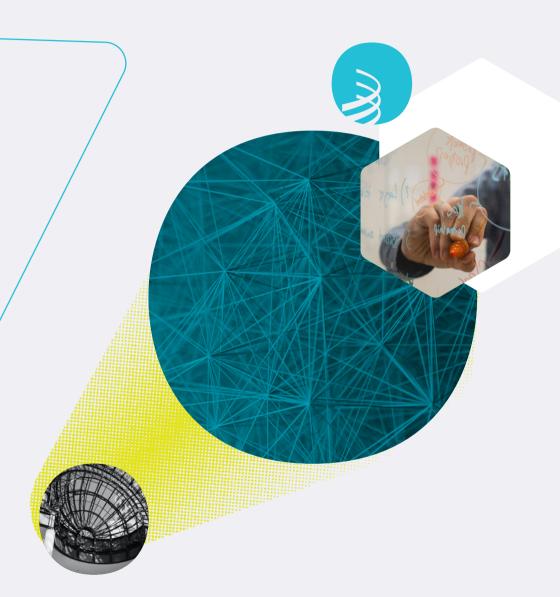
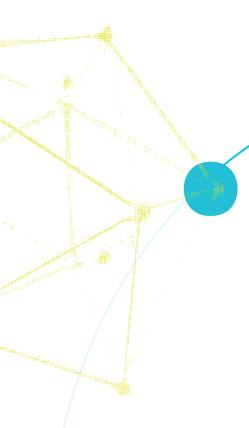
Innovation Capabilities Outlook





A global network of innovation capabilities

The Innovation Capabilities Outlook is WIPO's new annual publication that transforms how we understand the global innovation landscape.

Developed with The Growth Lab from Harvard Kennedy School, the *Innovation Capabilities Outlook* analyzes hundreds of millions of data points across scientific publications, patents, trademarks, and exports to reveal not just what innovation capabilities exist worldwide, but how they connect and create value.

Why this matters now

Innovation policies work best when they align with existing capabilities, yet most countries struggle to identify optimal development pathways.

The *Innovation Capabilities Outlook* bridges this critical gap by providing insights into innovation ecosystems, revealing hidden patterns that determine success in the knowledge economy.

As global innovation networks grow increasingly complex, economies need evidence-based strategies tailored to their unique capability profiles rather than one-size-fits-all approaches.

From networks to strategy

Innovation capabilities form intricate networks based on shared knowledge, skills, and infrastructure.

The Innovation Capabilities Outlook maps these connections to reveal which new fields ecosystems can realistically enter and master, quantifying their potential risks and rewards, thus providing analytical foundations for informed decision-making based on unique circumstances and strategic objectives.



For decision-makers worldwide

The Innovation Capabilities Outlook serves policymakers, industry leaders, researchers, and international organizations with actionable intelligence for:

- Strategic planning: Identify capabilities generating highest returns for your development level.
- Policy design: Develop targeted interventions based on evidence rather than assumptions.
- Investment decisions: Understand accessible innovation fields and their potential rewards.
- International collaboration: Benchmark performance and identify optimal development partners.



Flagship publication

Comprehensive global analysis for senior policymakers and executives.



Extensive databases for researchers and advanced analysis.





More information at

wipo.int/en/web/economics/innovation-capabilities

