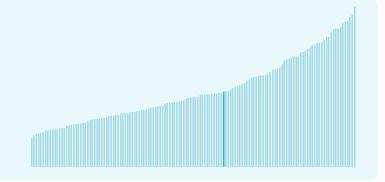


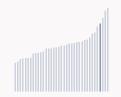
Morocco ranking in the Global Innovation Index 2025

Morocco ranks 57th among the 139 economies featured in the GII 2025.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.



Morocco ranks 4th among the 37 Lower middleincome group economies.



Morocco ranks 8th among the 18 economies in Northern Africa and Western Asia.



> Morocco GII Ranking (2020-2025)

The table shows the rankings of Morocco over the past six years. Data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Morocco in the GII 2025 is between ranks 53 and 61.

| Year | GII Position | Innovation Inputs | Innovation Outputs |
|------|--------------|-------------------|--------------------|
| 2020 | 75th | 85th | 69th |
| 2021 | 77th | 84th | 67th |
| 2022 | 67th | 87th | 56th |
| 2023 | 70th | 90th | 55th |
| 2024 | 66th | 89th | 47th |
| 2025 | 57th | 77th | 51st |

Morocco performs better in innovation outputs than innovation inputs in 2025.

This year Morocco ranks 77th in innovation inputs. This position is higher than last year.

Morocco ranks 51st in innovation outputs. This position is lower than last year.

Morocco has no clusters in the world's top innovation clusters of the Global Innovation Index.



> Global Innovation Tracker

The Global Innovation Tracker 2025 shows what is the current state of innovation in Morocco, how rapidly is technology being embraced and what are the resulting societal impacts.

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For Morocco, 6 indicators have improved in the short-term and 3 indicators have worsened.

Science and innovation investment

| | Scientific publications | R&D investments | Venture capital deal numbers | International patent filings |
|------------------------------|--------------------------------|-----------------|---------------------------------|------------------------------|
| Short term | ▲ 14.6 % 2023 - 2024 | n/a | ▼ -18.2 % 2023 - 2024 | ▲ 60.9 % 2023 - 2024 |
| Long term (annual growth) | ▲ 13.8 % 2014 - 2024 | n/a | ▲ 37.7 % 2020 - 2024 | 2.1 % 2014 - 2024 |

Technology adoption

| | Safe sanitation | Conne | ctivity | Robots | Electric vehicles |
|------------------------------|---------------------------------------|--------------------------------------|---------|------------------------------|-------------------|
| | | Fixed broadband | 5G | | |
| Short term | ▼ -1.3% 2023 - 2024 | ▲ 9.6% 2022 - 2023 | n/a | ▲ 3.2% 2022 - 2023 | n/a |
| Long term (annual growth) | ▼ -1.7% 2014 - 2024 | ▲ 12.1% 2013 - 2023 | n/a | 23.5% 2013 - 2023 | n/a |
| Penetration | 8.4 per 100 inhabitants in 2024 | 7 per 100 inhabitants in 2023 | n/a | n/a | n/a |

Socioeconomic impact

| · · | | | |
|------------------------------|--------------------------------|-------------------------------|----------------------|
| | Labor productivity | Life expectancy | Temperature change |
| Short term | ▲ 2.5 % 2023 - 2024 | ▲ 0.2 % 2022 - 2023 | + 2.7 °C |
| Long term (annual growth) | 2.5 % 2014 - 2024 | ▲ 0.4 % 2013 - 2023 | + 1.7 °C 2014 |
| Level | 37,922.9 USD in 2024 | 75.3 years in 2023 | n/a |

Notes: Not all indicators of the Global Innovation Tracker are used to calculate the Global Innovation Index. Long-term annual growth refers to the compound annual growth rate (CAGR) over the indicated period. For each variable, a one-year growth rate is set for the short run, and ten-year CAGR is set for the long run; time windows might differ when gaps exist in data availability. The end period corresponds to the most recent available observation, which may differ among countries. Temperature change is an exception: it indicates the change in degrees Celsius with respect to the average temperature in the countries. from 1951–1980. Figures are rounded.

