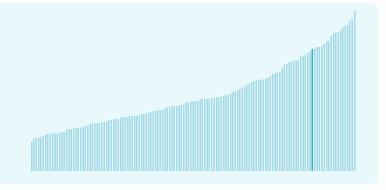


# Austria ranking in the Global Innovation Index 2025

Austria ranks 19th among the 139 economies featured in the GII 2025.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.



Austria ranks 18th among the 54 High-income group economies.



Austria ranks 11th among the 39 economies in Europe.



## > Austria GII Ranking (2020-2025)

The table shows the rankings of Austria over the past six years. Data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Austria in the GII 2025 is between ranks 15 and 19.

Year GII Position Innovation Inputs Innovation Output 2020 19th 18th 23rd	to
2020 19th 18th 23rd	ıs
2021 18th 16th 24th	
2022 17th 17th 21st	
2023 18th 18th 15th	
2024 17th 20th 19th	
2025 19th 17th 21st	

Austria performs worse in innovation outputs than innovation inputs in 2025.

This year Austria ranks 17th in innovation inputs. This position is higher than last year.

Austria ranks 21st in innovation outputs. This position is lower than last year.

Austria has 1 cluster in the world's top innovation clusters of the Global Innovation Index.



## > Global Innovation Tracker

The Global Innovation Tracker 2025 shows what is the current state of innovation in Austria, how rapidly is technology being embraced and what are the resulting societal impacts.

For Austria, 7 indicators have improved in the short-term and 5 indicators have worsened.

### Science and innovation investment

	Scientific publications	R&D investments	Venture capital deal numbers	International patent filings
Short term	▲ <b>2.9 %</b> 2023 - 2024	▲ <b>2.6 %</b> 2022 - 2023	▼ -25.8 % 2023 - 2024	▼ -1 % 2023 - 2024
Long term (annual growth)	▲ <b>3.2</b> % 2014 - 2024	▲ <b>2.3</b> % 2013 - 2023	▼ -6.7 % 2020 - 2024	<b>1%</b> 2014 - 2024

### Technology adoption

	Safe sanitation	Conne	ectivity	Robots	Electric vehicles
		Fixed broadband	5G		
Short term	▼ -0.2% 2023 - 2024	▲ <b>1.2%</b> 2022 - 2023	▲ <b>4.3%</b> 2022 - 2023	▲ <b>10.7%</b> 2022 - 2023	<b>▲ 26.1%</b> 2023 - 2024
Long term (annual growth)	▼ -0.1% 2014 - 2024	▲ <b>1.9%</b> 2013 - 2023	n/a	<b>▲ 9.9%</b> 2013 - 2023	<b>▲ 52%</b> 2014 - 2024
Penetration	98.5 per 100 inhabitants in 2024	29.4 per 100 inhabitants in 2023	96 per 100 inhabitants in 2023	n/a	<b>5.3</b> per 100 cars in 2024

## Socioeconomic impact

· ·			
	Labor productivity	Life expectancy	Temperature change
Short term	▼ -0.2 % 2023 - 2024	▲ <b>0.8 %</b> 2022 - 2023	+ 3.3 °C
Long term (annual growth)	<b>0.7 %</b> 2014 - 2024	▲ <b>0.1%</b> 2013 - 2023	<b>+ 2.4 °C</b> 2014
Level	<b>133,479.6</b> USD in 2024	<b>82</b> years in 2023	n/a

Notes: Not all indicators of the Global Innovation Tracker are used to calculate the Global Innovation Index. Long-term annual growth refers to the compound annual growth rate (CAGR) over the indicated period. For each variable, a one-year growth rate is set for the short run, and ten-year CAGR is set for the long run; time windows might differ when gaps exist in data availability. The end period corresponds to the most recent available observation, which may differ among countries. Temperature change is an exception: it indicates the change in degrees Celsius with respect to the average temperature in the countries. from 1951–1980. Figures are rounded.

