IPC Revision Management System

Functional Scope & Current Status
SPEAKER INTRODUCTION

- Julia Teryokhina
- Senior Project Manager at SaM Solutions
- Team Manager at IPCRMS project
- Overall experience in IT ~16 years
AGENDA

- General Overview
- IPCRMS Functional Scope
- IPCRMS Timeline
- IPCRMS Availability and Helpdesk
GENERAL OVERVIEW
MAIN IPCRMS WORKFLOW

- Create a Project
- Draft and propose amendment(s)
- Translate amendment(s) in authentic language(s)
- Comment amendment(s)
- Create a session
- Make a decision
- Generate Master Files
- Provide National Translations

- Validate data at every step
- Generate reports in the context of Session and Project
IPCRMS AUDIENCE

IPCRMS Users and Permissions

Visitor
- View IPC Data
- Login to the system

IP Office
- Comment amendments
- Provide counterproposals

Rapporteur / Translator
- Draft and propose amendments
- Translate proposed amendments

IB Operator
- Create Projects and Sessions
- Make a decision
- Generate Master Files
INTEGRATION WITH WIM

WIM – WIPO Identity Manager

- IPCRMS is integrated with WIPO Identity Manager
- Single Sign On, i.e. the user shouldn’t additionally logged in to each WIPO system
- Personal user data and permissions are managed in a unified way
- IPCRMS provides secure connection to WIM
RESPONSIVE DESIGN

High attention to usability and performance

- Unified design both for Desktop and Tablet browsers
- Flexible design: information is automatically adjusted to screen resolution
- Optimal viewing, easy reading and navigation
- Resizing, panning, and scrolling with a mouse or a finger
- Unique proper-based URL
IPCRMS FUNCTIONAL SCOPE
### Visitors and IP Offices:
- View Projects

### IB Operator:
- Create / delete Projects
PROJECT DETAILS

Visitors and IP Offices:
- View Project details
- View tasks

IB Operator:
- Modify Project details
- Create / delete tasks
- Assign Rapporteur, Translator, Co-Rapporteur
PROJECT SCHEME

Visitors and IP Offices:
- View proposed amendments
- Compare original and amended entry

Rapporteur:
- Draft and propose amendments

Translator:
- Translate proposed amendments
**PROJECT CATCHWORDS**

**Visitors and IP Offices:**
- View proposed amendments in English
- View proposed amendments in French
- View Catchword

**Rapporteur:**
- Draft and propose Catchword in default language

**Translator:**
- Draft and propose Catchword in translation language
DRAFT AMENDMENT

Any user of Rapporteur Office can draft and propose amendment

Usable editor to format text

Possibility to insert images and illustrations where applicable

Possibility to work with tables where applicable
Any user of Translator Office can translate proposed amendment

Possibility to see what was changed in the original entry

Usable editor to format text, insert images and tables

Using TAPTA service as translation assistant
COLLABORATIVE WORK ON AMENDMENTS

Visitors:
- View amendments incl. comparison with original entry
- View comments and counterproposals

IP Offices:
- Provide comments
- Provide counterproposals

Rapporteur / Translator:
- Remove amendment
- Propose a new amendment on the basis of counterproposal(s)
REVISION HISTORY AND POSSIBILITY TO UNDO CHANGES

Visitors and IP Offices:
- View revision history for proposed amendments along with comments

Rapporteur / Translator:
- Possibility to import previous amendment from the revision history
Visitors and IP Offices:
- View Sessions

IB Operator:
- Create / delete Sessions
- Open / close Sessions
SESSION DETAILS

Visitors and IP Offices:
- View Session Projects
- View decision on amendments

IB Operator:
- Change Session scope
- Make decision on amendments
IPC-SCHME

All users:
- View the whole IPC Scheme
- Apply different view modes:
  - Original Scheme
  - Scheme with proposed amendments
  - Scheme with adopted amendments
  - Scheme with adopted amendment from the completed projects only
- View reference to the project
REVISION CONCORDANCE LIST

All users:
- View the whole RCL
- Apply different view modes:
  - All proposed amendments
  - All adopted amendments
  - Adopted amendment from completed projects only
- View reference to the project
QUALITY CRITERIA: CHECKPOINTS

IPC data quality is to be checked at every step

- Ensure quality at every step
- Require user actions depending on issue severity
- Retrieve issue report
QUALITY CRITERIA: ON-SCREEN ALERTS

Editor checkpoint: provide on-screen alerts to improve user experience

- Assist user during data input
- Prevent data incorrectness
- Possibility to comment and mark issue
- Ensure data integrity
IPCRMS REPORTS

- Generate reports in the context of Projects
- Generate reports in the context of Sessions
- View amendments with selected statuses
- Compared view mode
IPCRMS TIMELINE

The most important IPCRMS milestones

- Alpha version
- Beta version
- Release candidate (UAT)
- Migration RIPCIS to IPCRMS
- IPCRMS Release

Nov, 2014
IPCRMS Implementation Start

Mar, 2015
Alpha version

Jun, 2015
Beta version

Aug, 2015
Release Candidate (UAT)

Oct, 2015
IPCRMS Release

Sep, 2015
Final Migration RIPCIS to IPCRMS
IPCRMS ROADMAP

**Alpha version scope:**
- Projects & Sessions;
- Proposing amendments for structured entries, Definitions and Catchwords;
- Comments & counterproposals;
- Make a decision.

Scope is limited by IB and Rapporteur roles.

**Beta version scope:**
- Integration with WIM;
- Proposing amendments for unstructured entries;
- Illustrations and images;
- Revision history;
- Different view modes and data filtration;
- Quality criteria.

Scope is extended by Translator and Co-Rapporteur roles.

**Final release scope:**
- National Translations;
- Reports;
- System administration;
- Integration with WIPO Ecosystem.

RIPCIS data is migrated to IPCRMS.
IPCRMS AVAILABILITY AND HELPDESK

- IPCRMS Availability: 24x6 worldwide
- Different options to get user assistance:
  - First-level support (availability 12x5)
  - Submit request to Helpdesk via IPCRMS
  - Submit request via Helpdesk e-mail
ANY QUESTIONS?
THANK YOU