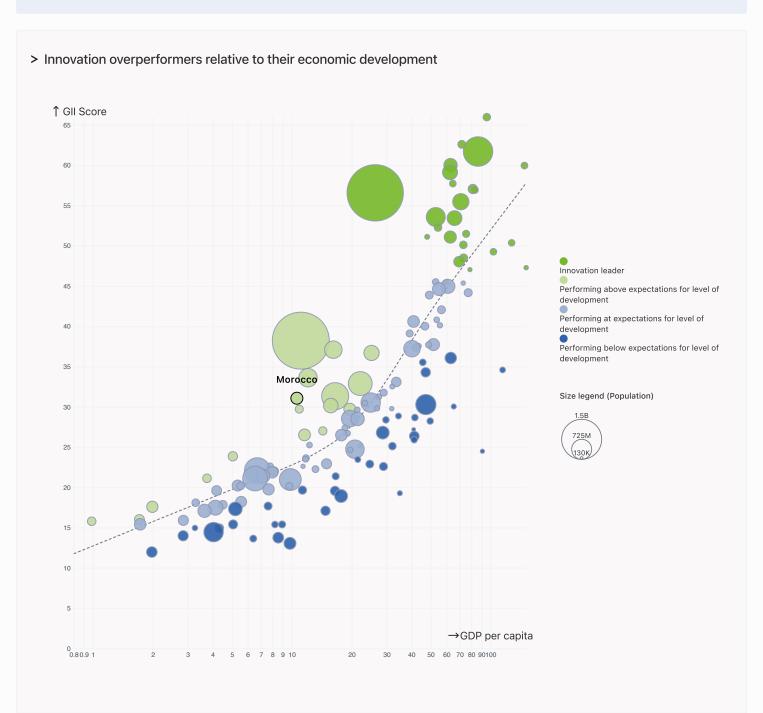


Expected vs. Observed Innovation Performance

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.



Relative to GDP Morocco performs above expectations for its level of development.



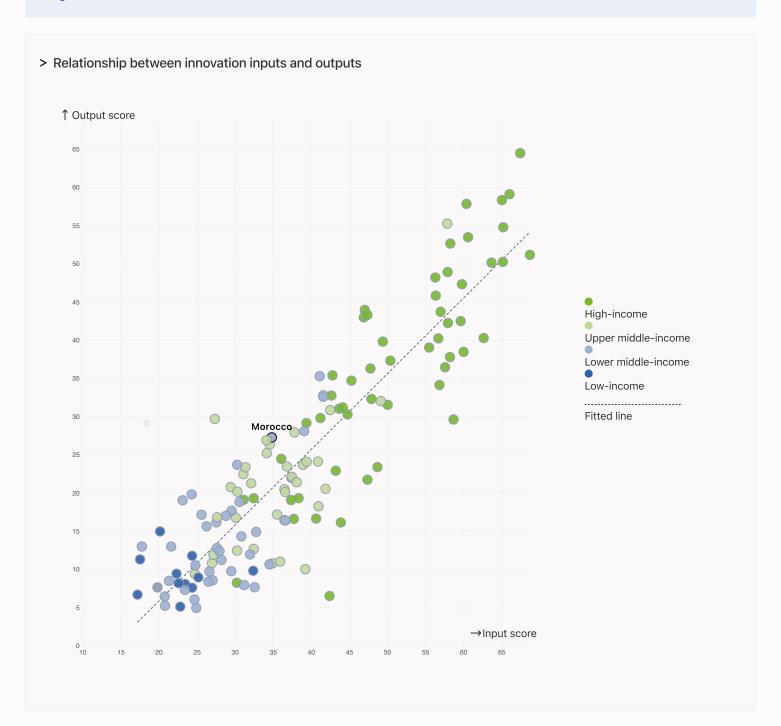


Effectively translating innovation investments into innovation outputs

The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.



Morocco produces more innovation outputs relative to its level of innovation investments.





Overview of Morocco's rankings in the seven areas of the GII in 2025

The chart shows the ranking for each of the seven areas that the GII comprises. The strongest areas for Morocco are those that rank above the GII (shown in blue) and the weakest are those that rank below.





Highest Rankings

Morocco ranks highest in Creative outputs (46th).