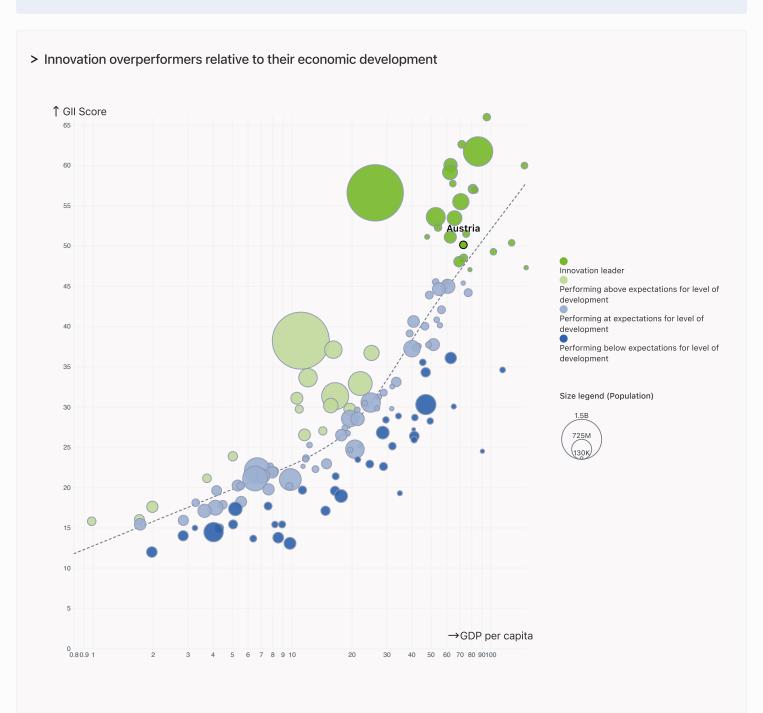


## **Expected vs. Observed Innovation Performance**

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.



Austria is an Innovation leader, ranking in the top 25 of the GII.



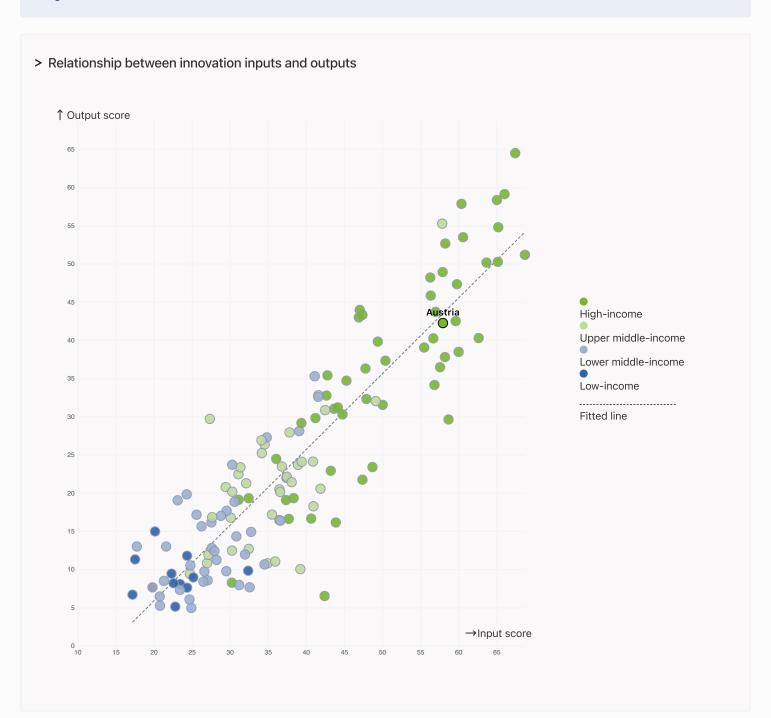


# Effectively translating innovation investments into innovation outputs

The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.



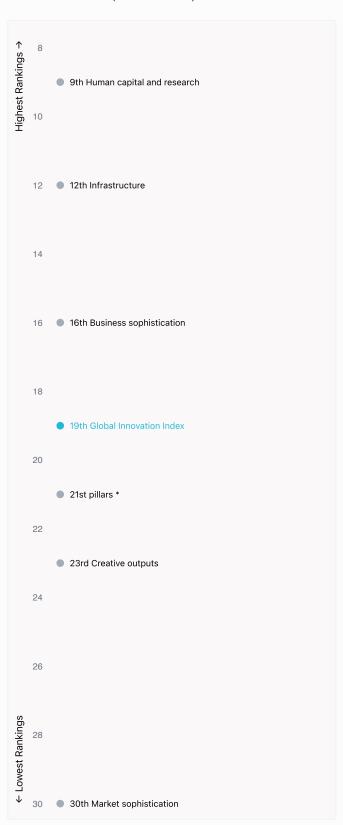
Austria produces less innovation outputs relative to its level of innovation investments.





