of mark: (592) Word mark	BUEHL, DE		Mark type: Trademark Mark description: Mark color description: Registered with colors: No Priority data: Current status: Ceased (29/11/2023) Divided from application: No Priority data: Disclaimer:
$\frac{\text{Case details}}{\text{Filed:}} \rightarrow$	Holder: SmithKline Beecham Consumer Healthcare GmbH, 1953 Representative: ZACCO NORWAY AS, OSLO, NO Current status: Ceased (29/11/2023) Priority data: Nature of mark: (592) Word mark Text in mark: CDDL	BUEHL, DE	Published registration/Valid: N/A + List of goods and services	Mark type: Trademark Mark description: Mark color description: Registered with colors: No Priority data: Current status: Ceased (29/11/2023) Divided from application: No Priority data: Disclaimer:
$\frac{\text{Case details}}{\text{Filed:}} \rightarrow$	1953 Holder: SmithKline Beecham Consumer Healthcare GmbH, 1953 Representative: ZACCO NORWAY AS, OSLO, NO Current status: Ceased (29/11/2023) Priority data: Nature of mark: (592) Word mark	BUEHL, DE		Mark type: Trademark Mark description: Mark color description: Registered with colors: No Priority data: Current status: Ceased (29/11/2023) Divided from application: No Priority data: Disclaimer:
Case details →	Holder: SmithKline Beecham Consumer Healthcare GmbH, 1953 Representative: ZACCO NORWAY AS, OSLO, NO Current status: Ceased (29/11/2023) Priority data: Nature of mark: (592) Word mark Text in mark: ODOL Mark description:	BUEHL, DE	+ List of goods and services Events O	Mark type: Trademark Mark description: Mark color description: Registered with colors: No Priority data: Current status: Ceased (29/11/2023) Divided from application: No Priority data: Disclaimer:

I go back to top, perform a trademark event search, and open a Trademark event: A decision from the Board of Appeals (another organization) – N12

Here all published are displayed as a history. We do not know if we will go "back before the extract due to data quality issues".

7: There is more

PDF:

You may have seen that a PDF version is available for the full gazette, or for displayed event details?

JSON:

At the moment only our internal format. When ST.97 can hold publication specific data, we will be able to serve accordingly.

Search:

We can search all publications within domain. This is highly standardized and may offer cross domain search later.

E.g. Show all SPC-related events for å given period.

Extend view:

We may extend GUI to show all Legal Status Events – but then grouped according to LS-standard.

[]. Patentstyret	Search Q. Menu =
Tidende / Patent / Search	
All events and cases	
Events Cases	
- Search	
Proprietor	
Choose 👻	All time
	All time
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You need to provide a search to get content	Custom
L] Patentstyret	
Norsk 🖶	© Patentstyret

Not finished yet.

Functionality will be finalized during a production validation period, where digital version is considered a pilot.



Thanks



Jens P. Sollie

Business architect, Digital Services Dept.

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- ☑ jps@patentstyret.no