Lowest Rankings

Morocco ranks lowest in Human capital and research (84th), Infrastructure (82nd) and Market sophistication (81st).



The full WIPO Intellectual Property Statistics profile for Morocco can be found on

https://www.wipo.int/edocs/statistics-country-profile/en/ma.pdf



Benchmark of Morocco against other economy groupings for each of the seven areas of the GII Index

The charts shows the relative position of Morocco (blue bar) against other economy groupings (grey bars)



Lower middle-income economies

Morocco performs above the Lower middle-income group average in all pillars



Northern Africa and Western Asia

Morocco performs above the regional average in Knowledge and technology outputs, Creative outputs.

Institutions

Top 10 | Score: 78.63

NAWA | Score: 54.35

Morocco | Score: 48.15

Lower middle-income | Score: 37.2

Human capital and research

Top 10 | Score: 59.30

NAWA | Score: 33.89

Morocco | Score: 26.14

Lower middle-income | Score: 20.9

Infrastructure

Top 10 | Score: 61.36

NAWA | Score: 43.93

Morocco | Score: 38.42

Lower middle-income | Score: 32.1

Market sophistication

Top 10 | Score: 61.82

NAWA | Score: 38.18

Morocco | Score: 33.39

Lower middle-income | Score: 28.1

Business sophistication

Top 10 | Score: 59.10

NAWA | Score: 30.52

Morocco | Score: 28.17

Lower middle-income | Score: 25.3

Knowledge and technology outputs

Top 10 | Score: 54.93

Morocco | Score: 22.78

NAWA | Score: 22.17

Lower middle-income | Score: 15.4

Creative outputs

Top 10 | Score: 55.98

Morocco | Score: 31.71

NAWA | Score: 25.50

Lower middle-income | Score: 13.8



Innovation strengths and weaknesses in Morocco

The table below gives an overview of the indicator strengths and weaknesses of Morocco in the GII 2025.



Morocco's best-ranked innovation strengths are **Industrial designs by origin/bn PPP\$ GDP** (rank 6), **High-tech manufacturing** (rank 12) and **Expenditure on education**, % **GDP** (rank 16).

Strengths

Weaknesses

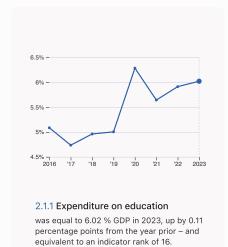
| Rank | Code | Indicator name | Rank | Code | Indicator name |
|------|-------|--|------|-------|--|
| 6 | 7.1.4 | Industrial designs by origin/bn PPP\$ GDP | 112 | 5.2.1 | Public research-industry co-publications, % |
| 12 | 6.2.4 | High-tech manufacturing | 111 | 6.3.1 | Intellectual property receipts, % total trade |
| 16 | 2.1.1 | Expenditure on education, % GDP | 104 | 2.1.5 | Pupil-teacher ratio, secondary |
| 24 | 6.2.1 | Labor productivity growth, % | 82 | 2.1.4 | PISA scales in reading, maths and science |
| 24 | 7.1.2 | Trademarks by origin/bn PPP\$ GDP | 80 | 2.3.4 | QS university ranking, top 3* |
| 25 | 1.3.1 | Policy stability for doing business [†] | 80 | 5.2.3 | University industry & international engagement, top 5* |
| 27 | 3.2.3 | Gross capital formation, % GDP | | | · |
| 34 | 4.1.2 | Domestic credit to private sector, % GDP | 60 | 7.2.3 | Entertainment and media market/th pop. 15–69 |
| | | | 53 | 6.2.2 | Unicorn valuation, % GDP |
| 38 | 6.3.4 | ICT services exports, % total trade | 44 | 2.3.3 | Global corporate R&D investors, top 3, mn USD |
| 39 | 3.3.1 | GDP/unit of energy use | | _, | |

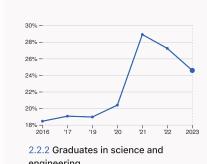


Morocco's innovation system

As far as practicable, the plots below present unscaled indicator data.

