

CONTENTS

- v **Preface: Releasing the Global Innovation Index 2018: Energizing the World with Innovation**
By Soumitra Dutta, SC Johnson College of Business at Cornell University; Francis Gurry, World Intellectual Property Organization; and Bruno Lanvin, INSEAD
- vii **Foreword: Innovation: A Key to Energy Security**
By Chandrajit Banerjee, Director General, Confederation of Indian Industry
- ix **Foreword: Towards the Goal of Energy for All**
By Tim Ryan, U.S. Chairman and Senior Partner, PwC
- xi **Foreword: Innovation: Central to Brazil's Energy Sector**
By Robson Braga de Andrade, President of CNI, Director of SESI, and President of SENAI's National Council; Heloisa Menezes, Technical Director in the Exercise of the Presidency of SEBRAE
- xiii **Contributors to the Report**
- xvii **Advisory Board to the Global Innovation Index**

RANKINGS

- xx **Global Innovation Index 2018 Rankings**

KEY FINDINGS

- xxix **Key Findings of the Global Innovation Index (GII) 2018**

CHAPTERS

- 3 **Chapter 1: The Global Innovation Index 2018: Energizing the World with Innovation**
By Soumitra Dutta, Rafael Escalona Reynoso, Antanina Garanasvili, and Kritika Saxena, SC Johnson College of Business, Cornell University; Bruno Lanvin, INSEAD; Sacha Wunsch-Vincent, Lorena Rivera León, and Francesca Guadagno (outside consultant), WIPO
- 55 **Annex 1: The Global Innovation Index (GII) Conceptual Framework**
- 65 **Annex 2: Adjustments to the Global Innovation Index Framework and Year-on-Year Comparability of Results**
- 71 **Annex 3: Joint Research Centre Statistical Audit of the 2018 Global Innovation Index**
By Michaela Saisana, Marcos Domínguez-Torreiro, and Daniel Vértesy, European Commission, Joint Research Centre (JRC), Ispra, Italy
- 89 **Chapter 2: Energy for All: How Innovation Is Democratizing Electricity**
By Norbert Schwieters, PwC; Barry Jaruzelski and Robert Chwalik, PwC's Strategy&

(Continued on next page)

- 97 Chapter 3: Innovation Driving the Energy Transition**
By Francisco Boshell, Dolf Gielen, Roland Roesch, Arina Ansie, Alessandra Salgado, and Sean Ratka, International Renewable Energy Agency (IRENA)
- 107 Chapter 4: Export and Patent Specialization in Low-Carbon Technologies**
By Georg Zachmann, Bruegel; and Robert Kalcik, AIT Austrian Institute of Technology
- 115 Chapter 5: Technology-Specific Analysis of Energy Innovation Systems**
By Charlie Wilson, Tyndall Centre for Climate Change Research and International Institute for Applied Systems Analysis (IIASA); and Yeong Jae Kim, Tyndall Centre for Climate Change Research
- 127 Chapter 6: Energy Storage in the Antipodes: Building Australia's New Batteries**
By Max E. Easton and Thomas Maschmeyer, University of Sydney and Gelion Technologies Pty Ltd
- 133 Chapter 7: The Innovation Ecosystem in the Brazilian Energy Value Chain**
By Robson Braga de Andrade, National Industry Confederation (CNI), Social Services for the Industry (SESI), and the Brazilian National Service for Industrial Training (SENAI); and Heloisa Menezes, Brazilian Micro and Small Business Support Service (Sebrae)
- 143 Chapter 8: India's Energy Story: A Quest for Sustainable Development with Strained Earth Resources**
By Anil Kakodkar, Former Chairman, Atomic Energy Commission, India
- 151 Chapter 9: Grassroots Innovations Improve Woodfuel in Sub-Saharan Africa**
By Mary Njenga, World Agroforestry Centre (ICRAF) and the Wangari Maathai Institute for Peace and Environmental Studies; Miyuki Iiyama, World Agroforestry Centre (ICRAF) and the Japan International Research Center for Agricultural Sciences (JIRCAS); James K. Gitau, World Agroforestry Centre (ICRAF) and the Wangari Maathai Institute for Peace and Environmental Studies; and Ruth Mendum, Office of International Programs, College of Agricultural Sciences, Pennsylvania State University
- 159 Chapter 10: Chile and the Solar Revolution**
By Andrés Rebolledo, Former Minister of Energy, Chile
- 167 Chapter 11: Singapore: A Living Lab for Renewable Energy**
By Daren Tang, Intellectual Property Office of Singapore
- 177 Chapter 12: Innovation as the Driving Force for China's Renewable Energy Powerhouse**
By Baoshan Li, China Renewable Energy Society (CRES); and Lijuan Fan, Department of International and Regional Cooperation, China National Renewable Energy Centre (CNREC)
- 185 Chapter 13: Commitment and Learning in Innovation: The Case of the First 500 kV Transformer Made in Viet Nam**
By Hung Vo Nguyen, National Institute for Science and Technology Policy and Strategy Studies (NISTPASS)

SPECIAL SECTION: CLUSTERS

- 193 Identifying and Ranking the World's Largest Science and Technology Clusters**
By Kyle Bergquist, Carsten Fink, and Julio Raffo, World Intellectual Property Organization (WIPO)

APPENDICES

- 213 Appendix I: Country/Economy Profiles**
- 345 Appendix II: Data Tables**
- 349 Appendix III: Sources and Definitions**
- 367 Appendix IV: Technical Notes**
- 373 Appendix V: About the Authors**