## Overview of Austria's rankings in the seven areas of the GII in 2025

The chart shows the ranking for each of the seven areas that the GII comprises. The strongest areas for Austria are those that rank above the GII (shown in blue) and the weakest are those that rank below.





### **Highest Rankings**

Austria ranks highest in Human capital and research (9th), Infrastructure (12th) and Business sophistication (16th).



### **Lowest Rankings**

Austria ranks lowest in Market sophistication (30th), Creative outputs (23rd) and Institutions, Knowledge and technology outputs (21st).

\* Institutions, Knowledge and technology outputs



The full WIPO Intellectual Property Statistics profile for Austria can be found on

https://www.wipo.int/edocs/statistics-country-profile/en/at.pdf



## Benchmark of Austria against other economy groupings for each of the seven areas of the GII Index

The charts shows the relative position of Austria (blue bar) against other economy groupings (grey bars)



### High-income economies

Austria performs above the High-income group average in Institutions, Human capital and research, Infrastructure, Business sophistication, Knowledge and technology outputs, Creative



### Europe

Austria performs above the regional average in all pillars.

Institutions Human capital and research Top 10 | Score: 78.63 Top 10 | Score: 59.30 Austria | Score: 72.10 Austria | Score: 58.57 High-income | Score: 65.99 High-income | Score: 45.45 Europe | Score: 59.42 Europe | Score: 44.67 Business sophistication Market sophistication Top 10 | Score: 61.82 Top 10 | Score: 59.10 Austria | Score: 52.99 High-income | Score: 47.12 Austria | Score: 46.91 High-income | Score: 42.22 Europe | Score: 44.89 Europe | Score: 40.79 Creative outputs Top 10 | Score: 55.98 Austria | Score: 44.51 High-income | Score: 38.68

Infrastructure Top 10 | Score: 61.36 Austria | Score: 59.34

High-income | Score: 54.18 Europe | Score: 54.13

Knowledge and technology outputs

Top 10 | Score: 54.93

Austria | Score: 39.92

Europe | Score: 34.99

High-income | Score: 33.94

Europe | Score: 38.66



# Innovation strengths and weaknesses in Austria

The table below gives an overview of the indicator strengths and weaknesses of Austria in the GII 2025.



Austria's best-ranked innovation strengths are **Domestic industry diversification** (rank 4), **Production and export complexity** (rank 7) and **GERD performed by business**, % **GDP** (rank 7).

## Strengths Weaknesses

Rank	Code	Indicator name	Rank	Code	Indicator name
4	4.3.2	Domestic industry diversification	129	5.1.3	Youth demographic dividend, %
7	6.3.2	Production and export complexity	109	6.2.1	Labor productivity growth, %
7	5.1.4	GERD performed by business, % GDP	68	5.3.4	FDI net inflows, % GDP
7	1.2.2	Rule of law*	59	5.3.1	Intellectual property payments, % total trade
8	5.2.1	Public research-industry co-publications, %	58	7.1.1	Intangible asset intensity, top 15, %
8	2.3.2	Gross expenditure on R&D, % GDP	52	7.3.3	Mobile app creation/bn PPP\$ GDP
8	2.3.1	Researchers, FTE/mn pop.	48	4.2.1	Market capitalization, % GDP
9	2.2.3	Tertiary inbound mobility, %	42	1.3.2	Entrepreneurship policies and culture†
10	5.3.3	ICT services imports, % total trade	38	4.1.1	Finance for startups and scaleups <sup>†</sup>
11	5.2.5	Patent families/bn PPP\$ GDP	36	6.1.3	Utility models by origin/bn PPP\$ GDP



## Austria's innovation system

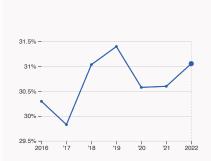
As far as practicable, the plots below present unscaled indicator data.

## > Innovation inputs in Austria



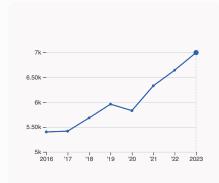
### 2.1.1 Expenditure on education

was equal to 4.77 % GDP in 2022, down by 0.72 percentage points from the year prior – and equivalent to an indicator rank of 49.



