



WIPO Regional Training Workshop on Data Quality Management, Exchange and Online Services

Topic 11: New Madrid IPAS Module

Maputo, Mozambique, July 11 to 15, 2016

WIPO Industrial Property Business Solutions Division (IPOBSD)

More Nice and Vienna Classification Editions and ST.3 Codes

- Script to add any Nice classification editions
- Utility to add missing codes of Vienna edition 7
- Utility to add missing office and country codes based on WIPO ST.3

Additional Configurable Options in IPAS Designer

- Configurable option to automate changes received from MADRID transactions to front-files with three possibilities:
 - Manual (e.g. BIRTH-EXN, Nice classes are to be added manually by examiner)
 - Semi-automatic on approval of user document (e.g. classes will be updated by the system on approval of BIRTH-EXN user document)
 - Automatic (e.g. Nice classes will be updated by the system when BIRTH-EXN is processed)

Upload MADRID Transactions As User Documents in EDMS

- Possibility to request the IB to include MADRID transaction as PDF documents and to upload them into IPAS EDMS

Improvements in IPAS Web (1/2)

- Possibility to search by MADRID MECA document type (e.g. BIRTH) and transaction type (e.g. BIRTH-EXN)

Search criteria: all

By Numbers	By Dates	By Person	By Mark	By Others
Data Import Requires Manual Revision	<input type="checkbox"/>			
Data Capture Requires Validation	<input type="checkbox"/>			
With Missing Logos	<input type="checkbox"/>			
With Missing Vienna Classes	<input type="checkbox"/>			
External Office			<input type="text"/>	
Local Flag1	<input type="checkbox"/>			
<u>Madrid Doc Type</u>			<input type="text"/>	
<u>Madrid Tran Type</u>			<input type="text"/>	

Improvements in IPAS Web (2/2)

- Populating Madrid Base Application Number from MECA XML

Filing	Registration	Sign	Publication	Other	Poa Reference	Owners	R
Data Import Requires Manual Revision				<input type="checkbox"/>			
Madrid International Registration Number				<input type="text" value="1267648"/>			
Madrid Base Application Number				<input type="text" value="UK00003102788"/>			

- Excluding Madrid Doc origin from daily log.

Improvements in Madrid Client (1/3)

- Minor changes in look and feel



Improvements in Madrid Client (2/3)

- Addition of new report displaying list of processed Madrid transactions

Processed Madrid Transactions Report

Processing Start Date (dd/mm/yyyy)

Processing End Date (dd/mm/yyyy)

Processing batch

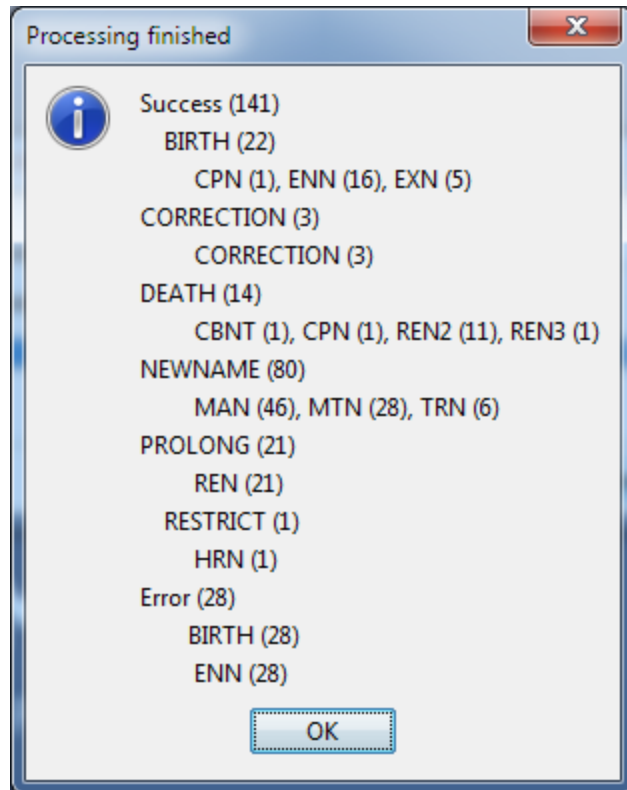
Dropdown will be populated based on the selection of start and end date.