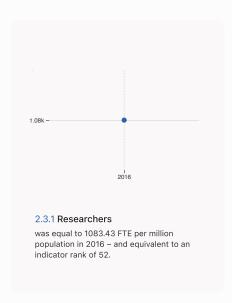
> Innovation inputs in Morocco

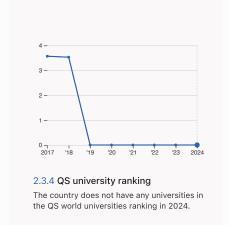


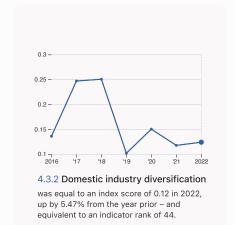


engineering

was equal to 24.57 % of total graduates in 2023, down by 2.65 percentage points from the year prior – and equivalent to an indicator rank of 45.

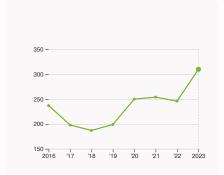






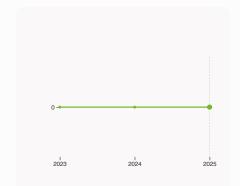


> Innovation outputs in Morocco



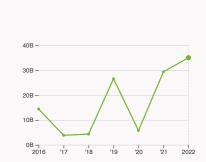
6.1.1 Patents by origin

was equal to 310 patents in 2023, up by 26.02% from the year prior – and equivalent to an indicator rank of 62.



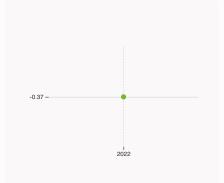
6.2.2 Unicorn valuation

The country does not have unicorns in 2025.



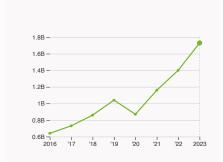
6.2.4 High-tech manufacturing

was equal to 35.02 high-tech manufacturing output in billion USD in 2022, up by 19.2% from the year prior – and equivalent to an indicator rank of 12.



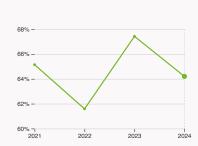
6.3.2 Production and export complexity

was equal to a score of -0.37 in 2022 – and equivalent to an indicator rank of 85.



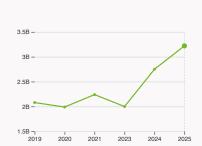
6.3.3 High-tech exports

was equal to 1.73 billion USD in 2023, up by 23.57% from the year prior – and equivalent to an indicator rank of 55.



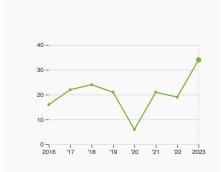
7.1.1 Intangible asset intensity, top 15

was equal to 64.2 % for the top 15 companies in 2024, down by 3.22 percentage points from the year prior – and equivalent to an indicator rank of 26.



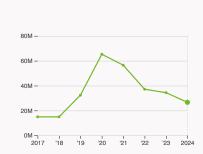
7.1.3 Global brand value, top 5,000

was equal to 3.22 billion USD for the brands in the top 5,000 in 2025, up by 17.09% from the year prior – and equivalent to an indicator rank of 45.



7.2.2 National feature films

was equal to 34 films in 2023, up by 78.95% from the year prior – and equivalent to an indicator rank of 66.



7.3.3 Mobile app creation

was equal to 26.62 million global downloads of mobile apps in 2024, down by 22.57% from the year prior – and equivalent to an indicator rank of 80.



Morocco's innovation top performers

Data not available for 2.3.3 Global corporate R&D investors, 2.3.4 QS university ranking of top universities and 6.2.2 Top Unicorn Companies.

Disclaimer: This section contains only the top performers per country. For the complete list, please visit the GII Innovation Ecosystems and Data Explorer website.

5.2.3 University industry and international engagement, top 5 universities

| Rank | University | Score |
|------|------------------------------------|-------|
| 1 | MOHAMMED VI POLYTECHNIC UNIVERSITY | 62.30 |
| 2 | MOHAMMED V UNIVERSITY OF RABAT | 36.30 |
| 3 | UNIVERSITY CADI AYYAD OF MARRAKECH | 30.50 |

Source: Times Higher Education (THE), World University Rankings 2025.