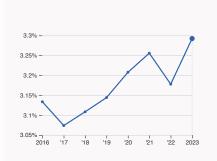
# 2.2.2 Graduates in science and engineering

was equal to 31.05 % of total graduates in 2022, up by 0.46 percentage points from the year prior – and equivalent to an indicator rank of 16.



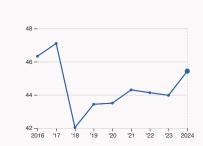
### 2.3.1 Researchers

was equal to 6996.55 FTE per million population in 2023, up by 5.32% from the year prior – and equivalent to an indicator rank of 8.



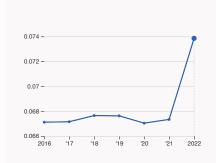
### 2.3.2 Gross expenditure on R&D

was equal to 3.29 % GDP in 2023, up by 0.11 percentage points from the year prior – and equivalent to an indicator rank of 8.



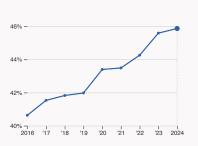
### 2.3.4 QS university ranking

was equal to an average score of 45.43 for the top three universities in 2024, up by 3.32% from the year prior – and equivalent to an indicator rank of 27.



### 4.3.2 Domestic industry diversification

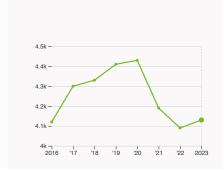
was equal to an index score of 0.07 in 2022, up by 9.68% from the year prior – and equivalent to an indicator rank of 4.



### 5.1.1 Knowledge-intensive employment

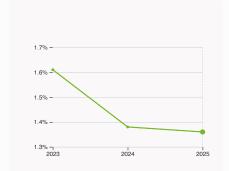
was equal to 45.87 % in 2024, up by 0.28 percentage points from the year prior – and equivalent to an indicator rank of 20.

## > Innovation outputs in Austria



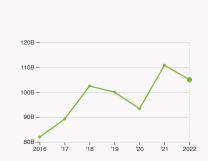
### 6.1.1 Patents by origin

was equal to 4.13 thousand patents in 2023, up by 0.98% from the year prior – and equivalent to an indicator rank of 11.



### 6.2.2 Unicorn valuation

was equal to 1.36 % GDP in 2025, down by 0.02 percentage points from the year prior – and equivalent to an indicator rank of 30.



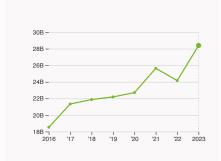
### 6.2.4 High-tech manufacturing

was equal to 105 high-tech manufacturing output in billion USD in 2022, down by 5.25% from the year prior – and equivalent to an indicator rank of 22.



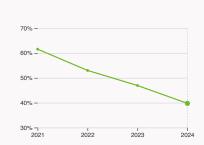
### 6.3.2 Production and export complexity

was equal to a score of 1.7 in 2022 – and equivalent to an indicator rank of 7.



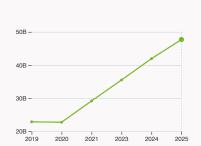
### 6.3.3 High-tech exports

was equal to 28.39 billion USD in 2023, up by 17.51% from the year prior – and equivalent to an indicator rank of 22.



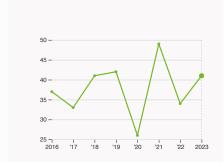
### 7.1.1 Intangible asset intensity, top 15

was equal to 39.76 % for the top 15 companies in 2024, down by 7.18 percentage points from the year prior – and equivalent to an indicator rank of 58.



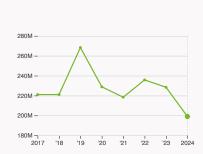
## 7.1.3 Global brand value, top 5,000

was equal to 47.7 billion USD for the brands in the top 5,000 in 2025, up by 13.73% from the year prior – and equivalent to an indicator rank of 22.



### 7.2.2 National feature films

was equal to 41 films in 2023, up by 20.59% from the year prior – and equivalent to an indicator rank of 27.



### 7.3.3 Mobile app creation

was equal to 199.01 million global downloads of mobile apps in 2024, down by 12.86% from the year prior – and equivalent to an indicator rank of 52.



## Austria's innovation top performers

Disclaimer: This section contains only the top performers per country. For the complete list, please visit the GII Innovation Ecosystems and Data Explorer website.