Close Generate Report

	A	B	C	D	E
1	Document Type	Transaction Type	IRN	Status	
2	BIRTH	ENN	1267749	Success	
3	BIRTH	ENN	1267411	Success	
4	BIRTH	ENN	1267594	Success	
5	BIRTH	ENN	1267380	Success	
6	BIRTH	ENN	1267731	Success	
7	BIRTH	ENN	1267732	Success	

Improvements in Madrid Client (3/3)

■ Detailed transaction summary



Possibility to Send Notifications Through the IB MADRID FTP (1/2)

MADRID Notifications from Contracting Parties/Designated Offices to the IB	Proposed Changes (compatible IPAS 2.7.0c, 3.1.1c and 3.2.0)
Grant of protection including trademark details and date of grant	<p>Improve the WIPO IPAS+ client software with a user interface to specify criteria to identify candidate files for which office decisions are to be notified to the IB. This includes related office action types and actions taken within a given date range criteria. Sending of the matching trademark application data can be triggered by an operator interactively or automated by a batch program. Notification data will be sent in the format of WIPO ST66 XML.</p>
Provisional partial refusal of protection including trademark details and reason for refusal and rejected classes	
Provisional total refusal of protection including trademark details and reason for refusal and rejected classes	
Final partial refusal including trademark details and reason for refusal and rejected classes	
Final total refusal including trademark details and reason for refusal and rejected classes	

Sending Notifications to the IB Using IPAS+ and IPAS Madrid

- Configure the ST.66 XML output format based on your Office specific IPAS configuration (actions related to decisions of grant and rejection)
- Define the frequency of notification upload to the IB

Outgoing Madrid Notifications (IPAS+ Configuration)

The screenshot displays the IPAS+ configuration interface. At the top, a navigation menu shows 'Reception > Madrid Extraction > Configuration'. A dropdown menu is open under 'Madrid Extraction', with red arrows pointing to 'Extraction Criteria' and 'Document Type /Process State(S) Mapping'. Below this, a table titled 'View Document List' shows the following data:

Document Type	Process State(s)
Final decision- Partial	
Final decision- Total	
Grant of Protection	
Provisional refusal Protection- Partial	

Two configuration windows are overlaid on the interface:

- Edit Legal Status Action Mapping:** Shows a list of process states for 'Final decision- Partial', including 'Checking Madrid after allowance', 'Status 445', 'Status 653', and various 'To produce...' actions.
- Edit Or Save Madrid Criteria:** Shows configuration for 'Final decision- Partial' with fields for 'Extraction Interval' (radio buttons for Weekly, BiWeekly, Monthly, None), 'Start Date', and 'Include Application Number as:'.

Red arrows indicate the flow from the menu to the configuration windows. The WIPO logo is visible in the bottom right corner.

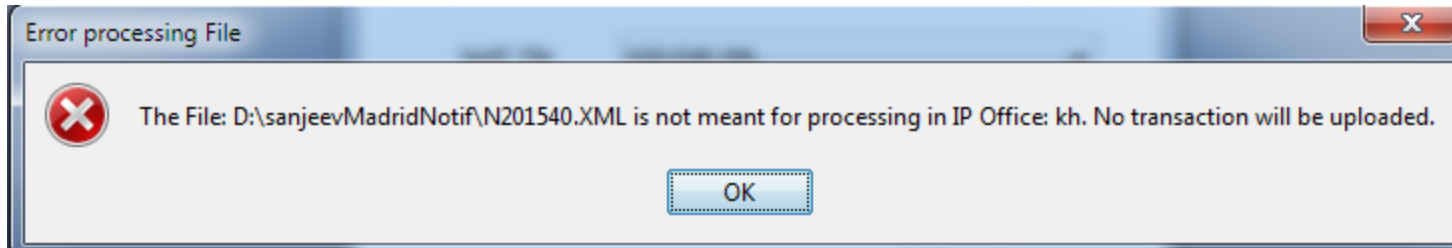
Outgoing Madrid Notifications (IPAS+ Configuration)

The image displays two overlapping software windows. The top window is titled 'IPAS +' and shows a navigation menu with 'Reception > Madrid Extraction > Configuration'. A dropdown menu is open under 'Configuration', listing options: 'Extraction Criteria', 'Document Type/Process State(s) Mapping', 'Run Extraction', 'Download', and 'Report'. A red arrow points from the 'Download' option to the bottom window. The bottom window is titled 'WIPO Madrid' and has a menu bar with 'Madrid', 'IPAS', 'Process', 'Reports', 'Configuration', and 'Help'. A dropdown menu is open under 'Configuration', listing options: 'Download Transactions From WIPO', 'Upload Notifications to WIPO', and 'Exit'. A red arrow points from this menu to the 'Download' option in the top window. The bottom window also shows a user profile 'TEST27MAD|About|Logout' and a table titled 'Download Extracted Files'.

File Name	Delete
PH_Trademarks_MADRID_FPD_0_1_20160621120559.zip	
PH_Trademarks_MADRID_PPR_0_1_20160621120547.zip	
PH_Trademarks_MADRID_PTR_0_1_20160621120556.zip	

List of corrected bugs

- Reception date (i.e. NOTDATE), Expiration date (i.e. EXPDATE), and entitlement date (i.e. INTREGD) are provided by the IB and should not be calculated by IPAS
- Preventing office to upload incorrect MECA XML



- Preserved trademark logo after processing of Madrid transaction

Updated Documentation Related to MADRID Improvements

- Updated Documentation will be available on WIPO FTP
<ftp://ipasftp.wipo.int/IPAS%20JAVA/Version%203.2.0/Documentation/>