Note: Rank corresponds to within economy ranks. The score is calculated as the average of the International Outlook score (encompassing international staff, students, and co-authorship) and the industry score (reflecting industry income and patent citations). The 2025 ranking corresponds to data from the academic year that ended in 2022.

7.1.1 Top 15 intangible-asset intensive companies in Morocco

| Rank | Firm | Intensity, % |
|------|---------------------------|--------------|
| 1 | ATTIJARIWAFA BANK SA | 48.51 |
| 2 | BANQUE CENTRALE POPULAIRE | 41.40 |
| 3 | TAQA MOROCCO S.A. | 75.45 |

Source: Brand Finance (https://brandirectory.com/reports/gift-2024). Note: Brand Finance only provides within economy ranks.

7.1.3 Top 5,000 companies in Morocco with highest global brand value

| Rank | Brand | Brand Industry | |
|------|-------------------|----------------|---------|
| 1 | ATTIJARIWAFA BANK | Banking | 1,058.5 |
| 2 | MAROC TELECOM | Telecoms | 754.4 |
| 3 | OCP GROUP | Chemicals | 522.9 |

Source: Brand Finance (https://brandirectory.com). Note: Rank corresponds to within economy ranks.

57

| Output rank 51 | Input rank 77 | Income Lower middle | Northern Af | _ | gion and W | estern Asia | Population (mn) 38.1 | GDP, PPP\$ (bn) 396.7 | GDP per c | apita, 315.1 | |
|------------------------|------------------------|------------------------|------------------|-----|---------------|-----------------|---|--------------------------|---------------|------------------------|------------|
| | | | Score / Value | Ran | k | | | | Score / Value | Rank | |
| ≘ Institutions | | | 48.1 | 72 | | 🔒 Busine | ss sophistication | | 28.2 | 68 | |
| 1.1 Institutional | environment | | 49.4 | 79 | | 5.1 Knowl | edge workers | | 48.1 | [30 |] |
| 1.1.1 Operational | stability for business | es* | 56.7 | 84 | | 5.1.1 Know | ledge-intensive employme | ent, % | n/a | n/a | |
| 1.1.2 Government | effectiveness* | | 42.2 | 75 | | 5.1.2 Fema | les employed w/advanced | I degrees, % | n/a | n/a | |
| 1.2 Regulatory e | nvironment | | 47.2 | 73 | | 5.1.3 Youth | n demographic dividend, % | 6 | 41.3 | 56 | \Diamond |
| 1.2.1 Regulatory of | quality* | | 45.3 | 76 | | 5.1.4 GERE | performed by business, | % GDP | n/a | n/a | |
| 1.2.2 Rule of law* | | | 49.1 | 71 | | 5.1.5 GERE | financed by business, % | | n/a | n/a | |
| 1.3 Business env | /ironment | | 47.8 | 63 | | 5.2 Innova | ation linkages | | 17.7 | 98 | |
| 1.3.1 Policy stabil | ity for doing busines | s [†] | 69.2 | 25 | • | 5.2.1 Publi | c research–industry co-pu | ublications, % | 0.6 | 112 | 0 |
| 1.3.2 Entrepreneu | ırship policies and c | ulture [†] | 26.4 | 69 | | 5.2.2 Unive | ersity–industry R&D collab | ooration [†] | 26.8 | 96 | |
| R Human capit | al and research | | 26.1 | 84 | | 5.2.3 Unive | ersity industry & internation | onal engagement, top 5* | 14.2 | 80 | 0 |
| 2.1 Education | | | 48.5 | | | 5.2.4 State | of cluster development ⁺ | | 42.3 | 80 | |
| | on education, % GD | D | 40.5 | 16 | | 5.2.5 Pater | nt families/bn PPP\$ GDP | | 0.02 | 77 | |
| · | t funding/pupil, seco | | | n/a | | 5.3 Knowl | edge absorption | | 18.7 | 114 | |
| 2.1.2 Government | | ildary, 76 GDF/Cap | 15.1 | - | | 5.3.1 Intelle | ectual property payments | % total trade | 0.3 | 94 | |
| | in reading, maths ar | nd saionea | 356.5 | 82 | 0 | 5.3.2 High | -tech imports, % total trac | de | 8.3 | 64 | |
| | er ratio, secondary | id science | 20.4 | 104 | | 5.3.3 ICT s | ervices imports, % total to | rade | 1 | 91 | |
| 2.2 Tertiary edu | | | 26.4 | | 0 | 5.3.4 FDI r | et inflows, % GDP | | 1.4 | 102 | |
| 2.2.1 Tertiary each | | | 47.5 | | | 5.3.5 Rese | arch talent, % in business | es | 0 7 | 65 | |