### 2.3.3 Global corporate R&D investors from Austria

Rank	Firm	Industry	R&D [mn EUR]	R&D Growth [%]	R&D Intensity [%]
1	AMS-OSRAM	Technology Hardware & Equipment	589	-18	16
2	PIERER INDUSTRIE	Real Estate Investment & Services	275	28	8
3	VOESTALPINE	Industrial Metals & Mining	214	12	1
4	OMV	Oil & Gas Producers	188	7	0.5

Source: WIPO, based on European Commission's Joint Research Centre (https://iri.jrc.ec.europa.eu/scoreboard/2024-eu-industrial-rd-investment-scoreboard) and Orbis database (https://www.moodys.com/web/en/us/capabilities/company-reference-data/orbis.html).

Note: Data is based on the 2024 EU Industrial R&D Investment Scoreboard from the European Commission's Joint Research Centre, which ranks the top 2,000 firms by R&D investment annually. For countries not represented in the Scoreboard, companies from Orbis with R&D expenditure above USD 50 million were identified and used to complement the dataset.

### 2.3.4 QS university ranking of Austria's top universities

Rank	University	Score
137	UNIVERSITY OF VIENNA	53.90
190	TECHNISCHE UNIVERSITAT WIEN	47.20
309	UNIVERSITAT INNSBRUCK	35.20

Source: QS Quacquarelli Symonds Ltd (https://www.topuniversities.com/university-rankings/world-university-rankings/2024). Note: QS Quacquarelli Symonds Ltd annually assesses over 1,200 universities across the globe and scores them between [0,100]. Ranks can represent a single value 'x', a tie 'x=' or a range 'x-y'.

### 5.2.3 University industry and international engagement, top 5 universities

Rank	University	Score
1	MEDICAL UNIVERSITY OF INNSBRUCK	93.75
2	TU WIEN	90.35
3	MEDICAL UNIVERSITY OF GRAZ	89.60

Source: Times Higher Education (THE), World University Rankings 2025.

Note: Rank corresponds to within economy ranks. The score is calculated as the average of the International Outlook score (encompassing international staff, students, and co-authorship) and the industry score (reflecting industry income and patent citations). The 2025 ranking corresponds to data from the academic year that ended in 2022.



## 6.2.2 Top Unicorn Companies in Austria

Rank	Unicorn Company	Industry	City	Valuation, bn USD
1	BITPANDA	Financial Services	Vienna	4
2	GOSTUDENT	Consumer & Retail	Vienna	4

Source: CBInsights, Tracker – The Complete List of Unicorn Companies: https://www.cbinsights.com/research-unicorn-companies

## 7.1.1 Top 15 intangible-asset intensive companies in Austria

Rank	Firm	Intensity, %
1	VERBUND AG	58.36
2	ANDRITZ AG	65.36
3	FLUGHAFEN WIEN AKTIENGESELLSCHAFT	69.53

Source: Brand Finance (https://brandirectory.com/reports/gift-2024). Note: Brand Finance only provides within economy ranks.

## 7.1.3 Top 5,000 companies in Austria with highest global brand value

Rank	Brand	Industry	Brand Value, mn USD
1	RED BULL	Soft Drinks	9,701
2	ERSTE	Banking	6,789
3	RAIFFEISEN BANK	Banking	3,411.6

Source: Brand Finance (https://brandirectory.com). Note: Rank corresponds to within economy ranks.

Output rank 21	Input rank 17	Income <b>High</b>	_	egioi urop	_	Population (mn) 9.1	GDP, PPP\$ (bn) <b>667.2</b>	GDP per ca <b>73,0</b>	apita, <b>50.9</b>	PPP\$
			Score / Value	Ran	k			Score / Value	Rank	
<b>≘</b> Institutions			72.1	21		Business sophistication		53	16	
1.1 Institutional env	rironment		76.5	21		5.1 Knowledge workers		53.2	22	
1.1.1 Operational stat	oility for businesses*		77.3	28		5.1.1 Knowledge-intensive er	mployment, %	45.9	20	
1.1.2 Government eff	ectiveness*		75.7	19		5.1.2 Females employed w/a	dvanced degrees, %	20.3	34	$\Diamond$
1.2 Regulatory envi	ronment		86.4	12		5.1.3 Youth demographic div	idend, %	24.1	129	0
1.2.1 Regulatory qual	lity*		78.1	19		5.1.4 GERD performed by bu	siness, % GDP	2.3	7	•
1.2.2 Rule of law*			94.6	7	•	5.1.5 GERD financed by busi	ness, %	51.2	25	
1.3 Business enviro	nment		53.4	55		5.2 Innovation linkages		62.7	14	
1.3.1 Policy stability 1	for doing business <sup>†</sup>		61.1	42		5.2.1 Public research-indust	ry co-publications, %	5.6	8	•
1.3.2 Entrepreneursh	ip policies and culture <sup>+</sup>		45.7	42	0	5.2.2 University-industry R&	D collaboration <sup>†</sup>	57	25	
• Human capital s	and receased		58.6	0		5.2.3 University industry & ir	nternational engagement, top 5*	90.3	9	
Ruman capital a	and research					5.2.4 State of cluster develo	pment <sup>†</sup>	73.2	29	
2.1 Education			62.9			5.2.5 Patent families/bn PPP	\$ GDP	3.1	11	•
2.1.1 Expenditure on	·		<b>4</b> .8			5.3 Knowledge absorption		43.1	17	
	nding/pupil, secondary, % GD	P/cap	26.2			5.3.1 Intellectual property pa	ayments, % total trade	0.7	59	0
2.1.3 School life expe			16.1			5.3.2 High-tech imports, % t	total trade	9.9	41	
2.1.4 PISA scales in r	reading, maths and science		486.3			5.3.3 ICT services imports, 9	% total trade	3.8	10	•
2.1.5 Pupil-teacher r			9.3			5.3.4 FDI net inflows, % GDF		2.5	68	0
2.2 Tertiary educat			57.2			5.3.5 Research talent, % in b	ousinesses	63.7	8	
2.2.1 Tertiary enrolm	ent, % gross		91.7	14		✓ Knowledge and technole	oay outputs	39.9	21	
	cience and engineering, %		31.1				ogy outputs			
2.2.3 Tertiary inboun	nd mobility, %		20	9	•	6.1 Knowledge creation	D# 000	42.7		
2.3 Research and d	evelopment (R&D)		55.6			6.1.1 Patents by origin/bn PP		6.3		
2.3.1 Researchers, F	TE/mn pop.		6,996.6	8	•	6.1.2 PCT patents by invento	- '	2.4		
2.3.2 Gross expendit	ture on R&D, % GDP		3.3	8	•	6.1.3 Utility models by origin	•	0.3	36	0
2.3.3 Global corpora	te R&D investors, top 3, mn U	JSD	56.8	28		6.1.4 Scientific and technica		27	19	
2.3.4 QS university r	anking, top 3*		46.5	27		6.1.5 Citable documents H-i	ndex	44.3	18	
<b>⇔</b> Infrastructure			59.3	12		6.2 Knowledge impact		39.1	26	
3.1 Information and	communication technologi	ies (ICTs)	90.1	22		6.2.1 Labor productivity grov		-0.5	109	0
3.1.1 ICT access*			98.9	14		6.2.2 Unicorn valuation, % G		1.4	30	
3.1.2 ICT use*			90.7	19		6.2.3 Software spending, %		0.6	16	
3.1.3 Government's	online service*		80.5	39		6.2.4 High-tech manufacturi	ng	40.3	22	
3.2 General infrasti	ructure		53.4	14		6.3 Knowledge diffusion		38	29	
3.2.1 Electricity outp	ut, GWh/mn pop.		7,699.9	21		6.3.1 Intellectual property re		0.6		
3.2.2 Logistics perfo			86.4			6.3.2 Production and export		87		•
3.2.3 Gross capital fo			25.5			6.3.3 High-tech exports, % t		9.6		
3.3 Ecological sust	•		34.5			6.3.4 ICT services exports, 9		3.8	34	
3.3.1 GDP/unit of ene	-		15.6			6.3.5 ISO 9001 quality/bn PP	PP\$ GDP	5.8	46	
3.3.2 Low-carbon en	•			24		Creative outputs		44.5	23	
	ronment/bn PPP\$ GDP			37		7.1 Intangible assets		43.3	25	
	•					7.1.1 Intangible asset intensit	ty, top 15, %	39.8	58	0 \$
<u>ы</u> Market sophistic	cation		46.9	30	<b></b>	7.1.2 Trademarks by origin/b	n PPP\$ GDP	37.1	50	
4.1 Credit			44.4	33		7.1.3 Global brand value, top	5,000, % GDP	8.5	22	
4.1.1 Finance for star	tups and scaleups†		56.9	38	0	7.1.4 Industrial designs by or	igin/bn PPP\$ GDP	3.9	20	
4.1.2 Domestic credi	t to private sector, % GDP		84.9	29		7.2 Creative goods and ser	vices	29.7	35	
4.1.3 Loans from mic	crofinance institutions, % GDF		n/a	n/a		7.2.1 Cultural and creative se	ervices exports, % total trade	1	27	
4.2 Investment			13	42	<	7.2.2 National feature films/n	nn pop. 15–69	6.3	27	
4.2.1 Market capitaliz	zation, % GDP		30.1	48	0 ◊	7.2.3 Entertainment and med	lia market/th pop. 15–69	55.3	9	
4.2.2 Venture capital	I (VC) received, deal count/bn	PPP\$ GDP	0.2	33	<b>\( \)</b>	7.2.4 Creative goods exports	s, % total trade	0.8	48	
4.2.3 Late-stage VC	deal count, % global VC		0.1	27		7.3 Online creativity		61.7	20	
4.2.4 VC investors, of	leal count/bn PPP\$ GDP		0.5	29		7.3.1 Top-level domains (TLE	Os)/th pop. 15–69	58	14	
4.2.5 VC investor co-	-participation/bn PPP\$ GDP		0.2	34	<			58.3		
4.3 Trade, diversifi	cation and market scale		83.3	16		7.3.3 Mobile app creation/bn		68.9		0
4.3.1 Applied tariff ra	ate, weighted avg., %		1.3	24			·	55.0		
4.3.2 Domestic indus	stry diversification		98.6	4	•					
4.3.3 Domestic mark	et scale, bn PPP\$		667.2	43						