| | n science and engin | eering % | 24.6 | 45 | | ∢ Knowle | edge and technology out | puts | 22.8 | 58 | |
| 2.2.3 Tertiary inb | - | eering, 70 | 1.8 | 79 | | 6.1 Knowl | edge creation | | 15.9 | 61 | |
| · · | d development (R& | (ח | 3.5 | 86 | | | ts by origin/bn PPP\$ GDP | | 0.8 | 62 | |
| 2.3.1 Researchers | | , | 9 1,083.4 | 52 | | | patents by inventor origin/ | bn PPP\$ GDP | 0.2 | 50 | |
| | nditure on R&D, % G | DP | | n/a | | 6.1.3 Utility | y models by origin/bn PPP | \$ GDP | _ | _ | |
| | orate R&D investors | | 0 | 44 | 0 \$ | 6.1.4 Scien | ntific and technical articles | s/bn PPP\$ GDP | 15.1 | 45 | |
| 2.3.4 QS universi | | , 100 0, 1111 000 | 0 | 80 | 0 \$ | 6.1.5 Citab | le documents H-index | | 11.7 | 69 | |
| | | | | | - 0 | 6.2 Knowl | edge impact | | 35.4 | 32 | |
| ⇔ Infrastructur | 'e | | 38.4 | 82 | | 6.2.1 Labo | r productivity growth, % | | 2.2 | 24 | • |
| 3.1 Information | and communication | technologies (ICTs) | 71.3 | 80 | | 6.2.2 Unice | orn valuation, % GDP | | 0 | 53 | 0 \$ |
| 3.1.1 ICT access* | | | 88.2 | 59 | | 6.2.3 Softv | ware spending, % GDP | | 0.2 | 55 | |
| 3.1.2 ICT use* | | | 78.4 | 66 | | 6.2.4 High | -tech manufacturing | | 48.2 | 12 | • |
| 3.1.3 Government | t's online service* | | 47.3 | 97 | | 6.3 Knowl | edge diffusion | | 17.1 | 74 | |
| 3.2 General infra | astructure | | 28.5 | 85 | | 6.3.1 Intelle | ectual property receipts, 9 | % total trade | 0.007 | 111 | 0 |
| 3.2.1 Electricity o | utput, GWh/mn pop. | | 1,150.9 | 96 | | 6.3.2 Prod | uction and export comple: | xity | 40.6 | 85 | |
| 3.2.2 Logistics pe | erformance* | | n/a | n/a | | 6.3.3 High | -tech exports, % total trac | de | 2.6 | 55 | |
| 3.2.3 Gross capit | al formation, % GDP | | 28.9 | 27 | • | 6.3.4 ICT s | ervices exports, % total to | rade | 3.5 | 38 | • |
| 3.3 Ecological s | - | | 15.5 | | | 6.3.5 ISO 9 | 0001 quality/bn PPP\$ GDP | | 3 | 73 | |
| 3.3.1 GDP/unit of | energy use | | 14 | 39 | • | Creative | ve outputs | | 31.7 | 46 | |
| 3.3.2 Low-carbor | | | 8.4 | 98 | | | | | | | |
| 3.3.3 ISO 14001 e | environment/bn PPP | GDP | 0.7 | 80 | | | ible assets | - 0/ | | 17 | |
| <u>ы</u> Market sophi | stication | | 33.4 | 81 | | | gible asset intensity, top 1 | | 64.2 | | |
| 4.1 Credit | | | 24.1 | 80 | | | marks by origin/bn PPP\$ | | 58.4 | | • |
| 4.1.1 Finance for | startups and scaleup | os [†] | 35.3 | 69 | | | al brand value, top 5,000, trial designs by erigin/bp | | | 45 6 | |
| 4.1.2 Domestic cr | edit to private secto | r, % GDP | 81.5 | 34 | • | | trial designs by origin/bn | PPP\$ GDP | 12 | | , |
| 4.1.3 Loans from | microfinance institu | ions, % GDP | 0.6 | 42 | | | ve goods and services ral and creative services e | evnorts % total trade | 9 0.4 | 103 73 | • |
| 4.2 Investment | | | 5.6 | 66 | | | nal feature films/mn pop. | | | 66 | |
| 4.2.1 Market capi | talization, % GDP | | 49.2 | 39 | | | tainment and media mark | | 1.3 | | 0 |
| 4.2.2 Venture cap | oital (VC) received, o | eal count/bn PPP\$ GDP | 0.05 | 77 | | | tainment and media mark tive goods exports, % tota | | 0.09 | | J |
| 4.2.3 Late-stage | VC deal count, % gl | obal VC | 0.006 | 82 | | | creativity | . dade | 22.7 | | |
| 4.2.4 VC investor | s, deal count/bn PPF | P\$ GDP | 0.09 | 71 | | | evel domains (TLDs)/th po | nn 15–69 | | 92 | |
| 4.2.5 VC investor | co-participation/bn | PPP\$ GDP | 0.05 | 63 | | | ub commits/mn pop. 15-6 | | | 78 | |
| 4.3 Trade, diver | sification and mark | et scale | 70.5 | 62 | | | le app creation/bn PPP\$ G | | 61.3 | | |
| 4.3.1 Applied taris | ff rate, weighted avg | ., % | 4.3 | 91 | | 7.3.3 IVIODI | ic app creation/bit FFF9 C | | 01.3 | 30 | |
| | | | 00.0 | | | | | | | | |
| 4.3.2 Domestic in | dustry diversificatio | n | 88.2 | 44 | | | | | | | |



Data Availability

The following tables list indicators that are either missing or outdated for Morocco.



Morocco has missing data for eight indicators and outdated data for three indicators.

Missing data for Morocco

| Code | Indicator name | Economy year | Model year | Source |
|-------|--|-----------------|---------------|--|
| 2.1.2 | Government funding/pupil, secondary, % GDP/cap | n/a | 2021 | UNESCO Institute for Statistics |
| 2.3.2 | Gross expenditure on R&D, % GDP | n/a | 2023 | UNESCO Institute for Statistics; Eurostat; OECD; RICYT |
| 3.2.2 | Logistics performance* | n/a | 2023 | World Bank, Logistics Performance Index 2023 |
| 5.1.1 | Knowledge-intensive employment, % | n/a | 2024 | International Labour Organization |
| 5.1.2 | Females employed w/advanced degrees, % | n/a | 2024 | International Labour Organization |
| 5.1.4 | GERD performed by business, % GDP | n/a | 2023 | UNESCO Institute for Statistics; Eurostat; OECD; RICYT |
| 5.1.5 | GERD financed by business, % | n/a | 2022 | UNESCO Institute for Statistics; Eurostat; OECD; RICYT |
| 6.1.3 | Utility models by origin/bn PPP\$ GDP | n/a | 2023 | World Intellectual Property Organization; International Monetary Fund |

Outdated data for Morocco

| Code | Indicator name | Economy year | Model year | Source |
|-------|---|-----------------|---------------|--|
| 2.3.1 | Researchers, FTE/mn pop. | 2016 | 2023 | UNESCO Institute for Statistics; Eurostat; OECD; RICYT |
| 5.3.5 | Research talent, % in businesses | 2016 | 2023 | UNESCO Institute for Statistics; Eurostat; OECD; RICYT |
| 7.2.1 | Cultural and creative services exports, % total trade | 2022 | 2023 | World Trade Organization, Organisation for Economic Co-operation and Development; United Nations Conference on Trade and Development |



About the Global Innovation Index

- The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.
- Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 140 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research infrastructure, credit, investment, linkages, the creation, absorption and diffusion of knowledge and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.