# **Data Availability**

The following tables list indicators that are either missing or outdated for Austria.



Austria has missing data for one indicator and outdated data for one indicator.

## Missing data for Austria

Code	Indicator name	Economy year	Model year	Source
4.1.3	Loans from microfinance institutions, % GDP	n/a	2023	International Monetary Fund, Financial Access Survey (FAS)

## Outdated data for Austria

Code	Indicator name	Economy year	Model year	Source
2.1.1	Expenditure on education, % GDP	2022	2023	UNESCO Institute for Statistics

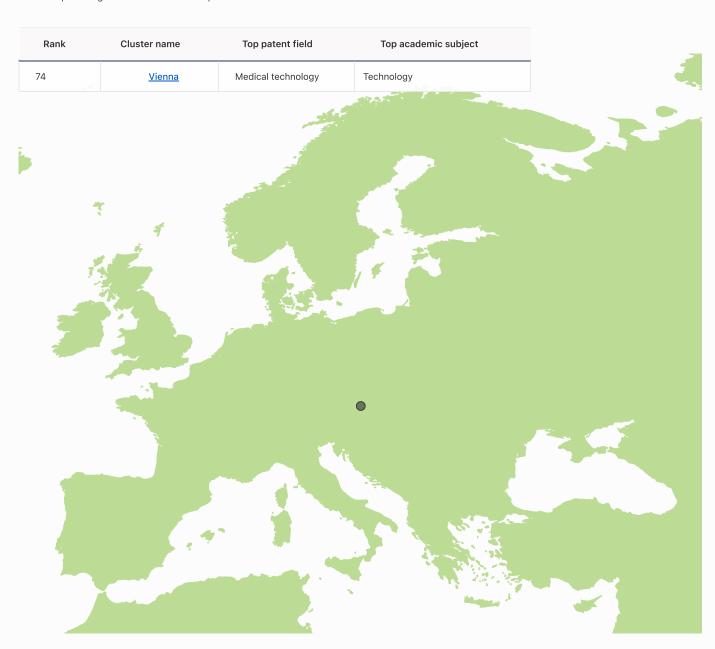


# Top innovation clusters in Austria



Austria has 1 cluster in the world's top innovation clusters of the Global Innovation Index

The table and map below give an overview of the top innovation clusters in Austria.





The table and map below give an overview by intensity of the top innovation clusters in Austria.

k	Cluster name	Top patent field	Top academic subject	
	<u>Vienna</u>	Medical technology	Technology	
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## **About the Global Innovation Index**

- The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.
- Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 140 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research infrastructure, credit, investment, linkages, the creation, absorption and diffusion of knowledge and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.